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SEPTEMBER 1974

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FOREIGN AGRICULTURAL TRADE OF THE UNITED STATES

Japanese Market Demand and Competition in
Fiscal 1974

Price Developments During Fiscal Years 1973 and
1974

Saudi Arabia: A Rapidly Expanding Market for
U.S. Farm Products

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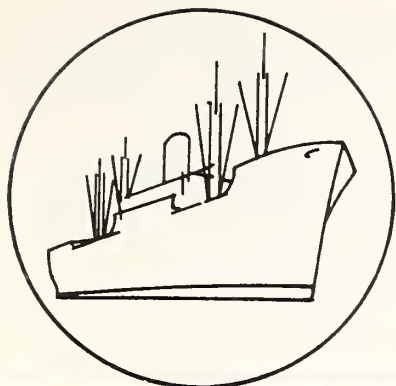
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FOREIGN AGRICULTURAL TRADE OF THE UNITED STATES

Digest

Japanese Market Demand and Competition in Fiscal 1974 (see p. 5). U.S. agricultural exports to Japan were valued at \$3.4 billion in fiscal 1974, up 49 percent from fiscal 1973. Total volume, weighted by fiscal 1973 prices, declined, however, by 1 percent. This article discusses the major commodities exported to Japan in terms of Japanese demand, competition for the Japanese market, and Japan's share of total U.S. exports of those commodities.

* * * * *

Price Developments During Fiscal Years 1973 and 1974 (see p.15). U.S. agricultural export prices were 62 percent higher in 1973/74 than in 1972/73, while U.S. agricultural import prices were 30 percent greater. Price developments during 1973/74 were heavily influenced by the crop shortfalls of 1972/73, the subsequent drawdown of commodity stocks, the devaluation of the dollar, and economic growth related demand.

* * * * *

Saudi Arabia: A Rapidly Expanding Market For U.S. Farm Products (see p. 23). Saudi Arabia is our largest export market for parboiled long grain rice and wheat flour and one of our top 10 markets for many processed food items. U.S. agricultural exports to Saudi Arabia increased from \$35.8 million in fiscal 1973 to a record \$91.7 million in fiscal 1974. Marked gains in our food exports to this booming market are expected to continue in fiscal 1975 because of rising demand spurred by tremendous gains in petroleum wealth and improved marketing facilities. Competition from other suppliers is keen.

* * * * *

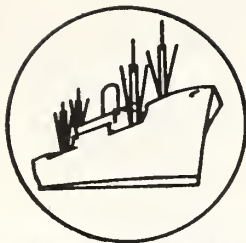
U.S. Agricultural Exports Totaled \$1.6 Billion in July 1974 (see p.35). U.S. farm product exports in the first month of fiscal 1975 were one-third above the value shipped a year earlier. Exports of grains and preparations, oilseeds and products, and cotton accounted for more than four-fifths of the increase.

More than one-fifth of our July 1974 farm exports went to the enlarged European Community. Other major markets included Japan, Canada, the People's Republic of China, India, the Republic of Korea, and Mexico. Farm exports to Spain and Iran also registered a dramatic jump.

* * * * *

U.S. Agricultural Imports Total \$898 Million In July (see p. 65). Larger volume and higher prices raised the July 1974 agricultural import value 40 percent above July 1973's level. Sugar, beverages, grains, tobacco, coconut oil, bananas, rubber, tea, spices, and essential oils showed sharp volume gains.

Conversely, declines took place in inflows of cattle, meat, dairy products, most fruits and vegetables, copra, green coffee, cocoa beans, and carpet wool. Competitive agricultural items totaled \$612 million and noncompetitive products, \$286 million.



SPECIAL in this issue

JAPANESE MARKET DEMAND AND COMPETITION IN FISCAL YEAR 1974

by
Bruce L. Greenshields 1/

U.S. agricultural exports to Japan were valued at \$3.4 billion in fiscal year 1974, up 49 percent from fiscal 1973. Volume, weighted by fiscal 1973 prices, declined, however, by 1 percent. Total trade with Japan moved nearly into balance, after a deficit of \$3 billion in fiscal 1973. Agricultural items accounted for over one-third of total U.S. exports to Japan in both years.

	<u>1972/73</u>	<u>1973/74</u>
	-- <u>Million dollars</u> --	
U.S. exports to Japan, f.a.s.	6,460	9,696
U.S. imports from Japan, f.o.b.	9,484	10,324
Net exports	-3,024	-628
U.S. agricultural exports to Japan, f.a.s.	2,258	3,356
U.S. agricultural imports from Japan, f.o.b.	57	60
Net agricultural exports	+2,201	+3,296

The 15 commodities discussed below accounted for 91 percent of the value of all U.S. agricultural exports to Japan in fiscal 1974 (tables 1 and 3 and fig. 1). Other agricultural exports to Japan included (1973/74 f.a.s. values, in millions of dollars, in parentheses): chicken parts (12), peanuts (10), raisins (9), feather meal (8), fresh onions (8), cottonseed oil (7), choice white grease (7), barley (6), soybean oil (6), frozen vegetables (6), fresh oranges (4), and rice (4).

Major U.S. agricultural imports from Japan included (1973/74 f.o.b. values, in millions of dollars, in parentheses): canned mandarin oranges (15), mushrooms (4), and rice and grape wines (3).

Corn

Corn topped the list of U.S. individual commodity exports to Japan in fiscal 1974, with record sales of \$813 million, more than double the year-earlier level. Exports were

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up one-fourth in volume. Japanese import use of corn for animal feed (about three-fourths of domestic disappearance) rose 19 percent between July 1973 and June 1974. Corn's share in mixed feeds increased and that of whole grain rice declined. Whole grain rice is not normally used in feed, but large quantities were used between April 1970 and July 1973 as part of the Government's program to dispose of surplus rice.

In Japan, corn for feed goes mainly into chicken and hog rations (table 2). For the past 10 years, poultry meat production has been increasing about 7 percent annually, pork 5 percent, and eggs 3 percent. Corn for industrial use (about 20 percent of domestic disappearance) increased 8 percent during July 1973-June 1974. The principal industrial uses and their estimated shares of the total industrial usage of corn for April-September 1974 are as follows:

	<u>Percent</u>
Starch	76
Liquor	5
Grits, meal, flour	13
Other	6
Total	<u>100</u>

Corn for direct human consumption is estimated to account for less than 1 percent of total corn use in Japan. Corn stocks increased 737,000 tons as of July 1, 1974--up two-thirds from a year earlier.

Little competition for the Japanese corn market comes from Japanese production, which was estimated to be only 19,000 tons in 1973. The U.S. share of the import market depends primarily on supply conditions in the United States, Thailand, and South Africa. In fiscal 1974, our share was 83 percent, up from 75 percent in fiscal 1973. This increase was mainly at the expense of South Africa which had a poor crop in 1973. Japan bought 20 percent of all U.S. corn exports in fiscal 1974, a slightly greater percentage than in the previous year.

Soybeans

U.S. soybean sales to Japan climbed to a record fiscal year value of \$672 million in 1973/74, but declined by one-fifth in volume. In Japan, soybeans are used for direct human consumption as well as for crushing. Demand for direct human consumption (soy sauce and roasted or fermented beans) has been stable in recent years at 5.6 kilograms per capita. About one-fifth of the total supply in 1973 was used for food.

Consumption of beans for crushing (about two-thirds of total supply in 1973) increased 7 percent in 1973 but fell off in the first half of 1974. This recent decline is attributed in part to an increase of soybean meal stocks at oilseed processing plants. At the end of June 1974, these stocks totaled 169,000 tons, three times greater than a year earlier. This stock build up resulted from a large increase in imports of soybean meal and from a decline in the production of mixed feeds. The soybean meal share

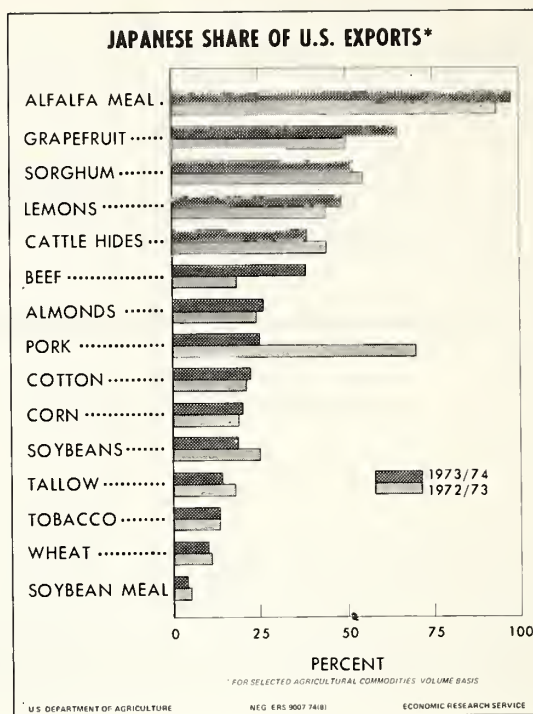


Figure 1

Table 1.--U.S. exports to Japan, selected commodities, 1972/73 and 1973/74

U.S. Schedule B code	Commodity	Unit	Quantity		Quantity change	Total value, f.a.s.		Value change	Unit value		Unit value change
			1972/73	1973/74		1,000 dollars	1,000 dollars		1972/73	1973/74	
			Thou- sands	Thou- sands	Percent	Percent	Percent	Percent	Dollars	Dollars	Percent
044002	Corn	Bu.	220,010	274,634	+25		378,231	+115	1.72	2.96	+72
2214	Soybeans	do.	125,889	100,979	-20		604,253	+11	4.80	6.66	+39
041	Wheat	do.	124,115	112,689	-9		277,349	+80	2.23	4.42	+98
0459015	Sorghum	do.	104,822	125,920	+20		169,721	+94	1.62	2.61	+61
2631	Raw cotton	R.bale:	995	1,284	+29		157,775	+63	158.57	200.18	+26
2111010	Cattle hides	No.	8,066	6,362	-21		160,584	-24	19.91	19.28	-3
121	Unmanufactured tobacco	Lb.	73,275	88,709	+21		90,661	+32	1.24	1.35	+9
411322	Tallow	do.	404,272	328,809	-19		35,076	+67	.09	.18	+100
0111	Beef and veal	do.	9,600	27,223	+184		13,989	+165	1.46	1.36	-7
081303	Soybean meal	S.ton	240	187	-22		40,536	-9	168.90	198.34	+17
051203	Fresh grapefruit	Lb.	204,103	330,377	+62		21,108	+55	.10	.10	0
081996,7	Alfalfa meal	S.ton	321	336	+5		15,962	+64	49.73	77.80	+56
051201	Fresh lemons	Lb.	192,193	193,255	+1		22,971	+2	.12	.12	0
051721	Shelled almonds	do.	13,794	17,455	+27		11,341	+105	.82	1.33	+62
0113	Pork	do.	100,273	12,891	-87		73,261	-87	.73	.76	+4
	Total selected										
	commodities						2,072,816	+48			
	Total agricultural						2,258,447	+49			

Source: U.S. Bureau of the Census.

in mixed feeds has not changed much, however (table 2). The recent decline in the use of beans for crushing can also be attributed to a surplus of edible oil. This resulted from higher household inventories due to panic buying in late 1973 when a shortage was feared. Also, imports of edible oil more than doubled in 1973/74.

Japanese production of soybeans was only 118,000 tons in 1973. Competition for the import market was mainly between the United States, China (PRC), and Brazil. The shares were 88, 6, and 5 percent, respectively in 1973/74, compared with 93, 6, and less than 1 percent in 1972/73. Brazil's larger share in 1973/74 was a result of Japan's efforts to diversify sources of supply. Japan purchased one-fifth of all U.S. soybean exports in 1973/74, compared with one-fourth in 1972/73.

Wheat

U.S. wheat sales to Japan were a record \$498 million in fiscal 1974, but were off 9 percent in volume. About 3 percent of the wheat consumed in Japan is used in animal feed in the whole grain state. About 5 percent of the wheat is used in the production of soy sauce. The remainder of the wheat is milled. The primary product of 80 percent of the milling is flour with flour yields of about 75 percent. Some wheat--20 percent of the milling--has bran as the primary product, with bran yields up to 55 percent. Bread and noodles are substitutes for rice and rice products as the staple foods in the Japanese diet. Per capita consumption of wheat products has been increasing slightly in recent years and that of rice and rice products has been declining slightly. Wheat bran is used primarily in dairy rations. Milk production in 1973 was virtually unchanged from 1972. Whole grain wheat in feed is used principally for hogs.

Japanese wheat production was only 202,000 tons in 1973. Major suppliers of the wheat import market are the United States, Canada, and Australia. Their shares were 59, 32, and 8 percent, respectively, in 1973/74, compared with 60, 24, and 14 percent in 1972/73. U.S. wheat exports to Japan accounted for 10 percent of total U.S. wheat exports in 1973/74, a slightly smaller percentage than in 1972/73.

Sorghum

The value of U.S. sorghum exports to Japan nearly doubled in fiscal 1974 to reach \$329 million; volume was up one-fifth. Sorghum is used almost exclusively for animal feed in Japan. Its share in mixed feeds has increased--again, because of less utilization of surplus whole grain rice.

Japan does not produce sorghum. The main suppliers of the import market are the United States, Australia, and Argentina. Their respective shares in fiscal 1974 were 72, 14, and 13 percent, compared with 72, 19, and 7 a year earlier. Japan bought over half of all U.S. exports of sorghum in this past fiscal year, a slightly smaller percentage than in fiscal 1973.

Cotton

Our cotton sales to Japan rose two-thirds to \$257 million fiscal 1974. Volume was up by nearly one-third. Japanese demand for raw cotton is derived mainly from consumer demand for cotton goods. Once a net exporter of cotton goods, Japan has now become a net importer. Total imports of raw cotton declined 2 percent during July 1973-June 1974 despite the boost given cotton by the energy crisis, which has made manmade fibers relatively more expensive.

Table 2.--Japan: Mixed feed production by type of feed and commodity, March 1973 and 1974

Commodity	March 1973					March 1974				
	Chicken feed	Hog feed	Dairy feed	Beef cattle feed	Total in all mixed feed	Chicken feed	Hog feed	Dairy feed	Beef cattle feed	Total in all mixed feed
-- 1,000 metric tons --										
Quantity 1/:										
Corn	380	109	17	27	536	341	122	17	29	513
Sorghum	101	123	28	43	295	130	134	30	54	348
Wheat	1	6	1	1	9	1	4	---	1	6
Soybean meal	86	45	18	8	157	75	42	15	5	139
Alfalfa meal	19	11	3	6	39	15	10	3	6	34
Bran	25	29	46	19	120	30	32	48	25	136
Total per type of feed	826	420	177	145	1,577	718	397	153	158	1,431
-- Percent --										
Quantity/total in all mixed feed:										
Corn	71	20	3	5	100	66	24	3	6	100
Sorghum	34	42	9	15	100	37	39	9	16	100
Wheat	11	67	11	11	100	17	67	---	17	100
Soybean meal	55	29	11	5	100	54	30	11	4	100
Alfalfa meal	49	28	8	15	100	44	29	9	18	100
Bran	21	24	38	16	100	22	24	35	18	100
Total	52	27	11	9	100	50	28	11	11	100
Quantity/total per type of feed:										
Corn	46	26	10	19	34	47	31	11	18	36
Sorghum	12	29	16	30	19	18	34	20	34	24
Wheat	---	1	1	1	1	---	1	---	1	---
Soybean meal	10	11	10	6	10	10	11	10	3	10
Alfalfa meal	2	3	2	4	2	2	3	2	3	2
Bran	3	7	26	13	8	4	8	31	16	10
Total	100	100	100	100	100	100	100	100	100	100
March 1974/March 1973:										
Corn	---	---	---	---	---	-10	+12	0	+7	-4
Sorghum	---	---	---	---	---	+29	+9	+7	+26	+18
Wheat	---	---	---	---	---	0	-33	-100	0	-33
Soybean meal	---	---	---	---	---	-13	-7	-17	-38	-11
Alfalfa meal	---	---	---	---	---	-21	-9	0	0	-13
Bran	---	---	---	---	---	+2	+10	+4	+32	+13
Total	---	---	---	---	---	-13	-5	-14	-9	-9

Source: Japanese Ministry of Agriculture and Forestry.

1/ Quantities do not add to total because neither all mixed feed nor all commodities are shown.

There is no Japanese production of raw cotton. The U.S. share of the imports rose dramatically to 35 percent in 1973/74 from 24 percent in 1972/73. This increase was due primarily to decreased shipments from Central America, where suppliers were holding out for contract renegotiations because the price had risen so rapidly between the time of contract and the originally scheduled time of delivery. In addition, Pakistan held up its cotton shipments because flooding during the harvest led to fear of shortages (which did not occur). Japan is a major customer for U.S. raw cotton exports, taking 22 percent in 1973/74, a slightly greater percentage than in 1972/73.

Cattle Hides

In fiscal 1974, cattle hide sales to Japan declined 24 percent to \$123 million, reflecting a 21-percent decline in volume. Lower demand for imported cattle hides coincided with increased imports of leather and leather products, despite the fact that there is no duty on cattle hide imports and there are high duties on imports of leather (20 percent ad valorem), leather shoes (27 percent ad valorem), and leather handbags (17.5 percent ad valorem).

Japanese production of cattle hides declined 27 percent in 1973 to 805,000 pieces. The principal suppliers of the import market are the United States and Australia. The U.S. share declined to 77 percent in 1973/74, down from 89 percent a year earlier. Japan took 39 percent of total U.S. exports of cattle hides in 1973/74, a smaller percentage than a year earlier.

Tobacco

Sales of unmanufactured tobacco to Japan climbed to \$120 million in 1973/74, a 21-percent increase in volume. Per capita consumption of tobacco has begun to decline slightly in Japan. About 46 percent of the adult population were smokers as of July 1973. Manufacturers' use of flue-cured in all products declined in 1973 to 64 percent, down from 68 percent in 1972.

Japanese tobacco production, which was nearly two-thirds flue-cured, supplied over two-thirds of all tobacco consumption in 1973. The United States is the largest supplier of the imports, accounting for 57 percent in 1973/74 (table 3). Most of the tobacco sold by the United States was flue-cured--\$107 million 1973/74. The other major foreign flue-cured suppliers were India and Thailand, with shares of 6 and 5 percent, respectively, of the import market. Rhodesia was our principal competitor in Japan's flue-cured import market until the trade sanctions began in early 1966. Japan bought 13 percent of total U.S. exports of all types of unmanufactured tobacco in 1973/74, the same percentage as a year earlier.

Tallow

Our fiscal 1974 tallow exports to Japan, which were valued at \$59 million, were down 21 percent in volume. Because stocks were built up during the July 1972-June 1973 period, total imports declined in the following year. Japanese production declined to only 9,000 tons in 1973. Major suppliers of the import market were the United States (67 percent in 1973/74), Australia (20 percent), and Canada (8 percent). Japan took 14 percent of total exports of U.S. tallow in 1973/74.

Beef and Veal

U.S. beef exports to Japan soared to \$37 million in fiscal 1974. Volume was up nearly three-fold. Most of the increase occurred in the last half of 1973, as Japanese

consumer demand for beef declined in early 1974 in response to soaring inflation that squeezed household budgets. Beef is strictly a luxury item in Japan. For example, during July 1973-June 1974, the Japanese paid an average of \$3.70 per pound for hamburger quality beef. Lower demand has depressed prices received by domestic producers, and, to offset this, beef imports have been suspended since February 1974. Beef imports are controlled by the Japanese Government through the use of quotas and discretionary approval of import licenses.

Japanese beef production accounted for two-thirds of 1973 consumption. The major supplier of the import market during July 1973-June 1974 was Australia (82 percent), followed by the United States (12 percent) and New Zealand (6 percent). Japan purchased 39 percent of total U.S. beef exports in 1973/74, compared with 18 percent a year earlier.

Soybean Meal

U.S. data show that our soybean meal exports to Japan declined 9 percent in value (to \$37 million) and 22 percent in volume in fiscal 1974. However, Japanese statistics show that imports of U.S. soybean meal increased during the period. The discrepancy is due primarily to transportation time: the higher Japanese figure includes volume that left the United States in 1972/73 and arrived in Japan in 1973/74. Taking two years together, U.S. export data show 387,000 tons of soybean meal shipped to Japan, and Japanese import data show 368,000 tons of U.S. soybean meal. Only 4 percent of total U.S. exports of soybean meal went to Japan in 1973/74.

Grapefruit

Fresh grapefruit exports to Japan were up 62 percent in volume to total \$33 million in 1973/74. Demand for grapefruit, introduced into Japan by the United States, has increased rapidly since imports were freed from quantitative restrictions in 1971. The U.S. share of the market was 95 percent in 1973/74 (table 3). There is no Japanese production. Nearly two-thirds of total U.S. exports of grapefruit went to Japan in 1973/74.

Alfalfa Meal

Our fiscal 1974 alfalfa meal exports to Japan were up 55 percent in value (to \$26 million) and 5 percent in volume. Alfalfa meal accounts for 2 percent of mixed feed output in Japan. The United States and Canada are the principal suppliers of the import market with 74 and 18 percent, respectively, in 1973/74. Japan took nearly all of our alfalfa meal exports in fiscal 1974.

Lemons

Lemon exports to Japan reached \$24 million in 1973/74, up 1 percent in volume. The United States supplied nearly 100 percent of the market and Japan bought nearly half of total U.S. exports in 1973/74.

Almonds

Almond exports to Japan in 1973/74 soared to \$23 million, up one-fourth in volume. The United States supplied nearly all of the market, and Japan took over one-fourth of total U.S. exports during the period.

Pork

U.S. pork sales to Japan, at \$10 million, declined drastically in fiscal 1974. Volume was down 87 percent, largely because of import barriers. Pork imports in Japan are normally subject to an import duty of 10 percent ad valorem or a variable duty (which-ever is higher). Duties were applied for only 3 months between July 1972 and June 1973. But they have been in effect since November 1, 1973, constituting an effective trade barrier for 8 months of U.S. fiscal 1974. The variable duty, on the average, was 16 percent ad valorem for those 8 months. The variable duty is the difference between a Government set price and the c.i.f. price of imported pork. For the first 9 months of fiscal 1974, the Government set price was 69 cents/pound, and for the last 3 months it was 92 cents/pound. The average c.i.f. price of imported pork was 89 cents/pound.

Japanese demand for pork climbed 15 percent in 1973, with imports accounting for over one-tenth of total consumption. Taiwan was the major supplier of the import market in 1973/74, with a 42-percent share. The U.S. share was 20 percent, down from 40 percent in 1972/73. Japan bought only one-fourth of total U.S. pork exports in 1973/74, down from 70 percent in 1972/73.

Table 3.--Japan: Imports of selected agricultural commodities, 1972/73 and 1973/74

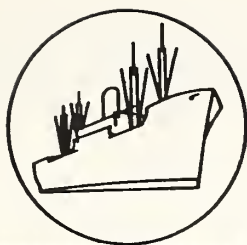
Japanese C.F.T.S. code	Commodity and country of origin	Quantity		Value, c.f.f.		Value change	Unit value		Unit value change
		1972/73	1973/74	1972/73	1973/74		1972/73	1973/74	
		1,000 M. tons	1,000 M. tons	Million dollars	Million dollars	Percent	Dollars per metric ton	Dollars per metric ton	Percent
044-010, 044-020	:Corn	6,881	8,211	494.1	1,048.7	+112	72	128	+78
	: United States	5,181	6,841	373.1	849.5	+128	72	124	+72
	: Thailand	363	863	25.1	128.7	+413	69	149	+116
	: Mozambique	256	173	16.2	25.9	+60	63	150	+138
	: Kenya	15	82	1.5	12.6	+740	100	154	+54
	: South Africa	915	104	66.5	10.5	-84	73	101	+38
221-400	:Soybeans	3,693	3,401	607.8	874.6	+44	165	257	+50
	: United States	3,437	2,991	565.7	764.6	+35	165	256	+55
	: China (PRC)	232	213	38.1	61.7	+62	164	290	+77
	: Brazil	15	185	2.2	44.3	+1,914	147	239	+63
041-010, 041-020	:Wheat	5,486	5,355	497.5	994.1	+100	91	186	+104
	: United States	3,319	3,151	302.5	554.6	+83	91	176	+93
	: Canada	1,316	1,727	124.9	330.0	+164	95	191	+101
	: Australia	760	422	59.4	103.7	+75	78	254	+226
045-931, 045-932	:Sorghum	3,612	4,346	255.3	512.4	+101	71	118	+66
	: United States	2,597	3,116	184.3	360.9	+96	71	116	+63
	: Australia	679	590	47.4	74.4	+57	70	126	+80
	: Argentina	236	558	16.9	66.0	+291	72	118	+64
263-100	:Raw cotton	822	808	647.7	844.6	+30	788	1,045	+33
	: United States	198	282	153.1	264.5	+73	773	938	+21
	: Soviet Union	120	113	101.7	114.6	+13	848	1,014	+20
	: Egypt	37	51	38.7	106.8	+176	1,046	2,094	+100
	: Mexico	101	93	83.7	102.7	+23	829	1,104	+33
	: India	28	48	18.8	40.0	+113	671	833	+24
	: Brazil	52	42	40.2	34.0	-15	773	810	+5
	: Sudan	19	25	16.8	29.5	+76	884	1,180	+33
	: Guatemala	38	22	31.1	20.3	-35	818	909	+11
	: Nicaragua	51	22	38.7	19.4	-50	759	882	+16
	: Pakistan	71	19	44.7	13.8	-69	630	726	+15
	: El Salvador	55	12	42.1	9.1	-78	757	758	0
211-110	:Cattle hides	322	124	210.4	171.0	-19	653	1,379	+111
	: United States	285	95	177.7	148.3	-17	624	1,561	+150
	: Australia	25	21	21.5	14.7	-32	860	700	-19
121-010, 121-020, 121-030	:Unmanufactured tobacco	57	65	133.8	171.8	+28	2,347	2,643	+13
	: United States	32	37	95.6	120.6	+26	2,988	3,259	+9
	: Turkey	6	4	7.6	8.7	+14	1,267	2,175	+72
	: Greece	6	2	11.7	7.8	-33	1,950	3,900	+100

Continued--

Table 3.--Japan: Imports of selected agricultural commodities, 1972/73 and 1973/74--Continued

Japanese C.C.F.T.S. code	Commodity and country of origin	Quantity		Value, c.i.f.		Quantity change	Value, c.i.f.		Value change	Unit value		Unit value change
		1972/73	1973/74	1972/73	1973/74		1972/73	1973/74		1972/73	1973/74	
		1,000 M. tons	1,000 M. tons	Million dollars	Million dollars	Percent	Percent	Percent	Percent	Dollars per metric ton	Dollars per metric ton	Percent
411-321, 411-322, 411-323	Tallow	268	253	55.2	108.6	-6			+97	206	419	+103
	United States	177	169	37.4	72.8	-5			+95	211	431	+104
	Australia	57	50	10.7	20.9	-12			+95	188	418	+122
	Canada	22	19	4.6	8.2	-14			+78	209	432	+107
011-100	Beef and veal	78	125	136.8	316.8	+60			+132	1,754	2,534	+44
	United States	2	15	9.0	48.5	+650			+439	4,500	3,233	-28
	Australia	70	102	117.8	247.9	+46			+110	1,683	2,430	+44
	New Zealand	6	8	9.0	17.9	+33			+99	1,500	2,238	+49
081-310	Soybean meal	168	259	33.1	62.1	+54			+88	197	240	+22
	United States	149	219	29.6	49.8	+47			+68	199	227	+14
	Brazil	4	40	1.0	12.1	+900			+1,110	250	303	+21
051-220	Fresh grapefruit	83	153	25.3	51.4	+84			+103	305	336	+10
	United States	79	145	24.2	49.1	+84			+103	306	339	+11
	Israel	3	7	.9	1.9	+133			+111	300	271	-10
081-121	Alfalfa meal	407	477	26.3	47.9	+17			+82	65	65	0
	United States	295	352	18.9	35.5	+19			+88	64	64	0
	Canada	62	85	4.1	7.4	+37			+80	66	87	+32
051-210	Fresh lemons	76	90	36.1	52.5	+18			+45	475	583	+23
	United States	76	90	36.0	52.4	+18			+46	474	582	+23
051-760	Shelled almonds	8	9	15.5	31.1	+12			+101	1,938	3,456	+78
	United States	8	9	15.5	31.1	+12			+101	1,938	3,456	+78
011-310	Pork	104	69	193.6	135.0	-34			-30	1,862	1,957	+5
	United States	41	14	69.6	24.7	-66			-65	1,698	1,764	+4
	Taiwan	23	29	40.1	59.0	+26			+47	1,743	2,034	+17
	Canada	22	11	44.0	26.4	-50			-40	2,000	2,400	+20
	Australia	16	7	20.3	8.6	-56			-58	1,269	1,229	-3
	Total selected commodities			3,368.5	5,422.6				+61			
	Total agricultural			7,366.3	10,145.0				+38			

Source: Japan Customs Bureau. Converted to dollars at 292.4 yen/dollar for 1972/73 and 277.5 yen/dollar for 1973/74.



SPECIAL in this issue

PRICE DEVELOPMENTS DURING FISCAL YEARS 1973 AND 1974

by
H. Christine Collins 1/

Developments in the prices of agricultural commodities during fiscal year 1974 were largely the result of events that began in early fiscal year 1973. These included the worldwide crop shortfalls of 1972/73, the subsequent drawdown of commodity stocks, devaluation of the dollar, rapid economic growth, and general inflation.

During the past 2 fiscal years, prices clearly demonstrated their roles as "reflectors" of shortages and increased demand. Foreign countries faced with domestic shortages had to bid up import prices to attract U.S. commodities away from our domestic market. Devaluation of the dollar gave many foreign "bidders" added leverage, since their currencies, when translated to dollars, could buy more goods. 2/ Moreover, many of these bidders were in countries with rapidly growing incomes, giving them more money to spend. 3/, 4/

Because many of the agricultural commodities we exported had low price elasticities of demand, prices had to increase drastically to move goods from the U.S. domestic market to the international market. The fiscal 1974 climb in U.S. export prices illustrates the situation. The unit values (or weighted U.S. export prices) of wheat, rice, and inedible tallow were more than double their fiscal 1973 value (table 4). The soybean oil price was nearly double. Of the major export commodities, only whole cattle hides were priced lower in fiscal 1974. Overall, U.S. export commodity prices (as computed in the export commodity price index) were 62 percent higher in fiscal year 1974 than in fiscal year 1973.

The rapid rise in prices appeared to be leveling off in the second quarter of 1974, compared with the previous quarter. Nevertheless, the 1974 spring quarter prices were 48 percent higher than during the 1973 spring quarter. The quantity of our agricultural exports rose 7 percent in fiscal year 1974 over that for fiscal year

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2/ The purchases by the USSR came about for slightly different reasons. Their huge grain purchases were made before prices were bid up--much of the U.S. wheat sold to the USSR was sold under the U.S. export wheat subsidy program, and most of the food and feed grains were bought under forward contract.

3/ On the supply side, in comparison to other grain and oilseed exporting countries, the U.S. devalued the dollar only in relation to Australian currency. Argentina, Brazil, and India devalued their currency in relation to the U.S. dollar, while the Canadian dollar and U.S. dollar ratio remained fairly constant between 1972 and 1973.

4/ For discussion of this issue see World Monetary Conditions, in Relation to Agricultural Trade, ERS/USDA, NMC-6, May 1974.

1973. Thus, foreign buyers were successful in competing with our domestic market for U.S. farm commodities. At the same time, however, in a number of foreign markets prices were beginning to act as "rationers" of relatively scarce goods. Consumers around the world saw food prices rising at the grocery store, and had to give further consideration to which foods were worth the higher prices.

Shifts from relatively higher-priced to lower-priced foods occurred. As a result of higher prices and shortages, consumers in the United States and the European Community actually cut back their beef consumption in 1973. Changes in relative costs led to adjustments in many import-oriented industries. At the height of the soybean meal price rise for instance, the Dutch feed milling industry substituted other feedstuffs for soybean meal; a similar situation occurred in the U.S. feed milling industry.

Higher prices have made it expensive for low-income people all over the world and especially those in the less developed countries to pay for the necessary basic foods--and for countries offering food aid to provide them. On the production side, however, higher commodity prices have been an incentive for agriculture to boost output.

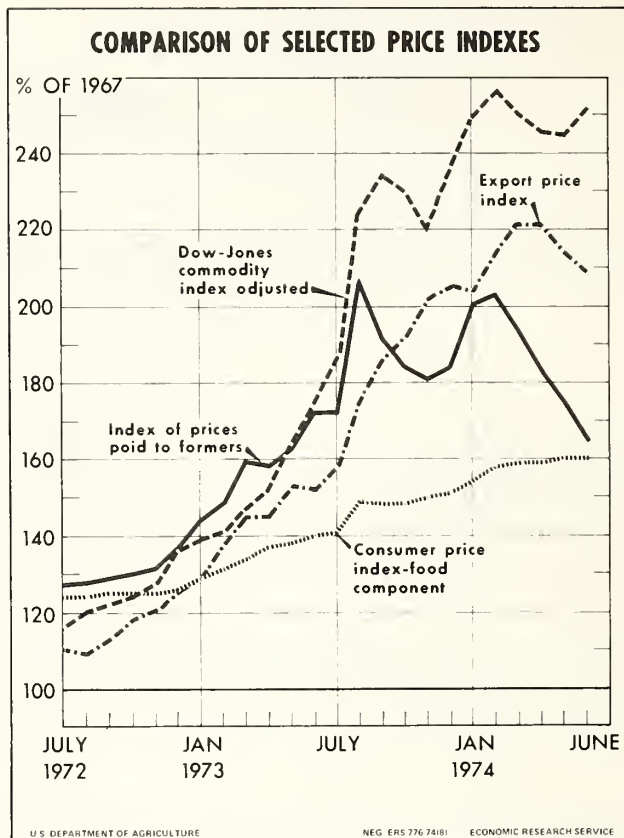


Figure 2

The Relationship of Agricultural Export Prices to Other U.S. Prices

Changes in several U.S. economic indicators for the past 2 fiscal years illustrate the economic impact of higher U.S. farm exports and export prices (table 5) and (fig. 2). All of the price indexes noted in this analysis except the food component of the CPI rose until the summer of 1973, and then after tapering off, went to new peaks in early 1974. The indexes of prices received by farmers and the farm product component of the wholesale price index were highest in the summer of 1973, while the export commodity price index peaked in March 1974. The Dow-Jones commodity index, which includes only agricultural commodities traded in the United States at spot prices is the closest approximation of the spot prices affecting the export commodity price index. The Dow-Jones commodity index hit peaks in September 1973 and February 1974, which was earlier than, but in about the same pattern as, the U.S. agricultural export price index. Contrary to other price indexes discussed in this article, the Dow-Jones commodity index turned upward in June 1974. June was a month of rising soybean, grain, (and imported sugar) prices, and these commodities exert a larger weight in the Dow-Jones commodity index than does meat--which was experiencing sharp price declines.

The food component of the Consumer Price Index, however, continued to rise through June (the last month of this analysis). It was being maintained at high levels because of marketing costs. Why did these selected price indexes peak at different times? The farm product components of the wholesale price index and the index of prices received by farmers peaked simultaneously in August 1973, and then declined in response to a bountiful U.S. harvest. Yet strong export demand continued to function long after.

Price changes have occurred at all levels of the U.S. agricultural marketing chain. But, export prices and the Dow-Jones commodity prices have risen the most; again, reflecting the strong foreign demand for U.S. commodities during the past 2 fiscal years.

Price Developments in U.S. Agricultural Imports

U.S. agricultural import prices rose in fiscal years 1973 and 1974, but not as dramatically as export prices. Import unit values increased 30 percent during the period.

Prices of rubber, cocoa beans, and dutiable wool rose the most. The largest price increase occurred during the 1974 spring quarter. From the spring quarter to the summer quarter, the sugar price rose 40 percent, while prices for tomatoes and wool dropped. Livestock product prices--which include prices of fresh, chilled, and frozen beef, canned hams, and dutiable cattle--also declined.

Winter to spring price movements in 1974 were in the same direction as spring 1973 to spring 1974 movements for all key import commodities except canned hams and dutiable wool.

The value of U.S. agricultural exports in fiscal 1974 was 65 percent higher than in fiscal 1973, and the value of agricultural imports, 30 percent higher. The annual quantity index (which was obtained as a byproduct of the price indexes) was up 7 percent for U.S. agricultural exports, and down 1 percent for agricultural imports.

The spring quarter's quantity index of exports was down 8 percent compared with the previous quarter, while the quantity index of imports was 10 percent lower.

July Agricultural Export and Import Prices

Export levels and prices for fiscal 1975 will be heavily influenced by the recent energy crisis on the one hand, and the reduced U.S. corn and soybean harvests on the other.

The oil crisis of late 1973 is cutting into the GNP and the balance of payments of key industrialized countries that are not self-sufficient in oil output. This, together with rising agricultural import prices, are limiting these countries' purchasing power in the international market. 4/

In recent weeks, however, there has been a dramatic rise in export orders for grain and soybeans because of the news of the reduced size of the impending U.S. corn and soybean harvests.

In July, import and export prices were already reflecting the bad weather that was damaging U.S. crops (table 6). The 14-percent rise in the f.o.b. track, Gulf ports, price for corn and the 25-percent rise in the f.o.b. vessel, Gulf ports, price for soybeans were the strongest reactions to the current crop estimates. The c.i.f. Rotterdam and U.K. port prices made similar jumps. The Yokohama price for imported U.S. corn rose by 5 percent from June to July.

Outside of the wheat/feed grain/oilseed complex, prices were mixed. The cotton price quoted in this series rose 4 percent from June to July, reaching 65 cents a pound in July. In contrast, the f.o.b. Bangkok price for white Thai rice plunged 13 percent to \$519 a ton. (The U.S. f.o.b., at mill, rice prices, however, remained steady during July.)

Among imported agricultural commodities, New York spot prices for Santos No. 4 coffee and for No. 1 rubber (in ribbed smoked sheets) continued to slide. But the New York spot price for cocoa beans and the f.o.b. Caribbean ports price for sugar continued to climb to new heights. The imported cow meat price reversed an 11-month downtrend to reach 74 cents a pound.

The Dow-Jones commodity price index, in response to the price jumps in several key commodities, reached a monthly average of 365, 16 points above the previous month and the highest level to date.

Table 4.--Unit values of 25 leading U.S. agricultural trade commodities, quarter and year ending June 1974 1/

Commodity	Unit	Unit value					
		Quarter ending June		Quarter ending		Year ending June	
		1974	1973	1974	1973	1974	1973
		Dollars	Dollars	Dollars	Percent	Dollars	Percent
Export commodities:							
Wheat	Bu.	4.968	2.159	4.865	102.1	4.126	1.983
Wheat flour	Cwt.	9.376	5.713	10.835	86.5	8.701	5.093
Corn	Bu.	2.980	1.934	2.937	101.5	2.706	1.653
Sorghum grain	do.	2.929	1.888	2.882	101.6	2.592	1.655
Soybeans	do.	6.338	6.418	6.536	97.0	6.296	4.526
Soybean meal	Cwt.	8.855	9.224	10.197	86.8	10.376	7.044
Soybean oil	Lb.	.291	.145	.233	124.9	.245	.127
Cotton	do.	.528	.329	.509	103.7	.472	.329
Tobacco, flue-cured	do.	1.315	1.233	1.432	91.8	1.378	1.251
Rice, milled	Cwt.	24.000	12.900	23.800	100.8	22.100	10.800
Tallow, inedible	do.	22.300	10.900	18.400	121.2	19.100	9.000
Hides, cattle, whole	No.	17.323	19.725	18.503	93.6	18.085	19.674
Nonfat dry milk	Lb.	.349	.353	.320	109.0	.333	.282
Average, i.e., index number 2/			148.3		100.0		162.2
Import commodities:							
Coffee	do.	.853	.546	.547	155.9	.582	.494
Sugar	Cwt.	14.697	8.392	10.451	140.6	11.081	8.177
Beef and veal, fresh, chilled, or frozen	Lb.	.735	.748	.870	84.5	.825	.634
Hams	do.	1.185	1.164	1.323	89.6	1.309	.967
Rubber	do.	.393	.221	.259	151.7	.324	.166
Cocoa beans	do.	.653	.362	.459	142.3	.566	.314
Bananas	Cwt.	4.400	4.500	4.700	93.6	4.500	4.500
Wines	Gal.	4.869	5.057	5.030	96.8	5.244	4.692
Tobacco	Lb.	.628	.592	.632	99.4	.626	.590
Cattle, dutiable	No.	156.861	172.670	172.705	90.8	197.041	155.097
Tomatoes	Lb.	.101	.151	.135	74.8	.172	.111
Wool, except free in bond	do.	1.439	1.041	1.509	95.4	1.436	.870
Average, i.e., index number 2/			137.4		120.0		129.5
Terms of trade (export index divided by import index)			107.9		83.3		125.3

1/ Unit values were computed from the value and quantity figures published in Foreign Agricultural Trade of the United States. Cotton poundages were obtained from U.S. Bureau of the Census Reports, Supplement to EM 522.

2/ The index numbers are of "Fisher's Ideal" type.

Table 5.--Comparison of selected price indexes, monthly July 1972-June 1974

(1967 = 100 except as otherwise noted)

Year and month	Export price index 1/	Import price index 1/	Reuter's commodity index 2/	Dow-Jones commodity index 3/	Dow-Jones commodity index 4/	Index of prices paid to farmers	Wholesale price index	Wholesale price index processed foods and feeds	Consumer price index	Consumer price index- food component
1972:										
July	110	119	570	160	116	127	120	122	126	124
August	108	122	587	166	120	128	120	121	126	124
September	113	125	617	168	122	129	120	122	126	125
October	118	127	653	171	124	130	120	122	127	125
November	120	129	675	175	127	131	121	123	127	125
December	126	129	721	188	136	137	123	129	127	126
1973:										
January	129	132	787	192	139	144	124	132	128	129
February	137	134	832	195	141	149	127	137	129	131
March	145	138	876	203	147	159	130	141	130	134
April	145	145	874	210	152	158	131	140	131	137
May	153	147	909	227	164	163	133	145	131	138
June	152	152	974	240	174	172	136	152	132	140
July	158	153	1,064	257	186	172	134	147	133	141
August	175	159	1,153	311	225	207	142	166	135	149
September	186	165	1,195	323	234	191	140	156	136	148
October	192	173	1,186	317	230	184	139	153	137	148
November	202	173	1,227	303	220	181	139	152	138	150
December	205	171	1,345	327	237	184	142	156	139	151
1974:										
January	204	168	1,414	344	249	200	147	162	140	154
February	214	170	1,435	353	256	203	150	165	142	158
March	222	157	1,427	346	251	194	151	163	143	159
April	221	183	1,371	340	246	183	153	159	144	159
May	214	185	1,302	338	245	175	155	159	146	160
June	209	188	1,281	348	252	165	156	157	147	160

1/ Monthly unit values were computed from the value and quantity figures published in Foreign Agricultural Trade of the United States. They were compared to similarly computed unit values for calendar year 1967. The index numbers are of Paasche type. The unit value of import commodities are also based on a Paasche index: the commodities comprising the index are the same list as in table 4.

2/ Base period, September 31, 1931 = 100.

3/ Base period, 1924-26 = 100.

4/ Base period converted to 1967, when the calculated annual average of the Dow-Jones commodity index was 138.

Sources: Wall Street Journal; Agricultural Prices, USDA/SRS/Crop Reporting Board; News, U.S. Department of Labor, Wholesale Price Index; U.S. Department of Labor, Bureau of Labor Statistics, Consumer Price Index.

Table 6.--Selected price series of international significance--Continued

Year and month	Cotton, American, Memphis Territory, strict middling, 1-1/16 inches, c.i.f. Liverpool	Imported cow meat, 90-percent lean, frozen, boneless, f.o.b. U.S., port of entry	\$/lb.	\$/kg.	Coffee from Santos, No. 4, New York, spot	\$/lb.	\$/kg.	Santos No. 4, coffee, f.o.b. Santos	\$/lb.	\$/m.t.	\$/lb.	\$/m.t.	Sugar, cane, raw, 96° & stewed, port of origin	Cocoa beans from Accra, New York, spot	Rubber, No. 1 ribbed smoked sheets, New York, spot
	¢/lb.	¢/lb.	¢/lb.	¢/kg.	¢/lb.	¢/lb.	¢/kg.	¢/lb.	¢/lb.	¢/m.t.	¢/lb.	¢/m.t.	¢/lb.	¢/lb.	¢/kg.
July 1973-June 1974 average	78.28	1,828	88.48	1,950	70.99	1,565	70.00	1,543	15.54	342.54	13.58	299.40	85.3	187.98	44.2
1973															
July	65.00	1,432	88.79	1,957	69.00	1,521	68.71	1,515	9.86	217.37	8.85	195.11	86.1	189.82	43.6
August	79.80	1,759	111.54	2,459	69.50	1,532	68.99	1,521	9.09	200.40	9.34	205.91	80.7	177.91	42.3
September	90.19	1,988	102.62	2,262	70.00	1,543	68.21	1,503	9.01	198.64	9.54	210.32	81.8	180.34	38.8
October	88.75	1,956	99.06	2,183	70.00	1,543	68.78	1,516	9.56	210.76	9.68	213.40	80.7	177.91	35.5
November	80.95	1,784	97.20	2,143	70.00	1,543	69.02	1,522	10.14	223.55	9.60	211.64	73.4	161.82	38.2
December	88.42	1,949	92.40	2,037	70.00	1,543	69.39	1,530	11.83	260.80	9.33	205.68	66.1	145.73	50.7
1974															
January	93.50	2,061	92.40	2,037	69.00	1,521	66.14	1,458	15.32	337.77	11.08	244.27	65.0	143.30	55.4
February	82.12	1,810	89.93	1,982	70.75	1,560	69.61	1,535	21.28	469.14	15.54	342.59	74.3	163.80	51.0
March	77.43	1,639	78.75	1,736	73.50	1,620	72.88	1,607	21.27	488.92	16.52	364.20	87.9	193.78	47.8
April	69.94	1,541	73.40	1,618	74.20	1,636	72.98	1,609	21.77	479.94	17.62	388.45	110.2	242.95	43.1
May	63.65	1,403	70.07	1,545	74.00	1,631	73.75	1,626	23.65	521.39	21.30	469.58	113.7	250.66	44.1
June	62.69	1,382	65.55	1,445	71.95	1,586	71.58	1,578	23.67	521.83	24.57	541.68	103.3	227.74	40.4
July	65.38	1,441	74.43	1,641	69.62	1,534	66.51	1,466	25.40	559.97	26.69	588.41	106.7	235.23	35.4

n.q. = No quotation.

1/ Prior to July 1971 quotation was for Canadian No. 1 Northern wheat in store Fort William-Port Arthur ports. Content of 14-percent protein, until November 1973; thereafter 13 percent.

2/ Beginning in May 1974, No. 1 U.S. HMM, f.o.b. track.

3/ Beginning in May 1974, No. 1 yellow corn, f.o.b. track.

4/ F.o.b. track.

5/ No. 1 yellow soybeans, f.o.b. track.

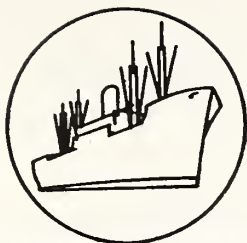
6/ New York spot price minus .625¢/lb. duty and minus freight and insurance from Caribbean to New York.

7/ Beginning in April 1974, price quotations for Northern European ports.

Note: The price series for U.S. No. 2 Hard Winter wheat, ordinary protein, f.o.b. vessel, Gulf ports, has been changed to be consistent with the price series of the same published in Wheat Situation (ERS/USDA).

The price series for No. 1 Canadian Western Red Spring wheat, in store, Fort William-Port Arthur-Thunder Bay, has been changed. Except for the most recent quarter are consistent with series Quarterly Bulletin of Agricultural Statistics, Statistics Canada. The Ministry of Industry, Trade and Commerce, Canada. The price series for imported cow meat 90-percent lean, frozen, boneless, f.o.b. U.S. port of entry, has been changed. The new monthly price is an average of daily quotations. The price series for cocoa beans from Accra has been changed. The new monthly price is an average of daily quotations.

Sources: Monthly Bulletin in Agricultural Economics and Statistics, FAO; Rice Trade Intelligence, FAO; The Public Ledger, London; Grain Market News, AMS, USDA; Rice Market News, AMS, USDA; Foreign Agriculture, FAS, USDA; Bangkok Board of Trade; Reuter's; Cotton and General Economic Review, Liverpool; The National Provisioner, Chicago; The Wall Street Journal; The Journal of Commerce; New York Coffee & Sugar Exchange; Bureau of Labor Statistics, Spot Market Prices; and Oil World, Hamburg.



SPECIAL in this issue

SAUDI ARABIA: A RAPIDLY EXPANDING MARKET FOR U.S. FARM PRODUCTS

by
John B. Parker^{1/}

An economic boom, fueled by striking gains in petroleum revenues and Government development programs, is bolstering demand for imported food in Saudi Arabia. Petroleum revenues are expected to approximate \$20 billion in 1974--triple the 1973 value. Expenditures for agricultural imports are small in contrast--in the vicinity of \$550 million annually. About two-thirds of the country's food supply is imported, although development programs and generous farm subsidies have caused marked gains in production of vegetables and cereals in selected irrigated areas.

U.S. agricultural exports to Saudi Arabia increased from \$35.8 million in fiscal 1973 to a record \$91.7 million in fiscal 1974, mostly because of value gains for deliveries of rice, wheat flour, and many processed foods (see table 7). Some of the magnitude for fiscal 1974 along with the spectacular gains in exports over fiscal 1973 included:

Rice: 90,977 tons for \$52.4 million--up from 56,804 tons for \$14 million;

Wheat flour: 102,604 tons for \$19 million--up from 96,390 tons for \$9 million;

Animal feed: 10,886 tons for \$3.7 million--up from 5,443 tons for \$1.3 million;

Meat: 1,006 tons for \$2.1 million--up from 451 tons for \$637,000;

Peanut Butter: 240 tons for \$283,000--up from 70 tons for \$88,000; and

Fresh milk: 306,000 gallons for \$503,000--up from 179,000 gallons for \$181,000.

Saudi Arabia was our largest export market in fiscal 1974 for parboiled long grain rice, wheat flour, macaroni, and peanut butter, and our second largest market for liquid beverage bases and tomato juice. Supermarkets and small grocery stores in Saudi Arabia must rely on imports for all of their supplies of processed foods. This means that hundreds of different items are exported to Saudi buyers, often in small lots. Some traders in Beirut buy U.S. products in wholesale volume and sell small parcels to Saudi Arabia for delivery by truck.

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Many factors are contributing to the rapid increase in demand for imported food in Saudi Arabia. Tremendous gains in income per capita as more of the petroleum wealth is widely distributed are bolstering purchasing power. National income is expected to reach \$17 billion in 1974--up from about \$6.5 billion in 1973. Urbanization and changes in food consumption habits are causing astronomical gains in sales of certain items. For instance, a shift from coarse grains to more rice and wheat products is occurring as Bedouins migrate to cities. Popcorn, peanut butter, ice cream, bakery products, and canned fruit juices are also becoming more popular.

Personal income is rising. Government programs to spur development have resulted in full employment of skilled and semiskilled workers. Many Saudi families are buying their first refrigerator and beginning to shop in grocery stores with modern refrigeration equipment. Saudi Arabia's population of 6 million now includes about 650,000 immigrants, many who have a high per capita use of processed foods.

Most food imports enter Saudi Arabia duty-free and few restrictions or nontariff barriers exist. New port facilities at Jidda and Damman and more regular shipping schedules will make it easier to deliver small orders of U.S. products to Saudi Arabia.

The value for our total exports to Saudi Arabia during 1962-72 was usually more than double our imports from them. Much higher prices for petroleum after October 1973 caused the United States to have a \$50-million deficit in total trade with Saudi Arabia in fiscal 1974. Total U.S. exports to Saudi Arabia increased from \$363 million in fiscal 1973 to a record \$593 million in fiscal 1974, while our imports from Saudi Arabia jumped from \$262 million to \$643 million. Saudi Arabia is an important and growing market for our exports of petroleum extraction equipment, automobiles, cigarettes, and building materials.

Competition in the Saudi Arabian market varies for different commodities. Competition from European and Asian suppliers of processed food is keen. Denmark and the Netherlands are scoring great gains in sales of frozen poultry, while Australia and France are boosting their sales of various meat products. The United Kingdom, Singapore, and Hong Kong are rapidly increasing sales of bakery products and candy to Saudi Arabia. Italy, Spain, and Australia are sending more canned fruits and vegetables.

Wheat and Wheat Flour

U.S. exports of wheat flour to Saudi Arabia are expected to reach 125,000 tons in fiscal 1975 because of rising demand from shoppers and new bakeries in Jidda and some smaller cities. Our exports of wheat to Saudi Arabia declined from 18,316 tons in fiscal 1973 to 16,602 tons in fiscal 1974, but higher prices caused the value to rise to \$2.2 million. The value for U.S. wheat and wheat flour combined reached \$21.2 million in fiscal 1974--double the previous year (see table 8). Australia returned as the major supplier of Saudi wheat imports in early 1974, when over 85,000 tons were delivered--triple the level during the first half of 1973. Near Jidda, a large flour mill is being constructed by an American firm. When the mill begins operating, Saudi Arabia's wheat imports might climb to more than 250,000 tons annually, although domestic wheat output could be equally important. The strong demand for bakery products and certain brands of imported flour is likely to keep imports of wheat flour in the vicinity of 200,000 tons annually. The United States is expected to continue supplying about half these imports, despite increased competition from Europe. Use of wheat flour in 1975 is expected to be almost double the 1971 level.

Rice

Following the rice shortage of 1973, Saudi Arabia is making record rice imports during 1974--they could reach 257,000 tons, up from 170,000 tons in 1973. Imports of U.S. rice are expected to account for almost half of the total rice supply in 1974 (see

table 12). Imports of rice from Thailand might reach 55,000 tons this year--slightly above the 1973 level. Saudi Arabia purchased 60,000 tons of basmati rice from Pakistan in early 1974 for \$833 per ton through a Government-to-Government arrangement. Government purchases of rice in bulk for sale at subsidized prices to private distributors have helped buffer Saudi consumers from the impact of sharp hikes in world rice prices. Saudi Arabia imports over 98 percent of its rice supply. Rice production in the Hofuf oasis this year might reach 5,000 tons because of greater fertilizer use and foreign technical assistance. A new rice mill is scheduled for construction--a joint venture of U.S. and Saudi firms. Imported brown rice will be utilized. Packaged polished rice will be distributed to grocery stores in Saudi Arabia and nearby countries and rice bran will be sold to poultry enterprises.

Coarse Grains

Total imports of coarse grains increased from 34,000 tons in 1969 to about 115,000 tons in 1973 (see table 13). Imports are expected to reach 140,000 tons in 1974 because of larger imports of barley and corn. The Sudan usually sends over 30,000 tons of sorghum and millet to Saudi Arabia annually. Boats carry the grain for Port Sudan to Jidda and some smaller ports.

Imports of barley fluctuate widely depending upon supplies available for export from Iraq, Syria, and some European countries. Total barley imports reached a peak of 58,347 tons in 1967, when Iraq was an important supplier, but they fell to only 8,797 tons in 1968. France sent 54,000 tons of barley to Saudi Arabia in 1971, accounting for about 80 percent of the total barley imports.

The United States sent 7,000 tons of corn to Saudi Arabia in 1972, when deliveries from Thailand declined. Problems in shipping reduced our corn exports to Jidda in 1973, and a marked rise in deliveries of Thai corn is hampering our sales this year. Saudi Arabia's total corn imports reached 31,744 tons in 1965 but remained below that level during 1966-73. New facilities to prepare poultry feed from imported corn will greatly increase the need for corn.

Saudi farmers harvested about 366,000 tons of coarse grains in 1973--about 50 percent above the level of the early 1960's. Most of the coarse grains are grown in small fields in southwestern Saudi Arabia, where rainfall is trapped by small dams for use in irrigation. Greater use of fertilizer and improved irrigation has helped farmers to increase yields. Millet accounts for about half of the coarse grains produced and barley for about 9 to 10 percent. Sorghum accounts for most of the remainder.

Sugar and Products

Taiwan, Brazil, and France are important suppliers of sugar imports. Pakistan became a significant new supplier in 1972. Sugar imports now exceed 100,000 tons annually, compared with only 31,300 tons in 1963. Larger Government purchases of sugar on the international market are likely in the future. New facilities to process bulk sugar into small packages for consumers are under construction.

Supermarkets in Saudi Arabia usually have some packaged sugar and various brands of honey imported from the United States. U.S. exports of honey to Saudi Arabia reached \$68,000 in fiscal 1974--double the level of year earlier.

Livestock and Meat

Saudi Arabia's imports of live cattle, sheep, and goats from Ethiopia, Somalia, and the Sudan declined in recent years at the very time that domestic demand for meat was rising rapidly. Rising imports of sheep and cattle from Australia and meat from Europe during the last 3 years helped to fill the gap caused by dwindling arrivals of live

animals from drought areas of Africa, which were still valued at about \$25 million in 1973.

The Netherlands, Denmark, and France each send more frozen poultry to Saudi Arabia than does the United States. Yet, our exports of frozen poultry to Saudi Arabia increased from 320 tons in fiscal 1973 to 352 tons in fiscal 1974, and higher prices caused the value to rise from \$303,000 to \$592,000. U.S. turkeys and chicken parts are selling well in supermarkets in Dhahran and Jidda. Total imports of frozen poultry into Saudi Arabia now exceed 10,000 tons annually for a value of about \$15 million. Imports of mutton from Australia continue to rise. Imports of beef and canned meat from the European Community are expanding and are much larger in volume than the small shipments from U.S. firms. U.S. exports of frozen beef to Saudi Arabia totaled about 35 tons in fiscal 1974--about the same as in fiscal 1973, but higher prices caused the value to rise from \$131,000 to \$203,000. Our fiscal 1974 exports of canned meat and packaged luncheon meats to Saudi Arabia reached 179 tons for \$370,000--up from 94 tons for \$171,000 in fiscal 1973.

Dairy Products

Saudi Arabia imported about 30,000 tons of powdered milk between July 1973 and June 1974 for about \$17 million. The Netherlands accounted for about half of the supply and Australia and Denmark provided most of the remainder. U.S. exports of dairy products to Saudi Arabia increased from 122 tons in fiscal 1973 to 184 tons in fiscal 1974 and value rose from \$270,000 to \$628,000, mostly because of higher prices. Fresh milk and cheese were the major items. The European Community and Australia are sending more than 5,000 tons of cheese and 4,000 tons of butter to Saudi Arabia annually.

Fruits and Vegetables

U.S. exports of fruits, vegetables, and preparations to Saudi Arabia increased from \$1.7 million in fiscal 1973 to a record \$2.7 million in fiscal 1974. Sharp gains occurred in our exports of tomato puree, canned peaches, jam, canned tomatoes, canned peas, and canned beans. Initial shipments of fresh peaches, pears, cabbage, carrots, lettuce, and green beans were made by air freight. New hotels, supermarkets, port facilities, and shopping centers for enclaves of foreign technicians will cause imports of preserved fruits and vegetables to continue upward. The new \$200 million airport at Jidda will have facilities to handle more produce transported as air freight.

Imports of fresh fruit have shown a marked uptrend during the last decade. Banana imports now exceed 40,000 tons annually--quadruple the level of the early 1960's. Latin American suppliers and India are sharing in this growth. Imports of oranges increased from 12,490 tons in 1963 to 35,298 tons in 1970. Rising output from orange groves near Jidda and along the Red Sea coast caused imports of oranges to stabilize near the 1970 level during 1971-73. Lebanon and Egypt provide most of the imported oranges.

Lebanon and Italy are the predominant suppliers of apples and lemons. Imports of apples declined from a peak of 21,027 tons in 1968 to about 12,341 tons in 1970 because of smaller deliveries from Lebanon. New marketing facilities and regular air freight deliveries will provide opportunities for boosting U.S. sales of fresh fruit.

Lebanon, Egypt, and Iran are important suppliers of fresh grapes. Imports of grapes from India in March and April 1974 were up sharply from previous levels. Iran is the major supplier of raisins. Dried dates are packed at Damman and Mecca for distribution in supermarkets in the same counters where imported raisins are sold.

Egypt, Jordan, and Iraq provided most of the 15,000 tons of potatoes imported in 1973. Sales of U.S. packaged and dried potatoes are rising.

Outlook

Saudi Arabia's total agricultural imports are expected to reach \$550 million in 1974-- up from only \$225 million in 1971. The United States will account for about one-third of the value. Australia and Pakistan each will account for over 10 percent of the value.

Purchases of U.S. rice are expected to approximate 125,000 tons in fiscal 1975 for a value of possibly \$70 million. Spectacular gains are expected to continue in our sales of processed foods. Some items for which the value of fiscal 1975 exports to Saudi Arabia should exceed \$1 million for the first time include: frozen poultry, canned and precooked meats, tomato products, other vegetable preparations, canned fruit and juices, dairy products, fine bakery products, sirups, coffee preparations, corn oil, and sauces. Further gains are also likely in sales of peanut butter, honey, pulses, macaroni, and soups, but the value of these shipments will remain below \$1 million. Sales of processed foods by European, Australian, and Asian suppliers are also expected to increase rapidly. The United States and Australia supply almost half of Saudi Arabia's food imports. Other major suppliers are Pakistan, Thailand, the Netherlands, Denmark, Ethiopia, and Lebanon.

Table 7.--U.S. agricultural exports to Saudi Arabia, fiscal years 1973 and 1974

Commodity	Quantity		Value		Average price	
	1973	1974	1973	1974	1973	1974
	Metric tons	Metric tons	1,000 dollars	1,000 dollars	Dollars per ton	Dollars per ton
Rice	56,804	90,977	14,825	52,403	260.99	576.03
Wheat flour	96,390	102,604	9,005	18,965	93.42	184.84
Animal feed	5,443	10,886	1,343	3,748	246.74	344.30
Wheat	18,316	16,602	1,655	2,262	90.36	136.25
Liquid beverage base 1/	22,000	40,000	1,195	2,261	NA	NA
Shortening	299	523	221	492	739.13	940.73
Peanut butter	70	240	88	283	1,142.86	1,179.17
Cottonseed oil	---	25	---	19	---	760.00
Frozen chickens	285	289	258	481	905.26	1,664.36
Frozen turkeys	31	59	39	111	1,258.06	1,881.36
Beef and veal	32	35	156	204	4,875.00	5,828.57
Canned meat and preparations	98	179	171	370	1,744.90	2,067.04
Preserved milk	32	39	26	39	812.50	1,000.00
Milk, fresh 1/	179,000	306,000	181	503	NA	NA
Cheese	44	52	90	125	2,045.40	2,403.80
Popcorn	30	335	11	121	366.67	361.19
Corn	7,092	---	606	---	85.45	---
Bakery products	554	983	524	1,054	945.85	1,072.23
Tomato products	330	521	518	703	1,369.70	1,359.30
Fruit cocktail	65	251	30	126	461.50	501.90
Macaroni and noodles	28	242	14	149	500.00	615.70
Fresh fruit	19	26	53	78	2,789.47	3,000.00
Fruit and vegetable preparations	NA	NA	1,056	1,693	NA	NA
Syrups	141	234	386	755	2,737.58	3,311.97
Honey	35	61	26	68	742.86	1,114.75
Canned peaches	66	129	27	57	409.50	441.80
Sugar candy	91	119	85	134	934.07	1,126.05
Soybean meal	524	---	136	---	259.54	---
Vegetable seeds	79	49	176	321	2,227.85	6,551.02

NA = Not applicable.

1/ Gallons.

Source: Bureau of the Census, U.S. Department of Commerce.

Table 8.--U.S. agricultural exports to Saudi Arabia,
fiscal years 1965-74

Year ending June 30	Total	Wheat and flour	Rice	Feed grains	Poultry feed
-- 1,000 dollars --					
1965	15,130	6,808	4,747	67	1/
1966	19,813	7,147	7,909	81	1/
1967	24,398	7,443	11,967	127	1/
1968	26,818	8,110	12,855	149	248
1969	24,197	5,591	12,644	35	104
1970	27,512	6,243	15,622	116	100
1971	24,461	7,471	9,834	48	303
1972	30,510	8,365	15,853	89	324
1973	35,799	10,660	14,825	587	1,044
1974	91,671	21,227	52,403	2	2,496
-- 1,000 dollars --					
	Vegetable oils	Oil cake and meal	Dairy products	Other	
1965	194	1	445	2,868	
1966	337	11	511	3,817	
1967	340	15	452	4,054	
1968	548	9	542	4,357	
1969	676	26	444	4,677	
1970	575	91	313	4,452	
1971	797	97	305	5,606	
1972	1,018	157	156	4,548	
1973	1,048	85	270	7,280	
1974	1,648	381	628	12,886	

1/ Included in other.

Source: Bureau of the Census, U.S. Department of Commerce.

Table 9.--Saudi Arabia: Imports of agricultural commodities, annual 1965-73 and estimated for 1974

Item	1965	1966	1967	1968	1969	1970	1971	1972	1973	1974
-- 1,000 dollars --										
Total	107,024	111,222	115,131	147,641	184,365	186,180	225,000	254,806	379,430	550,000
Cattle	1,240	710	604	4,482	2,971	3,212	3,500	6,500	9,300	14,000
Sheep and goats	12,298	11,395	6,620	29,749	21,444	17,638	18,400	26,085	35,200	41,000
Meat	1,290	2,600	2,665	3,806	4,872	6,201	5,434	6,084	10,300	18,500
Poultry, fresh	n.l.	n.l.	2,361	3,258	4,612	4,927	4,900	5,900	8,100	15,000
Canned meat	180	175	374	372	n.l.	275	290	1,500	1,900	3,800
Milk, condensed, dry, fresh	4,326	3,390	6,020	7,892	8,162	9,966	5,650	8,100	13,500	21,000
Milk, dry	1,470	1,470	3,131	5,457	5,726	397	2,900	4,800	8,000	17,000
Butter	1,393	1,120	2,970	2,286	2,519	2,357	2,400	2,900	3,200	3,500
Cheese and curd	2,556	1,748	3,546	3,196	4,493	5,233	4,830	4,830	5,100	7,000
Eggs	2,011	1,350	2,040	2,120	2,751	2,620	3,300	3,700	4,000	5,000
Wheat and flour	17,962	17,151	25,652	14,438	20,736	26,653	26,610	30,600	50,800	98,000
Wheat	7,660	7,529	14,504	3,550	7,072	12,790	12,610	13,600	15,800	26,000
Wheat flour	10,302	9,622	11,148	10,888	13,664	13,863	14,000	17,000	33,000	72,000
Rice	22,580	23,555	26,682	29,797	32,809	37,044	38,500	30,700	76,000	149,000
Sorghum and other cereals	2,420	4,170	4,757	4,939	11,671	8,399	10,545	12,545	19,000	21,000
Corn	2,292	2,103	2,083	1,524	1,090	1,626	1,630	1,800	2,000	3,900
Oranges	2,460	3,210	3,776	3,500	4,974	5,611	5,600	7,600	8,000	8,700
Other citrus	226	246	504	526	739	819	840	852	900	1,100
Bananas	1,791	1,941	2,040	1,878	2,918	3,007	3,700	4,850	6,500	7,000
Apples	2,047	2,630	3,482	3,354	3,460	2,358	2,850	3,000	3,100	3,400
Grapes	134	157	377	366	407	218	410	460	580	700
Raisins	30	15	40	108	140	161	165	190	280	400
Beans and peas	1,560	483	887	1,444	1,746	1,338	1,950	2,350	3,700	5,400
Tomatoes	630	770	1,059	1,049	1,330	1,585	1,620	1,680	2,100	3,500
Onions	398	750	1,268	1,080	1,142	564	618	880	1,000	800
Sugar	10,050	6,910	1,883	6,024	5,223	7,395	9,962	14,762	27,700	39,100
Coffee	4,680	10,500	4,286	5,043	6,351	5,326	5,590	6,300	7,700	10,000
Tea	4,507	7,087	4,520	4,121	8,413	6,327	6,320	6,600	7,400	10,500
Tobacco	---	---	110	244	526	415	418	456	670	800
Soybean oil	62	18	n.l.	452	584	747	750	1,050	1,800	3,100
Cottonseed oil	801	520	886	635	655	456	624	702	2,200	2,400

1/ Estimate.

Sources: FAO Trade Yearbooks 1967 and 1972; OECD Commodity Trade 1972; Foreign Trade Statistics of supplying countries for 1973 and ERS estimates.

Table 11.--U.S. Agricultural exports to Saudi Arabia, annual 1965-73

Year	Total	Rice	Wheat flour	Wheat	Bakery products	Animal feed			
-- Metric tons --									
1965	NA	22,571	91,520	27,582	308	3,368			
1966	NA	53,375	77,013	14,054	360	3,975			
1967	NA	59,457	101,282	27,032	397	2,306			
1968	NA	62,499	86,570	2,932	495	1,833			
1969	NA	67,796	78,862	835	327	1,131			
1970	NA	63,505	97,978	1,487	368	1,755			
1971	NA	52,826	90,869	91	375	3,646			
1972	NA	79,582	109,408	0	50	4,536			
1973	NA	70,503	102,559	34,953	75	7,783			
-- 1,000 dollars --									
1965	20,170	3,992	6,520	1,996	344	371			
1966	20,622	9,413	4,918	1,041	349	509			
1967	24,863	11,388	8,387	1,580	456	314			
1968	35,161	13,500	6,492	206	542	236			
1969	25,956	14,850	6,017	56	309	153			
1970	27,586	13,118	7,287	130	322	228			
1971	23,732	10,341	7,207	7	424	543			
1972	32,814	16,280	9,117	0	473	691			
1973	65,545	31,966	14,847	2,916	836	2,511			
	Vegetable oils	Seeds	Beverage, base material	Fruits and prepa-rations	Vegetable prepa-rations	Poultry, frozen	Other meats	Dairy products	Other
-- Metric tons --									
1965	133	14	24	NA	NA	761	150	360	NA
1966	557	19	3	NA	NA	935	115	432	NA
1967	458	18	7	NA	NA	569	125	100	NA
1968	576	17	34	NA	NA	481	129	160	NA
1969	778	30	40	NA	NA	121	98	132	NA
1970	696	94	54	NA	NA	146	149	229	NA
1971	1,666	36	31	NA	NA	98	127	93	NA
1972	748	42	16	NA	NA	200	181	108	NA
1973	1,508	78	40	NA	NA	409	244	138	NA
-- 1,000 dollars --									
1965	69	56	49	568	388	623	123	325	4,746
1966	329	68	30	710	391	858	151	380	1,475
1967	289	69	77	706	350	491	155	191	410
1968	383	69	801	923	420	453	218	239	10,679
1969	527	88	1,554	570	315	133	204	255	925
1970	461	186	2,279	433	606	177	295	386	1,678
1971	1,211	160	1,173	562	275	123	216	181	1,309
1972	597	167	712	807	408	214	459	194	2,695
1973	1,273	263	2,647	1,195	586	557	654	454	3,840

NA = Not applicable.

1/ 1,000 gallons.

Table 12.--Saudi Arabia: Purchases of rice, wheat, and wheat flour as indicated by trading partners, annual 1969-73 and estimate for 1974

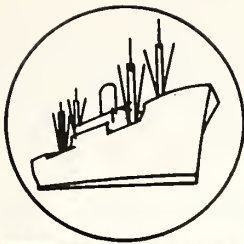
Commodity and country	1969	:	:	1970	:	:	1971	:	:	1972	:	:	1973	:	:	1974 I/
										-- 1,000 metric tons --						
Rice:																
United States	67.8			63.5			52.8			79.6			70.5			125.0
Thailand	65.6			120.6			95.1			27.3			47.4			55.0
Pakistan	11.8			5.7			17.1			29.0			28.0			60.0
Burma	2.2			2.4			2.7			1.5			1.8			---
Egypt .....	.6			.8			1.9			1.3			.6			1.5
Italy	---			.7			---			---			---			---
Other	2.7			9.1			50.4			28.6			21.7			16.0
Total	150.7			202.8			220.0			166.5			170.0			257.5
Wheat:																
Australia	72.8			71.0			104.0			106.5			37.0			120.0
United States .....	.8			1.5			.1			---			35.0			17.0
Canada	10.4			20.9			25.2			14.7			15.9			19.0
Italy	---			29.9			---			---			---			---
Other	5.1			8.3			3.7			32.8			19.1			7.0
Total	89.1			131.6			133.0			154.0			107.0			163.0
Wheat flour:																
United States	78.9			98.0			90.8			109.4			102.5			125.0
Netherlands	8.0			11.8			4.0			21.0			50.8			48.0
West Germany	12.0			19.3			24.9			27.7			19.8			25.0
France	5.4			9.4			5.5			3.0			4.1			5.0
Canada	1.5			10.8			5.5			4.0			9.3			10.0
Australia	13.4			12.7			8.2			8.3			12.0			15.0
Other	16.4			4.0			19.1			2.6			4.8			7.0
Total	135.6			166.0			158.0			176.0			195.0			235.0

Table 13.--Saudi Arabia: Estimated Grain supply, annual 1969-74

Commodity	1969	1970	1971	1972	1973	1974 ^{1/}
-- 1,000 metric tons --						
Wheat:						
Production	150	135	72	150	150	200
Imports ^{2/}	277	363	353	399	378	490
Total supply	427	488	425	549	528	690
From the U.S. ^{2/}	110	139	126	152	178	191
Rice:						
Production	3	3	3	4	4	5
Imports	151	203	220	167	170	258
Supply	154	206	223	171	174	263
From the U.S.	68	63	53	79	71	125
Coarse grains: ^{3/}						
Production	292	370	378	416	366	417
Imports	34	47	88	110	115	140
Supply	326	417	466	526	481	557
From the U.S.	---	10	17	7	1	20
Total cereals:						
Production	445	508	453	570	520	622
Imports	462	613	661	676	663	888
Supply	907	1,121	1,114	1,246	1,183	1,510
From the U.S.	178	212	196	238	250	336

^{1/} Forecast.^{2/} Includes wheat equivalent for wheat flour imports.^{3/} Includes sorghum, millet, barley, corn, and oats.

Sources: FAO Production and Trade Yearbooks, 1970 and 1972; Bureau of the Census, U.S. Department of Commerce.



Export Highlights

U.S. AGRICULTURAL EXPORTS TOTALED \$1.6 BILLION IN JULY 1974

In the first month of fiscal year 1975, the vital signs for another year of strong U.S. agricultural exports were evident. Our farm shipments to foreign markets totaled \$1.63 billion, one-third above the value shipped in July 1973. Vegetable exports in July totaled \$1.49 billion, up \$367 million from the year-earlier level. Animal and animal product shipments were up \$41 million to total \$143 million.

Grains and preparations maintained their dominant position, accounting for about one-half of our July farm shipments and for nearly two-fifths of the overall value gain over July 1973. By volume, feed grain exports in July were down considerably from the year-earlier level. But pronounced gains in export unit prices brought on by tight domestic supply resulted in a net value gain of \$23 million for feed grain (mainly corn) exports. Wheat and product exports this past July amounted to about three-fourths the July 1973 volume. July 1974 earnings from wheat and product exports, however, were up by \$86 million to total \$364 million. Rice exports showed large gains in both volume and value.

Markets for better than two-fifths of U.S. grains and preparations in July were Japan, India, the People's Republic of China, South Korea, Bangladesh, and Mexico.

Despite a sharp drop in the export unit value of soybeans, shipments of oilseeds and products in July showed a 62-percent value increase over July 1973. The substantial gain largely reflected a threefold increase in exports of vegetable oils and waxes, particularly soybean oil. Soybean oil exports moved mainly to Iran, Bangladesh, Morocco, Japan, and Mexico.

Following grains and oilseeds and their products, cotton was the next largest contributor to the net value gain in U.S. vegetable product export. July shipments were up \$53 million, or 88 percent, from a year earlier.

Animal and animal product exports advanced 40 percent to \$143 million, reflecting a doubling in shipments of fats, oils, and greases (mainly inedible tallow).

Farm shipments to the enlarged European Community in July totaled \$381 million, compared with \$336 million a year earlier. Virtually all of the increase was registered in nonvariable-levy items such as soybeans and products. A \$37-million advance in shipments of soybeans and products pushed earnings from nonvariable-levy items to \$212 million in July and accounted for nearly nine-tenths of these expanded sales.

Variable-levy exports, at \$169 million, were almost equal to the value shipped a year earlier. Feed grains made up more than four-fifths the variable-levy shipments in July. Corn exports alone, moving mainly to the Netherlands, Italy, and West Germany, represented almost all of our feed grain shipments to the enlarged European Community.

Table 14.--U.S. agricultural exports: Value by commodity
July 1973 and 1974

Commodity	July		Change
	1973	1974	
	-- Million dollars --		Percent
Animals and animal products:			
Dairy products	5	5	+16
Fats, oils, and greases	27	56	+111
Hides and skins, incl. furskins:	27	33	+22
Cattle hides, whole	21	25	+20
Furskins	3	3	-6
Other hides and skins	3	5	+67
Meats and meat products	22	24	+10
Poultry and poultry products ..	10	13	+38
Other	11	12	+9
Total animals and products ..	102	143	+40
Cotton, excluding linters	60	113	+89
Feeds and fodders, excl. protein meal:			
Corn byproducts	12	7	-42
Alfalfa meal	2	2	+25
Other	15	16	+7
Total feed and fodders, except oil cake and meal	29	25	-13
Fruits and preparations	42	52	+24
Grains and preparations:			
Feed grains, excluding products:	340	363	+7
Rice	32	71	+121
Wheat and products	278	364	+31
Other	15	18	+20
Total grains and preparations:	665	816	+23
Nuts and preparations	2	4	+135
Oilseeds and products:			
Cottonseed and soybean oil	23	90	+291
Soybeans	112	171	+53
Protein meal	59	61	+3
Other	24	31	+29
Total oilseeds and products ..	218	353	+62
Tobacco, unmanufactured	49	57	+18
Vegetables and preparations	33	37	+13
Other	24	32	+33
Total agricultural exports	1,224	1,632	+33

Table 15.--U.S. agricultural exports by regions, July 1973 and 1974

Region 1/	July		Change
	1973	1974	
	-- Million dollars --		Percent
Western Europe		463	+21
Enlarged EC	382	381	+13
Eastern Europe and USSR 2/	96	57	-41
USSR	79	15	-80
Asia			
Japan	459	696	+52
People's Republic of China	178	213	+20
Latin America	61	84	+37
Canada, excluding transshipments	106	175	+65
Canadian transshipments	73	98	+35
Africa	61	49	-19
Oceania	42	84	+99
Total	5	10	+76
	1,224	1,632	+33

1/ Not adjusted for transshipments.

2/ Includes Yugoslavia.

Table --U.S. farm export unit values, July 1973 and 1974 1/

Commodity	Unit	Average unit value 2/		Change	
		Dollars		Dollars	
		1973	1974		Percent
Alfalfa meal, dehydrated	:S:ton	58.11	133.81	+75.70	+130
Wheat	:Bu.	2.42	4.25	+1.83	+76
Soybean oil	:lb.	.17	.30	+1.13	+76
Cottonseed oil	:do.	.18	.31	+1.13	+72
Cotton, raw	:R:bale	154.03	264.52	+110.49	+72
Dried peas	:lb.	.11	.18	+0.07	+64
Rice, milled basis	:do.	.15	.23	+0.08	+53
Tallow, inedible	:do.	.15	.21	+0.06	+40
Soybean meal	:S:ton	270.50	106.78	+163.72	+39
Corn	:Bu.	2.20	3.04	+0.84	+38
Feed grains	:M:ton	86.12	117.92	+31.80	+37
Raisins	:lb.	.45	.61	+1.16	+36
Grain sorghum	:Bu.	2.04	2.75	+0.71	+35
Grapes, fresh	:lb.	.26	.34	+0.08	+31
Peaches, canned	:do.	.17	.22	+0.05	+29
Lemons and limes	:do.	.11	.14	+0.03	+27
Almonds, shelled	:do.	1.02	1.26	+0.24	+24
Fruit cocktail, canned	:do.	.22	.27	+0.05	+23
Tobacco, flue-cured unstemmed	:do.	1.05	1.19	+0.14	+13
Chickens, fresh or frozen	:do.	.37	.41	+0.04	+11
Oranges 3/	:do.	.10	.11	+0.01	+10
Dried beans	:do.	.15	.16	+0.01	+7
Tobacco, flue-cured stemmed	:do.	1.34	1.42	+0.08	+6
Tobacco, unmanufactured	:do.	1.11	1.16	+0.05	+5
Pork, except offals	:do.	.69	.71	+0.02	+3
Beef and veal, except offals	:do.	1.30	1.18	-.12	-9
Offals, edible	:do.	.40	.35	-.05	-12
Cattle hides, whole	:No.	18.05	15.78	-2.27	-13
Soybeans	:Bu.	7.87	6.32	-1.55	-20

1/ Listed in order of percent change from previous year. 2/ Total export value reported divided by total quantity exported. 3/ Includes tangerines and clementines.

Table --U.S. agricultural exports to the People's Republic of China:
Quantity and value by commodity, July 1973 and 1974

Commodity	Unit:	July			
		Quantity		Value	
		1973	1974	1973	1974
		<u>Thousands</u>	<u>Thousands</u>	<u>1,000 dollars</u>	<u>1,000 dollars</u>
Wheat, unmilled	Mton:	421	429	33,250	49,312
Corn, unmilled	do.	142	23	12,260	2,590
Soybeans	Bu.	0	2,185	0	15,120
Cotton, raw	Rble:	93	70	15,351	17,067
Tobacco, flue-cured	Lb.	438	0	532	0
Sheep and lamb skins	No.	0	7	0	42
Total	---	---	---	61,393	84,131

Table 18 .--U.S. agricultural exports to COMECON: Quantity and value by principal commodities and countries,
July 1973 and 1974

Commodity	Unit	East Germany				Czechoslovakia				Hungary			
		Quantity		Value		Quantity		Value		Quantity		Value	
		1973	1974	1973	1974	1973	1974	1973	1974	1973	1974	1973	1974
		Thou.	Thou.	1,000 dollars	1,000 dollars	Thou.	Thou.	1,000 dollars	1,000 dollars	Thou.	Thou.	1,000 dollars	1,000 dollars
Wheat, unmilled	Mton	0	0	0	0	0	0	0	0	0	0	0	0
Corn, unmilled	do.	0	0	0	0	0	0	0	0	0	0	0	0
Barley, unmilled	do.	0	0	0	0	0	0	0	0	0	0	0	0
Grain sorghums	do.	0	0	0	0	0	0	0	0	0	0	0	0
Rye, unmilled	do.	0	0	0	0	0	0	0	0	0	0	0	0
Oil cake and meal	do.	0	0	0	0	0	0	4,370	0	0	0	0	0
Linseed oil, raw	Lb.	0	0	0	0	0	0	0	0	0	0	0	0
Cattle hides, whole	No.	0	0	0	0	32	58	522	849	5	57	118	801
Cotton	Rble	0	0	0	0	0	0	0	0	0	0	0	0
Other		---	---	565	267	---	---	290	287	---	---	79	830
Total		---	---	565	267	---	---	5,182	1,136	---	---	197	1,631
		Poland				USSR				Romania			
		Quantity		Value		Quantity		Value		Quantity		Value	
		1973	1974	1973	1974	1973	1974	1973	1974	1973	1974	1973	1974
		Thou.	Thou.	1,000 dollars	1,000 dollars	Thou.	Thou.	1,000 dollars	1,000 dollars	Thou.	Thou.	1,000 dollars	1,000 dollars
Wheat, unmilled	Mton	0	0	0	0	886	43	53,664	3,859	0	0	0	0
Corn, unmilled	do.	31	41	2,115	4,777	341	90	19,282	5,732	0	88	0	10,381
Barley, unmilled	do.	0	20	0	2,269	0	0	0	0	0	0	0	0
Grain sorghums	do.	27	0	2,293	0	0	0	0	0	0	0	0	0
Rye, unmilled	do.	0	0	0	0	44	30	2,931	2,917	0	0	0	0
Oil cake and meal	do.	4	12	716	2,309	0	0	0	0	0	0	0	0
Linseed oil, raw	Lb.	5,596	4,921	713	2,165	22,044	0	2,660	0	0	0	0	0
Cattle hides, whole	No.	24	58	585	858	0	65	0	1,407	100	261	1,525	3,880
Cotton	Rble	0	4	10	1,234	0	0	0	0	0	0	0	94
Other		---	---	2,810	2,168	---	---	154	1,448	---	---	0	0
Total		---	---	9,242	15,780	---	---	78,691	15,363	---	---	1,525	14,355
		Bulgaria				Total COMECON							
		Quantity		Value		Quantity		Value					
		1973	1974	1973	1974	1973	1974	1973	1974	1973	1974	1973	1974
		Thou.	Thou.	1,000 dollars	1,000 dollars	Thou.	Thou.	1,000 dollars	1,000 dollars	Thou.	Thou.	1,000 dollars	1,000 dollars
Wheat, unmilled	Mton	0	0	0	0	886	43	53,664	3,859				
Corn, unmilled	do.	0	0	0	0	372	219	21,397	20,890				
Barley, unmilled	do.	0	0	0	0	0	20	0	2,269				
Grain sorghums	do.	0	0	0	0	27	0	2,293	0				
Rye, unmilled	do.	0	0	0	0	44	30	2,931	2,917				
Oil cake and meal	do.	0	0	0	0	0	20	0	5,086				
Linseed oil, raw	Lb.	0	0	0	0	27,640	4,921	3,373	2,165				
Cattle hides, whole	No.	0	0	0	0	161	499	2,750	7,795				
Cotton	Rble	0	0	0	0	0	4	10	1,328				
Other		---	---	0	245	---	---	3,898	5,245				
Total		---	---	0	245	---	---	95,402	48,777				

TABLE 19 .U.S. AGRICULTURAL EXPORTS TO ENLARGED EC QUANTITY AND VALUE BY COMMODITY

COMMODITY	UNIT	JULY-JULY		JULY		VALUE		QUANTITY		VALUE	
		1973	1974 1/	1973	1974 1/	1973	1974 1/	1973	1974 1/	1973	1974 1/
		THOU.	THOU.	THOU.	THOU.	1,000 DOL.	1,000 DOL.	THOU.	THOU.	1,000 DOL.	1,000 DOL.
VARIABLE-LEVY COMMODITIES: 2/											
FEED GRAINS											
CORN	MT	1,475	1,162			128,683	138,652	1,475	1,162	128,683	138,652
GRAIN SORGHUMS	MT	1,308	965			112,489	118,430	1,308	965	112,489	118,430
BARLEY	MT	51	187			4,423	19,135	51	187	4,423	19,135
OATS	MT	59	0			4,206	0	59	0	4,206	0
RICE	MT	56	10			7,566	1,087	56	10	7,566	1,087
RYE GRAIN	MT	4	6			1,336	3,288	4	6	1,336	3,288
WHEAT GRAIN	MT	0	0			0	0	0	0	0	0
WHEAT FLOUR	MT	282	99			31,288	18,429	282	99	31,288	18,429
BEEF AND VEAL, EX VARIETY MEATS	LB	0	1			21	126	0	1	21	126
PORK, EX VARIETY MEATS	LB	179	158			208	164	179	158	208	164
LARD 3/	LB	14	173			9	100	14	173	9	100
DAIRY PRODUCTS	LB	248	11,857			33	2,760	248	11,857	33	2,760
POULTRY AND EGGS											
LIVE POULTRY	---	---	---			34	99	---	---	34	99
BROILERS AND FRYERS	---	---	---			2,163	2,274	---	---	2,163	2,274
STEWING CHICKENS	---	---	---			287	143	---	---	287	143
TURKEYS	LB	312	123			130	47	312	123	130	47
OTHER FRESH POULTRY	LB	0	0			0	0	0	0	0	0
EGGS	---	2,802	1,996			1,344	1,344	2,802	1,996	1,344	1,344
OTHER	---	374	3			228	5	374	3	228	5
	---	---	---			297	735	---	---	297	735
	---	---	---			4,128	3,148	---	---	4,128	3,148
TOTAL VARIABLE-LEVY ITEMS	---	---	---			167,904	169,041	---	---	167,904	169,041
NONVARIABLE-LEVY COMMODITIES:											
CANNED POULTRY 4/	LB	1	280			1	150	1	280	1	150
COTTON, EX LINTERS	MT	18	16			3,095	5,250	18	16	3,095	5,250
FRUITS AND PREPARATIONS	---	---	---			5,946	7,697	---	---	5,946	7,697
FRESH FRUITS	---	---	---			2,786	4,585	---	---	2,786	4,585
CITRUS	LB	27,024	46,464			2,757	4,473	27,024	46,464	2,757	4,473
ORANGES AND TANGERINES	LB	26,825	46,064			1,539	2,429	26,825	46,064	1,539	2,429
LEMON AND LINES	LB	15,384	26,124			955	1,695	15,384	26,124	955	1,695
GRAPEFRUITS	LB	9,160	15,512			263	350	9,160	15,512	263	350
OTHER	LB	2,280	4,428			0	0	2,280	4,428	0	0
APPLES	LB	0	0			0	0	0	0	0	0
GRAPES	LB	61	0			9	9	61	0	9	9
OTHER	LB	0	0			0	0	0	0	0	0
DRIED FRUITS	LB	137	399			20	112	137	399	20	112
GRAPES (RAISINS)	LB	1,175	3,326			528	1,139	1,175	3,326	528	1,139
PRUNES	LB	196	813			97	461	196	813	97	461
OTHER	LB	949	2,505			421	674	949	2,505	421	674
FRUIT JUICES	---	---	---			10	5	30	8	10	5
ORANGE	GAL	770	586			1,741	1,014	770	586	1,741	1,014
GRAPEFRUIT	GAL	464	396			989	703	464	396	989	703
OTHER	GAL	118	124			542	188	118	124	542	188
CANNED FRUITS 5/	---	---	---			210	122	118	66	210	122
PEACHES	LB	3,680	1,788			692	429	3,680	1,788	692	429
FRUIT COCKTAIL	LB	674	72			174	17	674	72	174	17
PINEAPPLES	LB	1,590	465			161	102	1,590	465	161	102
OTHER	LB	418	837			252	178	418	837	252	178
OTHER FRUITS	---	---	---			105	132	418	414	105	132
	---	---	---			199	529	---	---	199	529

CONTINUED--

TABLE 19.U.S. AGRICULTURAL EXPORTS TO ENLARGED EC QUANTITY AND VALUE BY COMMODITY--CONTINUED

COMMODITY	UNIT :	JULY-JULY		JULY		JULY		JULY	
		QUANTITY	VALUE	QUANTITY	VALUE	QUANTITY	VALUE	QUANTITY	VALUE
		1973	1974 1/	1973	1974 1/	1973	1974 1/	1973	1974 1/
		THOU.	1,000 DOL.	THOU.	1,000 DOL.	THOU.	1,000 DOL.	THOU.	1,000 DOL.
NONVARIABLE-LEVY COMMODITIES--CUN:									
VEGETABLES AND PREPARATIONS									
PULSE	---	---	7,404	---	3,079	---	7,404	---	3,079
DRIED BEANS	LB	36,350	5,240	4,006	882	---	5,240	---	882
DRIED PEAS	LB	31,078	4,548	809	137	---	4,548	---	137
FRESH VEGETABLES	LB	5,272	692	3,197	745	---	692	---	745
CANNED VEGETABLES	LB	69	7	70	18	---	7	---	18
ASPARAGUS	LB	3,387	640	1,356	326	---	640	---	326
OTHER	LB	359	114	44	12	---	114	---	12
OTHER	LB	3,028	526	1,312	314	---	526	---	314
HOPS	LB	0	0	0	0	---	0	---	0
OTHER VEGETABLES & PREPARATIONS	---	---	1,518	---	1,853	---	1,518	---	1,853
HIDES AND SKINS	---	---	4,397	---	5,111	---	4,397	---	5,111
CATTLE HIDES, WHOLE	NO	103	1,906	113	1,867	---	1,906	---	1,867
CALF AND NIP SKINS	NO	38	144	29	194	---	144	---	194
OTHER	---	---	2,347	---	3,050	---	2,347	---	3,050
OILSEEDS AND PRODUCTS	---	---	82,211	---	119,215	---	82,211	---	119,215
OIL CAKE AND MEAL	MT	149	41,832	278	45,011	---	41,832	---	45,011
SOYBEAN	MT	120	36,048	269	43,352	---	36,048	---	43,352
OTHER	MT	29	5,784	10	1,659	---	5,784	---	1,659
OILSEEDS	---	---	37,990	---	66,196	---	37,990	---	66,196
SOYBEANS	MT	114	31,393	282	62,112	---	31,393	---	62,112
FLAXSEED	MT	0	0	0	0	---	0	---	0
OTHER	---	---	6,597	---	4,084	---	6,597	---	4,084
VEGETABLE OILS	---	---	2,125	---	7,430	---	2,125	---	7,430
COTTONSEED	LB	10,573	271	20,076	2	---	2,125	---	7,430
SOYBEAN	LB	1,962	555	4	2	---	271	---	2
LINSEED	LB	16	3	555	144	---	555	---	144
OTHER	LB	6	2	8,807	3,745	---	3	---	3,745
TALLOW, INEDIBLE	LB	8,590	1,848	10,711	3,539	---	1,848	---	3,539
TOBACCO, UNMANUFACTURED	LB	35,538	5,574	49,070	9,647	---	5,574	---	9,647
VARIETY MEATS, FRESH OR FROZEN 4/	LB	24,856	26,303	26,612	27,803	---	26,303	---	27,803
NUTS AND PREPARATIONS	LB	11,525	5,378	20,600	7,749	---	26,612	---	27,803
CORN BYPRODUCTS, FEED 6/	---	---	195	---	2,250	---	5,378	---	7,749
FOOD FOR RELIEF AND CHARITY	MT	117	11,881	67	6,632	---	195	---	2,250
OTHER	---	---	0	---	35	---	11,881	---	6,632
TOTAL NONVARIABLE-LEVY ITEMS	---	---	15,887	---	15,422	---	0	---	35
TOTAL	---	---	168,392	---	211,493	---	15,887	---	15,422
TOTAL	---	---	336,295	---	380,534	---	168,392	---	211,493
TOTAL	---	---	---	---	---	---	336,295	---	380,534

1/ PRELIMINARY. 2/ GRAINS, POULTRY, AND PORK WERE SUBJECT TO VARIABLE LEVIES BEGINNING ON JULY 30, 1962; RICE, ON SEPT. 1, 1964; AND BEEF AND DAIRY PRODUCTS, ON NOV. 1, 1964. 3/ LARD FOR FOOD IS A VARIABLE-LEVY COMMODITY, WHILE LARD FOR INDUSTRIAL USE IS BOUND IN THE GENERAL AGREEMENT ON TARIFFS AND TRADE (GATT) AT 3 PERCENT AD VALOREM. U.S. LARD IS FOR FOOD USE. 4/ ALTHOUGH CANNED POULTRY AND PORK VARIETY MEATS ARE SUBJECT TO VARIABLE LEVIES, THESE CANNOT EXCEED THE AMOUNT OF IMPORT DUTIES BOUND IN GATT. 5/ VARIABLE LEVY ON SUGAR-ADDED CONTENT. 6/ MAINLY CORN GLUTEN FEED AND MEAL, WHICH ARE NONVARIABLE-LEVY COMMODITIES; BUT MAY CONTAIN SMALL QUANTITIES OF OTHER CORN PRODUCTS, SUBJECT TO VARIABLE LEVIES (SEE "EXPORT HIGHLIGHTS, MARCH 1970").

TABLE 20.U.S. AGRICULTURAL EXPORTS TO EC

QUANTITY AND VALUE BY COMMODITY

COMMODITY	UNIT	JULY-JULY		JULY		VALUE		VALUE	
		1973	1974 1/	1973	1974 1/	1973	1974 1/	1973	1974 1/
		THOU.	THOU.	THOU.	THOU.	1,000 DOL.	1,000 DOL.	1,000 DOL.	1,000 DOL.
VARIABLE-LEVY COMMODITIES: 2/									
FEED GRAINS									
CORN	MT	1,282	1,107	111,153	132,341	1,282	1,107	111,153	132,341
GRAIN SORGHUMS	MT	1,128	929	96,101	114,233	1,128	929	96,101	114,233
BARLEY	MT	39	169	3,280	17,021	39	169	3,280	17,021
OATS	MT	59	0	4,206	0	59	0	4,206	0
RICE	MT	56	10	7,566	1,087	56	10	7,566	1,087
RYE GRAIN	MT	3	5	919	2,796	3	5	919	2,796
WHEAT GRAIN	MT	0	0	0	0	0	0	0	0
WHEAT FLOUR	MT	244	87	27,184	16,340	244	87	27,184	16,340
BEEF AND VEAL, EX VARIETY MEATS	LB	0	1	16	126	0	1	16	126
PORK, EX VARIETY MEATS	LB	62	129	93	129	62	129	93	129
LARD 3/	LB	14	173	9	100	14	173	9	100
DAIRY PRODUCTS	LB	40	0	8	0	40	0	8	0
POULTRY AND EGGS	---	---	---	34	41	---	---	34	41
LIVE POULTRY	---	---	---	1,770	1,765	---	---	1,770	1,765
BROILERS AND FRYERS	LB	142	84	84	126	142	84	84	126
STEWING CHICKENS	LB	0	0	0	0	0	0	0	0
TURKEYS	LB	2,543	1,871	1,053	1,185	2,543	1,871	1,053	1,185
OTHER FRESH POULTRY	LB	374	2	227	3	374	2	227	3
EGGS	---	---	---	138	410	---	---	138	410
OTHER	---	---	---	3,748	2,012	---	---	3,748	2,012
TOTAL VARIABLE-LEVY ITEMS	---	---	---	144,936	155,650	---	---	144,936	155,650

NONVARIABLE-LEVY COMMODITIES:

CANNED POULTRY 4/	LB	0	273	0	132	0	273	0	132
COTTON, EX LINTERS	RBA	13	13	2,232	4,513	13	13	2,232	4,513
FRUITS AND PREPARATIONS	---	---	---	4,834	5,896	---	---	4,834	5,896
FRESH FRUITS	LB	23,856	38,306	2,437	3,801	23,856	38,306	2,437	3,801
CITRUS	LB	23,856	38,084	2,437	3,746	23,856	38,084	2,437	3,746
ORANGES AND TANGERINES	LB	13,734	19,911	1,357	1,889	13,734	19,911	1,357	1,889
LEMON AND LIMES	LB	8,079	13,846	843	1,512	8,079	13,846	843	1,512
GRAPEFRUITS	LB	2,044	4,327	238	345	2,044	4,327	238	345
OTHER	LB	0	0	0	0	0	0	0	0
APPLES	LB	0	0	0	0	0	0	0	0
GRAPES	LB	0	0	0	0	0	0	0	0
OTHER	LB	0	0	0	0	0	0	0	0
DRIED FRUITS	LB	866	2,241	388	623	866	2,241	388	623
GRAPES (RAISINS)	LB	121	383	61	220	121	383	61	220
PRUNES	LB	729	1,852	322	398	729	1,852	322	398
OTHER	LB	16	6	5	4	16	6	5	4
FRUIT JUICES	GAL	650	460	1,429	688	650	460	1,429	688
ORANGE	GAL	366	299	724	426	366	299	724	426
GRAPEFRUIT	GAL	113	113	533	159	113	113	533	159
OTHER	GAL	99	47	172	103	99	47	172	103
CANNED FRUITS 5/	LB	2,583	1,500	447	368	2,583	1,500	447	368
PEACHES	LB	955	72	166	17	955	72	166	17
FRUIT COCKTAIL	LB	256	282	54	63	256	282	54	63
PINEAPPLES	LB	1,209	747	183	162	1,209	747	183	162
OTHER	LB	162	399	44	126	162	399	44	126
OTHER FRUITS	---	---	---	133	417	---	---	133	417

CONTINUED--

TABLE 20.U.S. AGRICULTURAL EXPORTS TO EC

QUANTITY AND VALUE BY COMMODITY--CONTINUED

COMMODITY	UNIT	JULY-JULY		JULY		VALUE		QUANTITY		VALUE	
		1974 1/	1973	1974 1/	1973	1974 1/	1973	1974 1/	1973	1974 1/	1973
		THOU.	THOU.	THOU.	THOU.	1,000 DOL.	1,000 DOL.	THOU.	THOU.	1,000 DOL.	1,000 DOL.
NONVARIABLE-LEVY COMMODITIES--CON:											
VEGETABLES AND PREPARATIONS											
PULSE	---	---	---	---	---	3,842	1,894	---	---	3,842	1,894
DRIED BEANS	LB	23,901	2,319	---	---	3,078	550	23,901	---	3,078	550
DRIED PEAS	LB	20,919	169	---	---	2,591	24	20,919	169	2,591	24
FRESH VEGETABLES	LB	2,982	2,151	---	---	487	526	2,982	2,151	487	526
CANNED VEGETABLES	LB	0	65	---	---	0	16	0	65	0	16
ASPARAGUS	LB	1,343	1,207	---	---	194	296	1,343	1,207	194	296
OTHER	LB	1,218	1,170	---	---	171	287	1,218	1,170	171	287
HOPS	LB	0	0	---	---	0	0	0	0	0	0
OTHER VEGETABLES & PREPARATIONS											
HIDES AND SKINS	---	---	---	---	---	569	1,032	---	---	569	1,032
CATTLE HIDES, WHOLE	NO	---	---	---	---	3,275	4,319	---	---	3,275	4,319
CALF AND AIP SKINS	NO	94	111	---	---	1,709	1,818	94	111	1,709	1,818
OTHER	NO	33	29	---	---	120	194	33	29	120	194
OILSEEDS AND PRODUCTS											
OIL CAKE AND MEAL	---	---	---	---	---	1,447	2,308	---	---	1,447	2,308
SOYBEAN	MT	134	259	---	---	71,832	110,493	---	---	71,832	110,493
OTHER	MT	111	250	---	---	37,537	41,246	134	259	37,537	41,246
OILSEEDS	MT	23	9	---	---	33,367	39,888	111	250	33,367	39,888
SOYBEANS	---	---	---	---	---	4,170	1,358	23	9	4,170	1,358
FLAXSEED	MT	105	267	---	---	32,873	61,710	---	---	32,873	61,710
OTHER	MT	0	0	---	---	28,919	58,188	105	267	28,919	58,188
VEGETABLE OILS											
COTTONSEED	LB	5,812	18,830	---	---	3,954	3,522	---	---	3,954	3,522
SOYBEAN	LB	0	0	---	---	1,217	7,057	5,812	18,830	1,217	7,057
LINSEED	LB	0	555	---	---	0	144	0	555	0	144
OTHER	LB	6	8,807	---	---	2	3,745	6	8,807	2	3,745
TALLOW, INEDIBLE	LB	5,806	1,215	---	---	3,168	3,168	5,806	1,215	3,168	3,168
TOBACCO, UNMANUFACTURED	LB	31,459	36,731	---	---	4,931	7,438	31,459	36,731	4,931	7,438
VARIETY MEATS, FRESH OR FROZEN 4/	LB	17,585	20,716	---	---	19,510	22,826	17,585	20,716	19,510	22,826
NUTS AND PREPARATIONS	LB	9,380	16,802	---	---	4,467	6,372	9,380	16,802	4,467	6,372
CORN BYPRODUCTS, FEED 6/	---	---	---	---	---	80	1,726	---	---	80	1,726
FOOD FOR RELIEF AND CHARITY	MT	117	67	---	---	11,872	6,632	117	67	11,872	6,632
OTHER	---	---	---	---	---	0	29	---	---	0	29
TOTAL	---	---	---	---	---	10,722	11,139	---	---	10,722	11,139
	---	---	---	---	---	137,714	184,738	---	---	137,714	184,738
	---	---	---	---	---	282,650	340,388	---	---	282,650	340,388

1/ PRELIMINARY. 2/ GRAINS, POULTRY, AND PORK WERE SUBJECT TO VARIABLE LEVIES BEGINNING ON JULY 30, 1962; RICE, ON SEPT. 1, 1964. 3/ LARD FOR FOOD IS A VARIABLE-LEVY COMMODITY, WHILE LARD FOR INDUSTRIAL USE IS AND BEEF AND DAIRY PRODUCTS, ON NOV. 1, 1964. 4/ LARD IS FOR FOOD USE. 5/ VARIABLE LEVY ON SUGAR-ADDED CONTENT. 6/ MAINLY CORN GLUTEN FEED AND MEAL, WHICH ARE NONVARIABLE-LEVY COMMODITIES. 7/ BUT MAY CONTAIN SMALL QUANTITIES OF OTHER CORN PRODUCTS, SUBJECT TO VARIABLE LEVIES (SEE "EXPORT HIGHLIGHTS, MARCH 1970").

TABLE 21.--U.S. AGRICULTURAL EXPORTS: QUANTITY AND VALUE BY COMMODITY

COMMODITY	UNIT	JULY-JULY		JULY		JULY		VALUE
		QUANTITY	1974 1/	1973	1974 1/	1973	1974 1/	
		THOU.	THOU.	THOU.	THOU.	THOU.	THOU.	
ALL COMMODITIES	---	---	---	---	---	---	---	---
NONAGRICULTURAL COMMODITIES	---	---	---	---	---	---	---	---
AGRICULTURAL COMMODITIES	---	---	---	---	---	---	---	---
ANIMALS AND ANIMAL PRODUCTS	---	---	---	---	---	---	---	---
ANIMALS LIVE, EX POULTRY	---	---	---	---	---	---	---	---
CATTLE	NO	11	6	11	6	11	6	---
OTHER	---	---	---	---	---	---	---	---
DAIRY PRODUCTS	---	---	---	---	---	---	---	---
ANHYDROUS MILK FAT	LB	---	---	---	---	---	---	---
BUTTER	LB	12	46	10	46	10	46	---
CHEESE AND CURD	LB	698	778	638	778	638	778	---
MILK AND CREAM:	---	---	---	---	---	---	---	---
CONDENSED OR EVAPORATED	LB	3,108	3,613	620	3,613	620	3,613	---
DRY, WHOLE MILK AND CREAM	LB	3,797	3,726	1,006	3,726	1,006	3,726	---
FRESH	GAL	105	152	162	152	162	152	---
NONFAT DRY	LB	284	391	78	391	78	391	---
OTHER	---	---	---	---	---	---	---	---
FATS, OILS, AND GREASES	LB	175,981	260,099	26,703	260,099	26,703	260,099	---
LARD AND OTHER RENDERED PIG FAT	LB	4,120	17,510	649	17,510	649	17,510	---
TALLOW	---	---	---	---	---	---	---	---
EDIBLE	LB	3,226	3,678	477	3,678	477	3,678	---
INEDIBLE	LB	161,489	214,276	24,380	214,276	24,380	214,276	---
OTHER	LB	7,146	24,635	1,197	24,635	1,197	24,635	---
MEATS AND MEAT PREPARATIONS	LB	35,632	49,604	22,074	49,604	22,074	49,604	---
BEEF AND VEAL, EXCEPT OFFALS	LB	6,005	2,719	7,835	2,719	7,835	2,719	---
PORK, EXCEPT OFFALS	LB	5,175	7,117	3,556	7,117	3,556	7,117	---
OFFALS, EDIBLE, VARIETY MEATS	LB	18,503	31,507	7,390	31,507	7,390	31,507	---
OTHER	LB	5,948	8,261	3,293	8,261	3,293	8,261	---
POULTRY AND POULTRY PRODUCTS	---	---	---	---	---	---	---	---
POULTRY, LIVE:	---	---	---	---	---	---	---	---
BREEDING CHICKS	NO	1,105	850	1,515	850	1,515	850	---
BABY CHICKS, EX BREEDING CHICKS	NO	1,809	1,494	327	1,494	327	1,494	---
OTHER	---	---	---	---	---	---	---	---
POULTRY MEAT, FRESH, FROZEN:	---	---	---	---	---	---	---	---
CHICKENS	LB	7,488	13,398	2,757	13,398	2,757	13,398	---
TURKEYS	LB	4,175	2,897	1,795	2,897	1,795	2,897	---
OTHER	LB	1,162	1,332	605	1,332	605	1,332	---
POULTRY, CANNED AND SPECIALTIES	---	---	---	---	---	---	---	---
EGGS IN THE SHELL, FOR HATCHING	OOZ	881	868	999	868	999	868	---
EGGS IN THE SHELL, OTHER	OOZ	333	235	234	235	234	235	---
EGGS, ORIENT	LB	322	541	413	541	413	541	---
EGGS OTHERWISE PRESERVED	LB	32	129	39	129	39	129	---

CONTINUED--

TABLE 21.--U.S. AGRICULTURAL EXPORTS: QUANTITY AND VALUE BY COMMODITY--CONTINUED

COMMODITY	UNIT	JULY-JULY		JULY		JULY		JULY	
		1973	1974 1/	1973	1974 1/	1973	1974 1/	1973	1974 1/
		THOU.	THOU.	THOU.	THOU.	THOU.	THOU.	1,000 DOL.	1,000 DOL.
HIDES AND SKINS, INCLUDING FURSKINS									
CATTLE HIDES, WHOLE	NO	---	---	---	---	---	---	26,901	32,784
FURSKINS	---	1,146	1,570	---	---	1,146	1,570	20,683	24,765
OTHER	---	---	---	---	---	---	---	3,273	3,060
								2,946	4,958
OTHER ANIMAL PRODUCTS									
HAIR, ANIMAL, EX WOOL OR FINE HAIR	LB	---	---	---	---	---	---	6,109	4,817
SAUSAGE CASINGS	LB	37	75	---	---	37	75	28	70
WOOL, UNMANUFACTURED, INC FINE HAIR	LB	1,678	1,168	---	---	1,678	1,168	1,830	1,497
OTHER	CLB	1,371	819	---	---	1,371	819	2,625	1,162
		---	---	---	---	---	---	1,627	2,088
VEGETABLE PRODUCTS									
COTTON, UNMANUFACTURED	---	---	---	---	---	---	---	1,121,258	1,488,467
COTTON, RAW	RBA	417	448	---	---	417	448	60,659	113,864
LINTERS	RBA	388	426	---	---	388	426	59,777	112,683
	RBA	29	22	---	---	29	22	883	1,181
FRUITS AND PREPARATIONS									
CANNED	---	---	---	---	---	---	---	---	---
APPLES	LB	14,379	9,446	---	---	14,379	9,446	42,111	52,398
CHERRIES	LB	268	607	---	---	268	607	2,910	2,368
FRUIT COCKTAIL	LB	3,833	1,495	---	---	3,833	1,495	120	229
PEACHES	LB	4,919	3,168	---	---	4,919	3,168	853	408
PEARS	LB	243	259	---	---	243	259	847	707
PINEAPPLES	LB	2,985	1,833	---	---	2,985	1,833	51	52
OTHER	LB	2,132	2,084	---	---	2,132	2,084	512	361
DRIED	LB	4,055	6,976	---	---	4,055	6,976	528	610
PRUNES	LB	2,520	4,255	---	---	2,520	4,255	1,818	3,037
GRAPES (RAISINS)	LB	1,144	2,356	---	---	1,144	2,356	1,120	1,449
OTHER	LB	391	365	---	---	391	365	510	1,440
FRESH	LB	240,917	287,500	---	---	240,917	287,500	188	147
APPLES	LB	5,018	8,650	---	---	5,018	8,650	29,716	39,065
BERRIES	LB	4,460	7,418	---	---	4,460	7,418	947	1,581
GRAPEFRUITS	LB	27,517	31,078	---	---	27,517	31,078	1,265	2,087
LEMONS AND LIMES	LB	10,863	9,797	---	---	10,863	9,797	3,362	3,876
ORANGES, TANGERINES, & CLEMENTINES	LB	41,886	61,277	---	---	41,886	61,277	2,854	3,288
PEARS	LB	57,115	73,403	---	---	57,115	73,403	4,602	8,350
OTHER	LB	5,786	2,055	---	---	5,786	2,055	5,607	7,787
FRUIT JUICES	LB	88,271	93,822	---	---	88,271	93,822	838	406
GRAPEFRUIT	GAL	3,324	3,923	---	---	3,324	3,923	10,241	11,689
ORANGE	GAL	595	559	---	---	595	559	7,074	6,847
OTHER	GAL	1,813	2,051	---	---	1,813	2,051	1,102	717
FROZEN FRUITS	GAL	916	1,313	---	---	916	1,313	4,527	4,600
OTHER	LB	923	1,912	---	---	923	1,912	1,445	1,530
	---	---	---	---	---	---	---	261	595
	---	---	---	---	---	---	---	332	485
NUTS AND PREPARATIONS									
ALMONDS, SHELLED BASIS	---	---	---	---	---	---	---	---	---
WALNUTS, NOT SHELLED BASIS	LB	501	2,125	---	---	501	2,125	1,808	4,258
OTHER	LB	80	912	---	---	80	912	2,639	2,639
	---	---	---	---	---	---	---	41	340
	---	---	---	---	---	---	---	1,259	1,259

CONTINUED--

TABLE 21.--U.S. AGRICULTURAL EXPORTS: QUANTITY AND VALUE BY COMMODITY--CONTINUED

COMMODITY	UNIT	JULY-JULY		JULY		JULY		JULY	
		1973	1974 1/	1973	1974 1/	1973	1974 1/	1973	1974 1/
		THOU.	THOU.	THOU.	THOU.	THOU.	THOU.	1,000 DOL.	1,000 DOL.
GRAINS AND PREPARATIONS									
FEED GRAINS AND PRODUCTS									
FEED GRAINS	MT	3,989	3,120	3,989	3,120	---	---	664,835	816,248
BARLEY	MT	3,944	3,078	3,944	3,078	---	---	343,364	368,438
CORN	BU	9,490	2,276	3,944	2,276	---	---	339,664	362,995
CORN SORGHUMS	BU	123,275	96,858	123,275	96,858	---	---	17,398	6,649
OATS	BU	20,645	21,553	20,645	21,553	---	---	270,781	294,748
MALT AND FLOUR, INC BARLEY MALT	BU	5,632	1,451	5,632	1,451	---	---	42,078	59,281
CORN CRITS AND HOMINY	LB	9,977	6,539	9,977	6,539	---	---	9,406	2,316
CORNMEAL	LB	7,540	4,913	7,540	4,913	---	---	737	722
CORN STARCH	CWT	314	249	314	249	---	---	419	354
OATMEAL AND GROATS	LB	5,419	9,561	5,419	9,561	---	---	1,684	2,018
OATMEAL AND OATS, ROLLED, ETC	CWT	20	23	20	23	---	---	747	1,719
RICE	LB	218	3,484	218	3,484	---	---	87	236
MILLED	LB	214,125	305,465	214,125	305,465	---	---	26	396
MUSKED, BROWN	LB	201,735	205,564	201,735	205,564	---	---	32,126	71,135
RYE	BU	12,390	99,901	12,390	99,901	---	---	30,687	47,508
WHEAT AND PRODUCTS	BU	4,661	1,568	4,661	1,568	---	---	1,438	23,628
WHEAT	BU	114,084	85,409	114,084	85,409	---	---	7,822	4,022
OTHER WHEAT PRODUCTS	BU	110,095	82,885	110,095	82,885	---	---	277,535	363,651
BAKERY PRODUCTS	BU	3,613	1,985	3,613	1,985	---	---	266,712	351,809
DIETETIC FOODS	LB	376	539	376	539	---	---	9,282	8,822
BLENDED FOOD PRODUCTS	LB	1,483	2,814	1,483	2,814	---	---	1,541	3,020
OTHER	LB	5,755	3,176	5,755	3,176	---	---	629	1,224
	---	8,447	36,135	8,447	36,135	---	---	806	422
	---	---	---	---	---	---	---	1,097	4,806
	---	---	---	---	---	---	---	1,456	2,548
FEEDS AND FEEDERS, EA OIL CAKE & MEAL									
CORN BYPRODUCTS, FEED	STN	---	---	---	---	---	---	28,709	24,926
ALFALFA MEAL, DEHYDRATED	STN	131	2/	131	2/	---	---	12,043	7,000
ALFALFA MEAL, SUN-CURED	STN	10	10	10	10	---	---	589	1,323
ALFALFA HAY CUBES	STN	21	8	21	8	---	---	1,002	435
POULTRY FEEDS, PREPARED	STN	7	9	7	9	---	---	386	714
OTHER	STN	5	11	5	11	---	---	1,601	2,302
	---	---	---	---	---	---	---	13,088	13,150
OILSEEDS AND PRODUCTS									
OIL CAKE AND MEAL	STN	---	---	---	---	---	---	217,645	353,453
SOYBEAN OIL CAKE AND MEAL	STN	234	3/400	234	3/400	---	---	59,228	60,906
OTHER	STN	192	3/384	192	3/384	---	---	51,845	58,287
OILSEEDS	STN	43	16	43	16	---	---	7,382	2,618
FLAXSEED	BU	---	---	---	---	---	---	123,997	184,405
SOYBEANS	BU	0	4	0	4	---	---	0	12
SAFFLOWER SEED	LB	14,237	27,113	14,237	27,113	---	---	111,985	171,432
PEANUTS	LB	0	2,088	0	2,088	---	---	0	365
OTHER	LB	19,958	25,473	19,958	25,473	---	---	4,562	7,124
VEGETABLE OILS AND WAXES									
COTTONSEED OIL	LB	---	---	---	---	---	---	7,450	3,611
SOYBEAN OIL	LB	195,309	346,363	195,309	346,363	---	---	33,844	107,160
PEANUT OIL	LB	39,049	49,829	39,049	49,829	---	---	6,853	15,339
OTHER	LB	95,124	246,138	95,124	246,138	---	---	16,101	74,743
PROTEIN SUBSTANCES	LB	11,115	2,529	11,115	2,529	---	---	2,195	715
	LB	50,021	47,867	50,021	47,867	---	---	8,695	16,363
	LB	1,320	2,265	1,320	2,265	---	---	576	983

CONTINUED--

TABLE 21.--U.S. AGRICULTURAL EXPORTS: QUANTITY AND VALUE BY COMMODITY--CONTINUED

COMMODITY	UNIT	JULY-JULY		JULY		JULY		JULY	
		QUANTITY	VALUE	QUANTITY	VALUE	QUANTITY	VALUE	QUANTITY	VALUE
		1973	1974 1/	1973	1974 1/	1973	1974 1/	1973	1974 1/
		THOU.	1,000 DOL.	THOU.	1,000 DOL.	THOU.	1,000 DOL.	THOU.	1,000 DOL.
TOBACCO, UNMANUFACTURED									
BURLEY	LB	43,775	49,254	48,585	57,289	43,775	49,254	48,585	57,289
CIGAR WRAPPER	LB	6,000	6,970	7,437	9,408	6,000	6,970	7,437	9,408
DARK-FIRED KENTUCKY AND TENNESSEE	LB	154	76	971	424	154	76	971	424
FLUE-CURED	LB	486	2,832	471	2,624	486	2,832	471	2,624
MARYLAND	LB	27,397	26,803	33,122	34,498	27,397	26,803	33,122	34,498
BULK SMOKING TOBACCO	LB	918	2,091	913	2,424	918	2,091	913	2,424
OTHER	LB	3,652	4,098	4,738	5,965	3,652	4,098	4,738	5,965
	LB	5,168	6,384	933	1,947	5,168	6,384	933	1,947
VEGETABLES AND PREPARATIONS									
CANNED	---	---	---	32,591	36,911	---	---	32,591	36,911
ASPARAGUS	LB	12,545	10,639	2,436	2,576	12,545	10,639	2,436	2,576
CORN	LB	492	260	175	136	492	260	175	136
SOUPS	LB	3,371	1,979	574	476	3,371	1,979	574	476
TOMATOES-TOMATO SAUCE AND PUREE	LB	2,081	1,104	476	326	2,081	1,104	476	326
OTHER	LB	3,773	4,025	656	958	3,773	4,025	656	958
PULSES	LB	2,828	3,271	556	739	2,828	3,271	556	739
DRIED BEANS	LB	67,241	47,277	9,544	8,064	67,241	47,277	9,544	8,064
DRIED PEAS, INC COW AND CHICK	LB	47,109	36,656	6,926	5,841	47,109	36,656	6,926	5,841
DRIED LENTILS	LB	15,907	6,381	1,733	1,117	15,907	6,381	1,733	1,117
FRESH	LB	4,225	4,240	885	1,106	4,225	4,240	885	1,106
ASPARAGUS	LB	170,613	219,521	12,955	15,216	170,613	219,521	12,955	15,216
LETTUCE	LB	84	85	19	27	84	85	19	27
ONIONS	LB	4,634	8,075	445	795	4,634	8,075	445	795
POTATOES, EXCEPT SWEET POTATOES	LB	12,867	11,057	1,071	882	12,867	11,057	1,071	882
TOMATOES	LB	95,789	140,130	3,814	6,243	95,789	140,130	3,814	6,243
OTHER	LB	27,300	22,182	4,570	3,249	27,300	22,182	4,570	3,249
FROZEN VEGETABLES	LB	29,939	37,993	3,036	4,020	29,939	37,993	3,036	4,020
HOPS	LB	1,924	4,936	380	1,154	1,924	4,936	380	1,154
SOUPS AND VEGETABLES, DEHYDRATED	LB	560	328	630	355	560	328	630	355
TOMATO JUICE, CANNED	LB	2,652	3,274	1,274	2,247	2,652	3,274	1,274	2,247
VEGETABLE SEASONINGS	GAL	141	120	154	146	141	120	154	146
OTHER	LB	4,290	4,407	1,185	1,737	4,290	4,407	1,185	1,737
	---	---	---	4,032	5,417	---	---	4,032	5,417
OTHER VEGETABLE PRODUCTS									
COFFEE	---	---	---	24,315	29,120	---	---	24,315	29,120
DRUGS, HERBS, ROOTS, ETC	LB	3,173	2,196	2,717	2,543	3,173	2,196	2,717	2,543
ESSENTIAL OILS AND RESINOIDS	LB	1,132	847	854	1,199	1,132	847	854	1,199
FLAVORING SIRUPS, SUGARS, EXTRACTS	LB	1,401	2,032	4,374	5,308	1,401	2,032	4,374	5,308
HONEY	---	---	---	4,903	4,357	---	---	4,903	4,357
NURSERY STOCK	LB	2,055	561	939	276	2,055	561	939	276
SEEDS, EXCEPT OILSEEDS	---	---	---	649	631	---	---	649	631
SPICES	LB	10,478	18,776	3,380	4,747	10,478	18,776	3,380	4,747
OTHER	LB	633	860	560	690	633	860	560	690
	---	---	---	5,940	9,369	---	---	5,940	9,369

1/ PRELIMINARY

2/ UNITS WERE INCORRECTLY REPORTED FOR SOME COUNTRIES. REVISED DATA NOT AVAILABLE.

3/ DATA REVISED FOR CANADA.

TABLE 22.--U.S. AGRICULTURAL EXPORTS: QUANTITY AND VALUE BY COMMODITY AND COUNTRY

COMMODITY AND COUNTRY	UNIT	JULY-JULY		JULY		JULY		JULY	
		1973	1974 1/	1973	1974 1/	1973	1974 1/	1973	1974 1/
		QUANTITY	VALUE	QUANTITY	VALUE	QUANTITY	VALUE	QUANTITY	VALUE
		1973	1,000 DOL.	1974 1/	1,000 DOL.	1973	1,000 DOL.	1974 1/	1,000 DOL.
CATTLE, LIVE									
CANADA	MNO	11	5,265	6	5,052	11	5,265	6	5,052
MEXICO		6	1,903	1	870	6	1,903	1	870
COSTA RICA		3	1,613	3	1,587	3	1,613	3	1,587
DOMINICAN REPUBLIC		0	137	0	0	0	137	0	0
BRAZIL		0	131	0	0	0	131	0	0
ARGENTINA		0	0	0	224	0	0	0	224
HUNGARY		0	0	0	232	0	0	0	232
ITALY		1	75	0	168	0	75	0	168
BULGARIA		0	675	0	70	1	675	0	70
PHILIPPINES		0	0	0	245	0	0	0	245
KOREA, REP OF		0	8	0	168	0	8	0	168
REP SOUTH AFRICA		0	351	1	704	0	351	1	704
OTHER		0	0	0	191	0	0	0	191
		0	371	1	593	0	371	1	593
MILK & CREAM, CONDENSED OR EVAPORATED									
MEXICO	MLB	3,108	3,613	3,108	828	3,108	3,613	3,108	828
BAHAMAS		2,812	3,346	2,812	745	2,812	3,346	2,812	745
TRUST TERR PAC IS		53	40	53	12	53	40	53	12
OTHER		66	99	66	32	66	99	66	32
		177	128	177	40	177	128	177	40
MILK, NONFAT UNY									
CANADA	MLB	284	391	284	181	284	391	284	181
MEXICO		35	78	35	18	35	78	35	18
HONDURAS		56	32	56	17	56	32	56	17
PANAMA		2	22	2	9	2	22	2	9
BAHAMAS		12	0	12	0	12	0	12	0
JAMAICA AND JEP		3	9	3	4	3	9	3	4
HAITI		2	97	2	34	2	97	2	34
PORTUGAL		4	35	4	18	4	35	4	18
LEBANON		0	9	0	4	0	9	0	4
IRAN		120	0	120	0	120	0	120	0
PHILIPPINES		0	5	0	5	0	5	0	5
CHINA, REP OF (TAIWAN)		19	0	19	0	19	0	19	0
JAPAN		0	8	0	8	0	8	0	8
KENYA		30	0	30	0	30	0	30	0
OTHER		0	60	0	43	0	60	0	43
		3	35	3	21	3	35	3	21
LARD AND OTHER RENDERED PIG FAT									
CANADA	MLB	4,120	17,510	4,120	4,077	4,120	17,510	4,120	4,077
MEXICO		0	1,518	0	350	0	1,518	0	350
BELIZE		2,829	3,522	2,829	718	2,829	3,522	2,829	718
HAITI		400	333	400	117	400	333	400	117
SWEDEN		567	0	567	0	567	0	567	0
UK-NO IRELAND		0	212	0	110	0	212	0	110
OTHER		208	11,857	208	2,760	208	11,857	208	2,760
		116	69	116	22	116	69	116	22

CONTINUED--

TABLE 22.--U.S. AGRICULTURAL EXPORTS: QUANTITY AND VALUE BY COMMODITY AND COUNTRY--CONTINUED

COMMODITY AND COUNTRY	UNIT	JULY-JULY		JULY		JULY		JULY		JULY	
		QUANTITY	VALUE	QUANTITY	VALUE	QUANTITY	VALUE	QUANTITY	VALUE	QUANTITY	VALUE
		1973	1,000 DOL.	1974 1/	1,000 DOL.	1973	1,000 DOL.	1974 1/	1,000 DOL.	1973	1,000 DOL.
MEXICO		4,163	810	5,085	1,120	4,163	810	5,085	1,120	4,163	810
JAMAICA AND JEP		730	160	350	137	730	160	350	137	730	160
PERU		275	103	1,654	454	275	103	1,654	454	275	103
UK-NO IRELAND		2,046	883	3,797	1,377	2,046	883	3,797	1,377	2,046	883
NETHERLANDS		856	391	4,762	1,739	856	391	4,762	1,739	856	391
BELGIUM-LUXEMBOURG		545	410	2,925	1,217	545	410	2,925	1,217	545	410
FRANCE		5,658	2,904	7,742	2,865	5,658	2,904	7,742	2,865	5,658	2,904
GERMANY WEST		2,321	531	1,334	386	2,321	531	1,334	386	2,321	531
ISRAEL		719	362	642	121	719	362	642	121	719	362
JAPAN		176	613	176	310	176	613	176	310	176	613
OTHER		580	240	2,292	755	580	240	2,292	755	580	240
MEETING CHICKS	MNO	1,105	1,515	850	1,338	1,105	1,515	850	1,338	1,105	1,515
CANADA		135	131	175	156	135	131	175	156	135	131
MEXICO		75	89	41	103	75	89	41	103	75	89
VENEZUELA		46	82	13	17	46	82	13	17	46	82
PERU		20	62	38	104	20	62	38	104	20	62
BRAZIL		53	151	30	147	53	151	30	147	53	151
FRANCE		24	117	19	84	24	117	19	84	24	117
ITALY		113	115	0	0	113	115	0	0	113	115
LEBANON		80	125	42	112	80	125	42	112	80	125
IRAN		0	0	16	67	0	0	16	67	0	0
JAPAN		90	168	138	146	90	168	138	146	90	168
OTHER		469	474	336	402	469	474	336	402	469	474
POULTRY MEAT, CHICKENS, FRESH, FROZEN	MLB	7,488	2,757	13,398	5,543	7,488	2,757	13,398	5,543	7,488	2,757
CANADA		528	165	412	183	528	165	412	183	528	165
MEXICO		334	129	326	105	334	129	326	105	334	129
BERMUDA		196	77	321	230	196	77	321	230	196	77
JAMAICA AND JEP		1,822	440	1,504	491	1,822	440	1,504	491	1,822	440
LEEWARD-WINDWARD IS		617	233	408	134	617	233	408	134	617	233
NETHERLANDS ANTILLES		320	156	377	162	320	156	377	162	320	156
LEBANON		0	0	2,543	1,211	0	0	2,543	1,211	0	0
KUWAIT		0	0	155	113	0	0	155	113	0	0
HONG KONG		1,113	437	3,327	1,121	1,113	437	3,327	1,121	1,113	437
JAPAN		1,543	732	2,933	1,368	1,543	732	2,933	1,368	1,543	732
TRUST TERR PAC IS		173	78	134	57	173	78	134	57	173	78
OTHER		842	310	957	367	842	310	957	367	842	310
POULTRY MEAT, TURKEYS, FRESH, FROZEN	MLB	4,175	1,795	2,897	1,768	4,175	1,795	2,897	1,768	4,175	1,795
CANADA		642	240	184	85	642	240	184	85	642	240
UK-NO IRELAND		259	168	125	159	259	168	125	159	259	168
GERMANY WEST		2,010	842	1,451	903	2,010	842	1,451	903	2,010	842
AUSTRIA		0	0	86	46	0	0	86	46	0	0
SWITZERLAND		396	157	75	23	396	157	75	23	396	157
ITALY		465	183	383	253	465	183	383	253	465	183
HONG KONG		72	27	137	57	72	27	137	57	72	27

CONTINUED--

TABLE 22.--U.S. AGRICULTURAL EXPORTS: QUANTITY AND VALUE BY COMMODITY AND COUNTRY--CONTINUED

COMMODITY AND COUNTRY	UNIT	JULY-JULY		JULY		JULY		JULY	
		QUANTITY	VALUE	QUANTITY	VALUE	QUANTITY	VALUE	QUANTITY	VALUE
		1973	1974 1/	1973	1974 1/	1973	1974 1/	1973	1974 1/
			1,000 DOL.		1,000 DOL.		1,000 DOL.		1,000 DOL.
TALLOW, INEDIBLE	MLB	161,489	24,380	214,276	45,208	161,489	24,380	214,276	45,208
MEXICO		6,932	867	9,145	2,097	6,932	867	9,145	2,097
COLOMBIA		6,044	838	5,620	1,212	6,044	838	5,620	1,212
BRAZIL		0	0	5,385	1,409	0	0	5,385	1,409
UK-NO IRELAND		4,078	643	12,339	2,209	4,078	643	12,339	2,209
NETHERLANDS		13,254	2,185	17,221	3,171	13,254	2,185	17,221	3,171
BELGIUM-LUXEMBOURG		3,470	523	2,444	432	3,470	523	2,444	432
FRANCE		3,743	502	7,165	1,642	3,743	502	7,165	1,642
ITALY		9,651	1,574	7,469	1,707	9,651	1,574	7,469	1,707
IRAN		3,491	590	5,393	1,123	3,491	590	5,393	1,123
INDIA		17,335	2,953	23,558	5,198	17,335	2,953	23,558	5,198
PAKISTAN		7,683	854	2,534	511	7,683	854	2,534	511
BANGLADESH		0	0	3,656	971	0	0	3,656	971
KOREA-REP OF		17,915	3,148	6,614	1,234	17,915	3,148	6,614	1,234
JAPAN		10,527	1,138	21,874	4,701	10,527	1,138	21,874	4,701
MOROCCO		1,204	189	4,408	1,018	1,204	189	4,408	1,018
ALGERIA		5,452	793	0	0	5,452	793	0	0
EGYPT (FORMERLY UAR)		16,868	2,801	36,804	7,386	16,868	2,801	36,804	7,386
REP SOUTH AFRICA		4,177	744	8,230	1,894	4,177	744	8,230	1,894
OTHER		29,666	4,039	34,417	7,293	29,666	4,039	34,417	7,293
BEEF AND VEAL, EXCEPT OFFALS	MLB	6,005	7,835	2,719	3,206	6,005	7,835	2,719	3,206
CANADA		2,663	3,204	130	118	2,663	3,204	130	118
BERMUDA		109	169	139	237	109	169	139	237
BAHAMAS		570	713	632	750	570	713	632	750
JAMAICA AND DEP		63	97	68	100	63	97	68	100
NETHERLANDS ANTILLES		41	67	104	97	41	67	104	97
SWITZERLAND		49	97	40	109	49	97	40	109
SPAIN		0	0	249	263	0	0	249	263
PHILIPPINES		9	17	63	68	9	17	63	68
HONG KONG		26	50	66	140	26	50	66	140
CHINA-REP OF (TAIWAN)		3	5	49	97	3	5	49	97
JAPAN		2,012	2,861	551	599	2,012	2,861	551	599
OTHER		463	554	629	627	463	554	629	627
PORK, EXCEPT OFFALS	MLB	5,175	3,556	7,117	5,059	5,175	3,556	7,117	5,059
CANADA		1,936	1,242	3,957	2,711	1,936	1,242	3,957	2,711
PANAMA		96	40	154	106	96	40	154	106
BAHAMAS		356	275	370	281	356	275	370	281
JAMAICA AND DEP		165	74	188	104	165	74	188	104
NETHERLANDS ANTILLES		133	90	110	100	133	90	110	100
KOREA-REP OF		0	0	401	213	0	0	401	213
JAPAN		1,851	1,587	1,073	977	1,851	1,587	1,073	977
OTHER		638	248	863	567	638	248	863	567
OFFALS, EULBLE, VARIETY MEATS	MLB	18,503	7,390	31,507	11,023	18,503	7,390	31,507	11,023
CANADA		436	244	310	132	436	244	310	132

CONTINUED--

TABLE 22.--U.S. AGRICULTURAL EXPORTS: QUANTITY AND VALUE BY COMMODITY AND COUNTRY--CONTINUED

COMMODITY AND COUNTRY	UNIT	JULY-JULY		JULY		VALUE		VALUE	
		QUANTITY	1974 1/	QUANTITY	1974 1/	1973	1974 1/	1973	1974 1/
		1973	1,000 DOL.	1973	1,000 DOL.	1,000 DOL.	1,000 DOL.	1,000 DOL.	1,000 DOL.
JAPAN		11	4	11	67				67
OTHER		319	172	319	176			172	176
CATTLE HIDES, WHOLE	MNU	1,146	20,663	1,146	24,765	1,146	1,570	20,683	24,765
CANADA		30	544	30	674	30	44	544	674
MEXICO		184	2,921	184	1,836	184	125	2,921	1,836
CHILE		71	1,340	71	119	71	6	1,340	119
FRANCE		35	679	35	592	35	35	679	592
CZECHOSLOVAKIA		58	522	58	849	32	58	522	849
HUNGARY		5	118	5	801	5	57	118	801
POLAND-DANZIG		24	585	24	858	24	58	585	858
USSR		0	0	0	1,407	0	65	0	1,407
ITALY		22	434	22	417	22	21	434	417
YUGOSLAVIA		13	273	13	568	13	32	273	568
ROMANIA		100	1,525	100	3,880	100	261	1,525	3,880
KOREA, REP OF		87	1,724	87	1,961	87	110	1,724	1,961
CHINA, REP OF (TAIWAN)		23	389	23	558	23	36	389	558
JAPAN		419	7,931	419	7,957	419	521	7,931	7,957
OTHER		100	1,698	100	2,289	100	140	1,698	2,289
COTTON, RAW EXCLUDING LINTERS	MRBA	388	59,777	388	112,683	388	426	59,777	112,683
CANADA		13	1,931	13	1,652	13	8	1,931	1,652
BANGLADESH		0	0	0	7,858	0	22	0	7,858
THAILAND		18	2,540	18	4,627	18	21	2,540	4,627
VIETNAM SOUTH		3	594	3	3,087	3	10	594	3,087
MALAYSIA		1	79	1	2,491	1	9	79	2,491
INDONESIA		1	249	1	8,874	1	26	249	8,874
PHILIPPINES		47	6,780	47	4,128	47	16	6,780	4,128
PEOPLES REP OF CHINA		93	15,351	93	17,067	93	70	15,351	17,067
KOREA, REP OF		66	10,398	66	14,501	66	47	10,398	14,501
HONG KONG		11	1,637	11	10,166	11	40	1,637	10,166
CHINA, REP OF (TAIWAN)		49	6,473	49	6,426	49	32	6,473	6,426
JAPAN		51	7,567	51	16,534	51	79	7,567	16,534
OTHER		34	6,178	34	15,272	34	47	6,178	15,272
FRUIT COCKTAIL, CANNED	MLB	3,833	853	3,833	408	3,833	1,495	853	408
CANADA		2,403	532	2,403	203	2,403	681	532	203
SWEDEN		240	44	240	64	240	220	44	64
UK-NO IRELAND		403	104	403	39	403	182	104	39
GERMANY WEST		89	19	89	57	89	268	19	57
SWITZERLAND		132	27	132	18	132	58	27	18
ITALY		108	20	108	0	108	0	20	0
OTHER		458	107	458	27	458	86	107	27
PEACHES, CANNED	MLB	4,919	847	4,919	707	4,919	3,168	847	707
CANADA		3,102	523	3,102	644	3,102	2,925	523	644
COSTA RICA		4	1	4	16	4	59	1	16

CONTINUED--

TABLE 22.--U.S. AGRICULTURAL EXPORTS: QUANTITY AND VALUE BY COMMODITY AND COUNTRY--CONTINUED

COMMODITY AND COUNTRY	UNIT	JULY-JULY		VALUE		QUANTITY		JULY		VALUE	
		1973	1974 1/	1973	1974 1/	1973	1974 1/	1973	1974 1/	1973	1974 1/
			1,000 DOL.	1,000 DOL.	1,000 DOL.			1,000 DOL.	1,000 DOL.	1,000 DOL.	1,000 DOL.
PRUNES, DRIED											
CANADA	MLB	2,520	4,255	1,120	1,449	2,520	4,255	1,120	1,449	1,120	1,449
MEXICO		418	365	174	148	418	365	174	148	174	148
TRINIDAD-TOBAGO		267	83	38	15	267	83	38	15	38	15
SWEDEN		163	0	27	0	32	0	27	0	27	0
NORWAY		63	337	91	193	163	337	91	193	91	193
FINLAND		306	105	34	42	63	105	34	42	34	42
DENMARK		103	255	181	102	306	255	181	102	181	102
UK-NO IRELAND		116	193	54	92	103	193	54	92	54	92
IRELAND		0	348	45	148	116	348	45	148	45	148
BELGIUM-LUXEMBOURG		6	113	0	36	0	113	0	36	0	36
FRANCE		60	123	3	53	6	123	3	53	3	53
GERMANY WEST		101	0	29	0	60	0	29	0	29	0
ITALY		562	227	42	96	101	227	42	96	42	96
JAPAN		143	1,458	248	229	562	1,458	248	229	248	229
OTHER		180	266	73	122	143	266	73	122	73	122
			383	82	174	180	383	82	174	82	174
GRAPES, DRIED (RAISINS)											
CANADA	MLB	1,144	2,356	510	1,440	1,144	2,356	510	1,440	510	1,440
BRAZIL		427	640	151	410	427	640	151	410	151	410
SWEDEN		121	99	57	75	9	99	5	75	5	75
NORWAY		39	130	19	78	121	130	57	78	57	78
FINLAND		167	31	79	19	39	31	19	19	19	19
DENMARK		46	0	24	0	167	0	79	0	79	0
UK-NO IRELAND		29	46	12	28	46	46	24	28	24	28
NETHERLANDS		0	384	0	212	29	384	12	212	12	212
BELGIUM-LUXEMBOURG		36	86	17	55	36	86	17	55	17	55
GERMANY WEST		85	150	44	81	85	150	44	81	44	81
SWITZERLAND		38	64	22	35	38	64	22	35	22	35
MALAYSIA		36	13	18	8	36	13	18	8	18	8
SINGAPORE		33	73	15	40	33	73	15	40	15	40
PHILIPPINES		0	49	0	34	0	49	0	34	0	34
KOREA-REP OF		2	50	1	32	2	50	1	32	1	32
NEW ZEALAND		34	198	24	132	34	198	24	132	24	132
OTHER		42	196	22	116	42	196	22	116	22	116
GRAPEFRUITS, FRESH											
CANADA	MLB	27,517	31,078	3,362	3,876	27,517	31,078	3,362	3,876	3,362	3,876
NETHERLANDS		7,927	5,287	940	562	7,927	5,287	940	562	940	562
FRANCE		961	1,851	88	177	961	1,851	88	177	88	177
		463	2,155	46	145	463	2,155	46	145	46	145

CONTINUED--

TABLE 22 .---U.S. AGRICULTURAL EXPORTS: QUANTITY AND VALUE BY COMMODITY AND COUNTRY---CONTINUED

COMMODITY AND COUNTRY	UNIT	JULY-JULY		JULY		VALUE		QUANTITY		VALUE	
		1973	1974 1/	1973	1974 1/	1973	1974 1/	1973	1974 1/	1973	1974 1/
		1,000 DOL.	1,000 DOL.			1,000 DOL.	1,000 DOL.			1,000 DOL.	1,000 DOL.
ITALY		581	0			101	0	581	0	101	0
JAPAN		16,629	20,982			2,104	2,923	16,629	20,982	2,104	2,923
OTHER		956	802			84	70	956	802	84	70
GRAPES, FRESH	MLB	10,863	9,797			2,854	3,288	10,863	9,797	2,854	3,288
CANADA		9,113	7,990			2,376	2,667	9,113	7,990	2,376	2,667
SINGAPORE		231	452			63	161	231	452	63	161
INDONESIA		153	256			30	74	153	256	30	74
HONG KONG		1,103	771			329	272	1,103	771	329	272
OTHER		262	329			55	115	262	329	55	115
LEMONS AND LIMES, FRESH	MLB	41,886	61,277			4,602	8,350	41,886	61,277	4,602	8,350
CANADA		4,930	3,644			744	610	4,930	3,644	744	610
NETHERLANDS		2,432	3,293			240	353	2,432	3,293	240	353
FRANCE		2,256	4,213			233	489	2,256	4,213	233	489
GERMANY WEST		3,275	6,301			361	665	3,275	6,301	361	665
GERMANY EAST		4,596	1,800			507	156	4,596	1,800	507	156
POLAND-DANZIG		1,600	3,332			199	271	1,600	3,332	199	271
USSR		0	3,064			0	286	0	3,064	0	286
JAPAN		20,516	31,264			2,103	5,004	20,516	31,264	2,103	5,004
OTHER		2,079	4,365			214	517	2,079	4,365	214	517
ORANGES, TANGELINES, CLEMENTINES, FRESH	MLB	57,115	73,403			5,607	7,787	57,115	73,403	5,607	7,787
CANADA		16,891	16,529			1,855	2,058	16,891	16,529	1,855	2,058
SWEDEN		0	2,096			0	184	0	2,096	0	184
DENMARK		1,235	345			144	29	1,235	345	144	29
UK-NO IRELAND		416	5,868			38	511	416	5,868	38	511
NETHERLANDS		11,632	10,703			1,143	1,062	11,632	10,703	1,143	1,062
FRANCE		1,714	5,271			177	483	1,714	5,271	177	483
GERMANY WEST		387	3,937			37	344	387	3,937	37	344
SINGAPORE		3,179	1,692			270	185	3,179	1,692	270	185
HONG KONG		16,143	19,849			1,392	2,168	16,143	19,849	1,392	2,168
JAPAN		4,578	5,654			464	616	4,578	5,654	464	616
OTHER		939	1,458			86	147	939	1,458	86	147
GRAPEFRUIT JUICE	MGAL	595	559			1,102	717	595	559	1,102	717
CANADA		352	375			466	451	352	375	466	451
NETHERLANDS		82	0			307	0	82	0	307	0
FRANCE		43	35			57	44	43	35	57	44
GERMANY WEST		48	68			150	85	48	68	150	85
OTHER		70	82			122	137	70	82	122	137
ORANGE JUICE	MGAL	1,813	2,051			4,527	4,600	1,813	2,051	4,527	4,600
CANADA		922	1,101			2,256	2,499	922	1,101	2,256	2,499
SWEDEN		213	103			630	317	213	103	630	317
NETHERLANDS		130	23			274	45	130	23	274	45
AUSTRALIA		0	77			0	323	0	77	0	323
OTHER		548	746			1,367	1,416	548	746	1,367	1,416

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TABLE 22.--U.S. AGRICULTURAL EXPORTS: QUANTITY AND VALUE BY COMMODITY AND COUNTRY--CONTINUED

COMMODITY AND COUNTRY	UNIT	JULY-JULY		JULY		1974 1/		1974 1/		1974 1/	
		QUANTITY	VALUE	QUANTITY	VALUE	1973	1,000 DOL.	1974 1/	1,000 DOL.	1973	1,000 DOL.
ALMONDS, SHELLED BASIS	MLB	501	2,125	501	2,639	501	2,125	501	2,639	508	2,639
CANADA		229	142	229	168	229	142	229	168	250	168
UK--NU IRELAND		5	223	5	319	5	223	5	319	4	319
GERMANY WEST		0	1,115	0	1,323	0	1,115	0	1,323	0	1,323
AUSTRIA		0	110	0	146	0	110	0	146	0	146
SWITZERLAND		0	319	0	383	0	319	0	383	0	383
JAPAN		237	2	237	3	237	2	237	3	206	3
AUSTRALIA		15	9	15	13	15	9	15	13	26	13
OTHER		14	206	14	283	14	206	14	283	23	283
WALNUTS, NOT SHELLED BASIS	MLB	80	912	80	340	80	912	80	340	41	340
CANADA		28	51	28	17	28	51	28	17	15	17
PANAMA		7	1	7	4	7	1	7	4	3	1
VENEZUELA		6	11	6	50	6	11	6	50	3	4
BRAZIL		0	142	0	72	0	142	0	72	0	50
NETHERLANDS		19	207	19	86	19	207	19	86	11	72
NETHERLANDS		0	250	0	0	0	250	0	0	0	86
SPAIN		4	0	4	2	4	0	4	2	2	0
SAUDI ARABIA		3	85	3	48	3	85	3	48	2	48
REP SOUTH AFRICA		12	165	12	63	12	165	12	63	6	63
OTHER											
FED GRAINS	MMT	3,944	3,078	3,944	362,995	3,944	3,078	3,944	362,995	339,664	362,995
CANADA		43	84	43	9,860	43	84	43	9,860	3,765	9,860
MEXICO		139	103	139	12,423	139	103	139	12,423	12,423	10,955
UK--NU IRELAND		180	55	180	6,300	180	55	180	6,300	16,383	6,300
NETHERLANDS		549	494	549	56,301	549	494	549	56,301	45,089	56,301
GERMANY WEST		272	265	272	32,439	272	265	272	32,439	26,408	32,439
USSR		341	90	341	5,732	341	90	341	5,732	19,282	5,732
SPAIN		40	135	40	15,510	40	135	40	15,510	3,851	15,510
ITALY		423	301	423	38,394	423	301	423	38,394	37,275	38,394
ROMANIA		0	88	0	10,381	0	88	0	10,381	0	10,381
ISRAEL		44	90	44	12,747	44	90	44	12,747	3,653	12,747
PEOPLES REP OF CHINA		142	23	142	2,590	142	23	142	2,590	12,260	2,590
KOREA, REP OF		75	47	75	6,246	75	47	75	6,246	7,236	6,246
JAPAN		788	729	788	85,639	788	729	788	85,639	70,178	85,639
UNDTFD CTRY--CAN T/S		317	208	317	25,828	317	208	317	25,828	30,509	25,828
OTHER		590	364	590	44,075	590	364	590	44,075	51,353	44,075
BARLEY	MMT	207	50	207	6,649	207	50	207	6,649	17,398	6,649
GERMANY WEST		13	0	13	0	13	0	13	0	1,046	0
POLAND--DANZIG		0	20	0	2,269	0	20	0	2,269	0	2,269
ITALY		46	0	46	0	46	0	46	0	3,159	0
KOREA, REP OF		0	29	0	4,120	0	29	0	4,120	0	4,120
CHINA, REP OF (TAIWAN)		28	0	28	0	28	0	28	0	2,362	0
JAPAN		0	1	0	250	0	1	0	250	0	250
UNDTFD CTRY--CAN T/S		114	0	114	0	114	0	114	0	10,521	0
OTHER		5	0	5	10	5	0	5	10	309	10

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TABLE 22.--U.S. AGRICULTURAL EXPORTS: QUANTITY AND VALUE BY COMMODITY AND COUNTRY--CONTINUED

COMMODITY AND COUNTRY	UNIT	JULY-JULY		JULY		VALUE		VALUE	
		1974	1973	1974	1973	1974	1973	1974	1973
		QUANTITY	QUANTITY	QUANTITY	QUANTITY	1,000 DOL.	1,000 DOL.	1,000 DOL.	1,000 DOL.
CORN, EXCEPT SEED	MMT	3,131	2,460	2,460	3,131	294,748	270,781	294,748	270,781
CANADA		43	81	81	43	9,640	3,735	9,640	3,735
MEXICO		132	80	80	132	12,009	12,009	9,304	9,304
UK-NO IRELAND		180	36	36	180	16,383	16,383	4,186	4,186
NETHERLANDS		498	351	351	498	41,782	40,936	41,782	40,936
GERMANY WEST		214	255	255	214	31,352	18,675	31,352	18,675
USSR		341	90	90	341	5,732	19,282	5,732	19,282
SPAIN		24	135	135	24	2,448	2,448	15,510	15,510
ITALY		377	301	301	377	38,394	34,109	38,394	34,109
GREECE		51	28	28	51	3,388	5,462	3,388	5,462
ROMANIA		0	88	88	0	10,381	0	10,381	0
PEOPLES REP OF CHINA		142	23	23	142	12,260	12,260	2,590	2,590
JAPAN		567	511	511	567	52,183	52,183	61,859	61,859
UNDTNFD CTRY-CAN T/S		195	199	199	195	24,826	19,396	24,826	19,396
OTHER		366	281	281	366	35,805	33,903	35,805	33,903
GRAIN SORGHUMS, EXCEPT SEED	MMT	524	547	547	524	59,281	42,078	59,281	42,078
MEXICO		2	23	23	2	1,574	88	1,574	88
COLOMBIA		21	0	0	21	2,159	2,159	0	0
VENEZUELA		27	24	24	27	1,946	1,946	2,322	2,322
UK-NO IRELAND		0	18	18	0	2,114	0	2,114	0
IRELAND		12	0	0	12	1,142	1,142	0	0
NETHERLANDS		39	143	143	39	14,519	3,273	14,519	3,273
BELGIUM-LUXEMBOURG		0	25	25	0	2,502	0	2,502	0
POLAND-DANZIG		27	0	0	27	2,293	2,293	0	0
SPAIN		15	0	0	15	1,402	1,402	0	0
ISRAEL		23	60	60	23	1,487	1,487	8,624	8,624
INDIA		78	0	0	78	5,556	5,556	0	0
KOREA-REP OF		33	17	17	33	2,515	2,515	2,003	2,003
JAPAN		221	216	216	221	23,447	17,943	23,447	17,943
OTHER		27	21	21	27	2,175	2,274	2,175	2,274
OATS	MMT	82	21	21	82	2,316	9,406	2,316	9,406
MEXICO		0	0	0	0	67	17	67	17
NETHERLANDS		12	0	0	12	880	880	0	0
GERMANY WEST		45	10	10	45	1,087	6,687	1,087	6,687
SWITZERLAND		5	0	0	5	398	398	0	0
POLAND-DANZIG		12	0	0	12	715	715	0	0
JAPAN		1	1	1	1	82	52	82	52
UNDTNFD CTRY-CAN T/S		8	9	9	8	1,002	592	1,002	592
OTHER		1	1	1	1	78	65	78	65
RICE	MLB	214,125	305,465	305,465	214,125	71,135	32,126	71,135	32,126
CANADA		10,226	7,413	7,413	10,226	1,313	1,054	1,313	1,054
BARBADOS		3,333	0	0	3,333	667	667	0	0
GERMANY WEST		2,288	9,043	9,043	2,288	2,050	449	2,050	449

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TABLE 22.--U.S. AGRICULTURAL EXPORTS: QUANTITY AND VALUE BY COMMODITY AND COUNTRY--CONTINUED

COMMODITY AND COUNTRY	UNIT	JULY-JULY		JULY		JULY		JULY		JULY	
		QUANTITY	VALUE	QUANTITY	VALUE	QUANTITY	VALUE	QUANTITY	VALUE	QUANTITY	VALUE
		1973	1974 1/	1973	1974 1/	1973	1974 1/	1973	1974 1/	1973	1974 1/
			1,000 DOL.		1,000 DOL.		1,000 DOL.		1,000 DOL.		1,000 DOL.
IRAN											
SAUDI ARABIA											
VIETNAM SOUTH											
CAMBODIA (KHMER REP)											
SINGAPORE											
KOREA-REP OF											
HONG KONG											
JAPAN											
SENEGAL											
LIBERIA											
REP SOUTH AFRICA											
OTHER											
WHEAT AND PRODUCTS	MTU										
MEXICO											
NETHERLANDS											
USSR											
ITALY											
IRAQ											
INDIA											
BANGLADESH											
INDONESIA											
PHILIPPINES											
PEOPLES REP OF CHINA											
KOREA-REP OF											
CHINA-REP OF (TAIWAN)											
JAPAN											
ALGERIA											
UNIDENTIFIED CTRY-CAN T/S											
OTHER											
WHEAT	MTU										
MEXICO											
NETHERLANDS											
USSR											
ITALY											
IRAQ											
INDIA											
BANGLADESH											
INDONESIA											
PHILIPPINES											
PEOPLES REP OF CHINA											
KOREA-REP OF											
CHINA-REP OF (TAIWAN)											
JAPAN											
ALGERIA											
UNIDENTIFIED CTRY-CAN T/S											
OTHER											

CONTINUED--

TABLE 22.--U.S. AGRICULTURAL EXPORTS: QUANTITY AND VALUE BY COMMODITY AND COUNTRY--CONTINUED

COMMODITY AND COUNTRY	UNIT	JULY-JULY		JULY		JULY		JULY		JULY	
		1973	1974 1/	1973	1974 1/	1973	1974 1/	1973	1974 1/	1973	1974 1/
		QUANTITY	VALUE	QUANTITY	VALUE	QUANTITY	VALUE	QUANTITY	VALUE	QUANTITY	VALUE
		1973	1,000 DOL.	1974 1/	1,000 DOL.	1973	1,000 DOL.	1974 1/	1,000 DOL.	1973	1,000 DOL.
WHEAT FLOUR	MTS	3,613	9,282	1,985	8,822	3,613	9,282	1,985	8,822	3,613	9,282
JAMAICA AND REP		38	77	209	966	38	77	209	966	38	77
BOLIVIA		3	6	556	2,559	3	6	556	2,559	3	6
CHILE		0	0	50	206	0	0	50	206	0	0
LEBANON		319	830	34	130	319	830	34	130	319	830
JORDAN		210	547	41	167	210	547	41	167	210	547
SAUDI ARABIA		248	556	461	2,099	248	556	461	2,099	248	556
SAUDI ARABIA (CEYLON)		1,014	2,512	0	0	1,014	2,512	0	0	1,014	2,512
LAOS		68	189	2	7	68	189	2	7	68	189
KOREA, REP OF		583	1,607	2	13	583	1,607	2	13	583	1,607
MOROCCO		483	1,226	58	320	483	1,226	58	320	483	1,226
GUINEA		230	597	125	402	230	597	125	402	230	597
NIGERIA		2	6	96	295	2	6	96	295	2	6
OTHER		415	1,128	351	1,657	415	1,128	351	1,657	415	1,128
ALFALFA MEAL, DEHYDRATED	MTN	10	589	10	1,323	10	589	10	1,323	10	589
VENEZUELA		0	25	0	0	0	25	0	0	0	25
VIETNAM SOUTH		0	12	0	18	0	12	0	18	0	12
HONG KONG		0	12	0	0	0	12	0	0	0	12
JAPAN		9	513	9	1,257	9	513	9	1,257	9	513
OTHER		0	27	0	48	0	27	0	48	0	27
ALFALFA MEAL, SUN-CURED	MTN	21	1,002	8	435	21	1,002	8	435	21	1,002
MEXICO		0	0	0	26	0	0	0	26	0	0
JAPAN		21	991	8	402	21	991	8	402	21	991
OTHER		0	11	0	8	0	11	0	8	0	11
ALFALFA HAY CUBES	MTN	7	386	9	714	7	386	9	714	7	386
CANADA		0	3	0	28	0	3	0	28	0	3
MEXICO		0	3	3	224	0	3	3	224	0	3
JAPAN		7	381	5	461	7	381	5	461	7	381
OTHER		0	0	0	1	0	0	0	1	0	0
OIL CAKE AND MEAL	MTN	234	59,228	562	60,906	234	59,228	562	60,906	234	59,228
CANADA		11	1,767	180	2,592	11	1,767	180	2,592	11	1,767
PANAMA		0	0	22	4,760	0	0	22	4,760	0	0
DENMARK		1	3,276	1	184	1	3,276	1	184	1	3,276
UK-NO IRELAND		5	1,011	13	2,384	5	1,011	13	2,384	5	1,011
NETHERLANDS		75	22,523	58	6,990	75	22,523	58	6,990	75	22,523
BELGIUM-LUXEMBOURG		0	84	10	1,359	0	84	10	1,359	0	84
FRANCE		16	4,575	89	13,568	16	4,575	89	13,568	16	4,575
GERMANY WEST		38	6,908	61	8,635	38	6,908	61	8,635	38	6,908
CZECHOSLOVAKIA		17	4,370	0	0	17	4,370	0	0	17	4,370
POLAND-DANZIG		5	716	13	2,309	5	716	13	2,309	5	716
SPAIN		17	6,428	5	734	17	6,428	5	734	17	6,428
PORTUGAL		9	1,464	5	872	9	1,464	5	872	9	1,464

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TABLE 22.--U.S. AGRICULTURAL EXPORTS: QUANTITY AND VALUE BY COMMODITY AND COUNTRY--CONTINUED

COMMODITY AND COUNTRY	UNIT	JULY		JULY		JULY		JULY		JULY	
		QUANTITY	VALUE	QUANTITY	VALUE	QUANTITY	VALUE	QUANTITY	VALUE	QUANTITY	VALUE
		1973	1974 1/	1973	1974 1/	1973	1974 1/	1973	1974 1/	1973	1974 1/
			1,000 DOL.		1,000 DOL.		1,000 DOL.		1,000 DOL.		1,000 DOL.
ITALY		17	3,447	67	10,693	17	3,447	67	10,693		
OTHER		12	2,659	37	5,825	12	2,659	37	5,825		
SOYBEAN OILCAKE AND MEAL	MSTN	192	51,845	546	58,287	192	51,845	546	58,287		
CANADA		7	1,417	180	2,494	7	1,417	180	2,494		
PANAMA		22	0	22	4,760	0	0	22	4,760		
JAMAICA AND JEP		3	1,069	4	522	3	1,069	4	522		
DENMARK		6	2,202	1	140	6	2,202	1	140		
UK-NO IRELAND		4	480	12	2,127	4	480	12	2,127		
IRELAND		0	0	7	1,196	0	0	7	1,196		
NETHERLANDS		61	20,465	55	6,599	61	20,465	55	6,599		
BELGIUM-LUXEMBOURG		0	24	10	1,311	0	24	10	1,311		
FRANCE		16	4,554	89	13,433	16	4,554	89	13,433		
GERMANY WEST		28	4,906	54	7,880	28	4,906	54	7,880		
CZECHOSLOVAKIA		17	4,370	0	0	17	4,370	0	0		
POLAND-DANZIG		0	0	13	2,263	0	0	13	2,263		
SPAIN		16	6,222	5	698	16	6,222	5	698		
PORTUGAL		9	1,449	5	872	9	1,449	5	872		
ITALY		17	3,418	67	10,665	17	3,418	67	10,665		
OTHER		6	1,271	21	3,328	6	1,271	21	3,328		
FLAXSEED	MBU	0	0	4	12	0	0	4	12		
UNDFTD CTRY-CAN T/S		0	0	4	12	0	0	4	12		
OTHER		0	0	0	0	0	0	0	0		
SOYBEANS	MBU	14,237	111,985	27,113	171,432	14,237	111,985	27,113	171,432		
CANADA		172	1,630	1,665	10,674	172	1,630	1,665	10,674		
MEXICO		4	14	627	4,704	4	14	627	4,704		
NORWAY		319	2,873	0	0	319	2,873	0	0		
DENMARK		235	1,685	549	3,924	235	1,685	549	3,924		
NETHERLANDS		408	2,372	5,699	32,461	408	2,372	5,699	32,461		
FRANCE		612	6,118	1,059	6,451	612	6,118	1,059	6,451		
GERMANY WEST		2,012	12,909	1,593	10,190	2,012	12,909	1,593	10,190		
SPAIN		0	0	4,239	26,401	0	0	4,239	26,401		
ITALY		787	7,317	1,469	9,087	787	7,317	1,469	9,087		
ISRAEL		1,203	12,335	0	0	1,203	12,335	0	0		
PEOPLES REP OF CHINA		0	0	2,185	15,120	0	0	2,185	15,120		
CHINA, REP OF (TAIWAN)		1,798	13,191	0	0	1,798	13,191	0	0		
JAPAN		6,302	49,177	5,471	34,510	6,302	49,177	5,471	34,510		
UNDFTD CTRY-CAN T/S		0	0	2,555	17,893	0	0	2,555	17,893		
OTHER		383	2,363	2	18	383	2,363	2	18		
CUTTONSEED OIL	MLB	39,049	6,853	49,829	15,339	39,049	6,853	49,829	15,339		
CANADA		675	112	3,727	765	675	112	3,727	765		
MEXICO		4,401	757	1,059	365	4,401	757	1,059	365		
DOMINICAN REPUBLIC		0	0	4,414	1,294	0	0	4,414	1,294		
VENEZUELA		5,477	979	6,528	2,206	5,477	979	6,528	2,206		

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TABLE 22.--U.S. AGRICULTURAL EXPORTS: QUANTITY AND VALUE BY COMMODITY AND COUNTRY--CONTINUED

COMMODITY AND COUNTRY	UNIT	JULY-JULY		JULY		VALUE		VALUE	
		QUANTITY	1974 1/	QUANTITY	1974 1/	1973	1974 1/	1973	1974 1/
		1973	1,000 DOL.	1973	1,000 DOL.	1,000 DOL.	1,000 DOL.	1,000 DOL.	1,000 DOL.
SWEDEN		0	1,653	0	640	0	640	0	640
UK-NO IRELAND		1,962	4	1,962	2	271	271	0	2
IRAN		0	3,160	0	1,279	0	1,279	0	1,279
JAPAN		661	0	661	0	170	170	0	0
AUSTRALIA		0	959	0	389	0	389	0	389
EGYPT (FORMERLY UAR)		25,482	27,798	25,482	8,180	4,487	4,487	8,180	8,180
OTHER		391	527	391	220	77	77	220	220
SOYBEAN OIL	MLB	95,124	246,138	95,124	74,743	16,101	16,101	74,743	74,743
CANADA		2,920	7,458	2,920	1,795	393	393	1,795	1,795
MEXICO		51	21,882	51	4,440	10	10	4,440	4,440
PANAMA		40	6,296	40	1,540	14	14	1,540	1,540
HAITI		2,224	162	2,224	54	398	398	54	54
ECUADOR		3,168	40	3,168	15	509	509	15	15
PERU		14,956	14,449	14,956	3,365	1,710	1,710	3,365	3,365
CHILE		109	13,164	109	3,470	24	24	3,470	3,470
YUGOSLAVIA		0	11,244	0	3,185	0	0	3,185	3,185
IRAN		0	67,762	0	21,898	0	0	21,898	21,898
INDIA		11,904	1,897	11,904	657	2,503	2,503	657	657
PAKISTAN		30,890	12,567	30,890	4,410	4,655	4,655	4,410	4,410
BANGLADESH		15,700	25,150	15,700	9,065	3,334	3,334	9,065	9,065
JAPAN		3,164	16,517	3,164	5,398	666	666	5,398	5,398
MOROCCO		0	21,479	0	6,327	0	0	6,327	6,327
TUNISIA		0	6,732	0	2,350	0	0	2,350	2,350
GUINEA		3,201	4,296	3,201	1,577	599	599	1,577	1,577
OTHER		6,798	15,044	6,798	5,197	1,287	1,287	5,197	5,197
TUBACCO, UNMANUFACTURED	MLB	43,775	49,254	43,775	57,289	48,585	48,585	57,289	57,289
SWEDEN		767	1,361	767	1,671	1,107	1,107	1,671	1,671
FINLAND		336	892	336	1,152	363	363	1,152	1,152
DENMARK		1,810	810	1,810	790	1,852	1,852	790	790
UK-NO IRELAND		5,462	4,585	5,462	3,936	4,941	4,941	3,936	3,936
NETHERLANDS		5,134	4,152	5,134	4,403	6,268	6,268	4,403	4,403
BELGIUM-LUXEMBOURG		2,265	3,114	2,265	3,410	2,061	2,061	3,410	3,410
GERMANY WEST		8,007	12,758	8,007	14,674	9,148	9,148	14,674	14,674
SWITZERLAND		1,122	5,031	1,122	6,944	1,184	1,184	6,944	6,944
SPAIN		1,250	0	1,250	0	1,372	1,372	0	0
ITALY		1,942	0	1,942	0	2,020	2,020	0	0
SYRIAN ARAB REP		0	2,073	0	2,271	0	0	2,271	2,271
THAILAND		6,261	0	6,261	0	7,560	7,560	0	0
MALAYSIA		868	879	868	992	1,010	1,010	992	992
CHINA-REP OF (TAIWAN)		0	6,476	0	8,110	0	0	8,110	8,110
AUSTRALIA		2,035	5	2,035	13	2,343	2,343	13	13
OTHER		6,515	7,116	6,515	8,923	7,356	7,356	8,923	8,923
BURLEY TOBACCO	MLB	6,000	6,970	6,000	9,408	7,437	7,437	9,408	9,408
BRAZIL		428	325	428	554	620	620	554	554

CONTINUED--

TABLE 22.--U.S. AGRICULTURAL EXPORTS: QUANTITY AND VALUE BY COMMODITY AND COUNTRY--CONTINUED

COMMODITY AND COUNTRY	UNIT	JULY-JULY		JULY		JULY		VALUE		VALUE	
		1973	1974 1/	1973	1974 1/	1973	1974 1/	1,000 DOL.	1,000 DOL.	1974 1/	1,000 DOL.
FLUE-CURED TOBACCO	MLB	27,397	26,803	33,122	34,498	27,397	26,803	33,122	34,498	27,397	33,122
SWEDEN		767	926	1,107	1,408	767	926	1,107	1,408	767	1,107
NORWAY		0	557	0	704	0	557	0	704	0	704
DENMARK		1,037	433	1,275	521	1,037	433	1,275	521	1,037	1,275
UK-NO IRELAND		2,827	2,283	3,986	3,591	2,827	2,283	3,986	3,591	2,827	3,986
NETHERLANDS		1,811	997	2,193	1,123	1,811	997	2,193	1,123	1,811	2,193
BELGIUM-LUXEMBOURG		1,920	1,827	1,770	2,041	1,920	1,827	1,770	2,041	1,920	1,770
GERMANY WEST		4,853	8,506	5,592	10,350	4,853	8,506	5,592	10,350	4,853	5,592
SWITZERLAND		531	1,384	615	1,800	531	1,384	615	1,800	531	1,384
ITALY		1,487	0	1,582	0	1,487	0	1,582	0	1,487	0
THAILAND		6,040	0	7,269	0	6,040	0	7,269	0	6,040	0
MALAYSIA		698	579	1,002	939	698	579	1,002	939	698	1,002
CHINA-REP OF (TAIWAN)		0	6,476	0	8,110	0	6,476	0	8,110	0	8,110
AUSTRALIA		1,468	0	2,040	0	1,468	0	2,040	0	1,468	0
OTHER		3,958	2,834	4,690	3,911	3,958	2,834	4,690	3,911	3,958	4,690
MARYLAND TOBACCO	MLB	918	2,091	913	2,424	918	2,091	913	2,424	918	2,424
NETHERLANDS		0	263	0	301	0	263	0	301	0	301
BELGIUM-LUXEMBOURG		128	433	136	460	128	433	136	460	128	460
GERMANY WEST		4	395	4	426	4	395	4	426	4	426
SWITZERLAND		388	819	378	1,026	388	819	378	1,026	388	1,026
SPAIN		233	0	226	0	233	0	226	0	233	0
PORTUGAL		166	180	169	211	166	180	169	211	166	211
OTHER		0	0	0	0	0	0	0	0	0	0
BULK SMOKING TOBACCO	MLB	3,652	4,098	4,738	5,965	3,652	4,098	4,738	5,965	3,652	4,738
DOMINICAN REPUBLIC		368	400	446	528	368	400	446	528	368	446
NETHERLANDS ANTILLES		36	107	45	178	36	107	45	178	36	178
ECUADOR		122	31	167	39	122	31	167	39	122	167
PERU		97	0	98	0	97	0	98	0	97	98
FINLAND		40	322	46	448	40	322	46	448	40	448
NETHERLANDS		2,071	0	2,901	0	2,071	0	2,901	0	2,071	2,901
GERMANY WEST		0	111	0	142	0	111	0	142	0	142
CZECHOSLOVAKIA		0	170	0	204	0	170	0	204	0	204

CONTINUED--

TABLE 22.--U.S. AGRICULTURAL EXPORTS: QUANTITY AND VALUE BY COMMODITY AND COUNTRY--CONTINUED

COMMODITY AND COUNTRY	UNIT	JULY-JULY		JULY		JULY		JULY		JULY	
		1973	1974 1/	1973	1974 1/	1973	1974 1/	1973	1974 1/	1973	1974 1/
		QUANTITY	VALUE	QUANTITY	VALUE	QUANTITY	VALUE	QUANTITY	VALUE	QUANTITY	VALUE
		1973	1,000 DOL.	1974 1/	1,000 DOL.	1973	1,000 DOL.	1974 1/	1,000 DOL.	1973	1,000 DOL.
SWITZERLAND		15	15	2,324	3,581	15	15	2,324	3,581	15	15
SPAIN		575	650	0	0	575	650	0	0	575	650
AUSTRALIA		158	186	5	13	158	186	5	13	158	186
CANARY ISLANDS		0	0	331	428	0	0	331	428	0	0
OTHER		170	183	298	404	170	183	298	404	170	183
VEGETABLES AND PREPARATIONS, CANNED	MLB	12,545	2,436	10,639	2,576	12,545	2,436	10,639	2,436	12,545	2,576
CANADA		2,619	494	4,063	897	2,619	494	4,063	897	2,619	494
MEXICO		1,189	171	1,250	241	1,189	171	1,250	241	1,189	171
PANAMA		501	134	134	40	501	134	134	40	501	134
NETHERLANDS ANTILLES		237	274	274	73	237	274	274	73	237	274
SWEDEN		194	214	214	93	194	214	214	93	194	214
DENMARK		334	27	27	9	334	27	27	9	334	27
UK-NO IRELAND		1,710	106	106	18	1,710	106	106	18	1,710	106
FRANCE		134	545	545	130	134	545	545	130	134	545
GERMANY WEST		696	374	374	82	696	374	374	82	696	374
SAUDI ARABIA		294	75	75	18	294	75	75	18	294	75
HONG KONG		753	224	224	56	753	224	224	56	753	224
JAPAN		1,458	351	351	84	1,458	351	351	84	1,458	351
AUSTRALIA		0	648	648	245	0	648	648	245	0	648
FR PACIFIC ISLANDS		173	32	201	52	173	32	201	52	173	32
OTHER		2,256	2,153	2,153	538	2,256	2,153	2,153	538	2,256	2,153
PULSES	MLB	67,241	9,544	47,277	8,064	67,241	9,544	47,277	8,064	67,241	9,544
MEXICO		3,038	307	21,963	1,991	3,038	307	21,963	1,991	3,038	307
COSTA RICA		22	3	2,271	939	22	3	2,271	939	22	3
JAMAICA AND UEP		680	206	27	12	680	206	27	12	680	206
DOMINICAN REPUBLIC		2,031	322	0	0	2,031	322	0	0	2,031	322
COLOMBIA		3,534	603	1,605	431	3,534	603	1,605	431	3,534	603
VENEZUELA		3,866	493	633	135	3,866	493	633	135	3,866	493
BRAZIL		9,509	1,342	353	122	9,509	1,342	353	122	9,509	1,342
UK-NO IRELAND		12,010	2,117	1,237	237	12,010	2,117	1,237	237	12,010	2,117
NETHERLANDS		5,443	474	509	111	5,443	474	509	111	5,443	474
FRANCE		2,467	316	39	7	2,467	316	39	7	2,467	316
GERMANY WEST		15,598	2,239	213	49	15,598	2,239	213	49	15,598	2,239
ITALY		352	43	1,496	378	352	43	1,496	378	352	43
JAPAN		2,639	201	4,482	504	2,639	201	4,482	504	2,639	201
ALGERIA		0	0	8,929	2,267	0	0	8,929	2,267	0	0
OTHER		6,052	878	3,521	882	6,052	878	3,521	882	6,052	878
BEANS, DRIED	MLB	47,109	6,926	36,656	5,841	47,109	6,926	36,656	5,841	47,109	6,926
MEXICO		2,985	302	21,847	1,965	2,985	302	21,847	1,965	2,985	302
COSTA RICA		0	0	2,271	939	0	0	2,271	939	0	0
JAMAICA AND UEP		680	206	26	11	680	206	26	11	680	206
DOMINICAN REPUBLIC		2,015	321	0	0	2,015	321	0	0	2,015	321
VENEZUELA		2,013	272	0	0	2,013	272	0	0	2,013	272
BRAZIL		4,143	720	0	0	4,143	720	0	0	4,143	720

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TABLE 22.--U.S. AGRICULTURAL EXPORTS: QUANTITY AND VALUE BY COMMODITY AND COUNTRY--CONTINUED

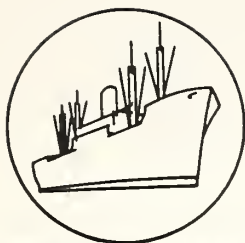
COMMODITY AND COUNTRY	UNIT	JULY-JULY		JULY		1974 1/		1973		1974 1/		1973		1974 1/	
		QUANTITY	VALUE	QUANTITY	VALUE	QUANTITY	VALUE	QUANTITY	VALUE	QUANTITY	VALUE	QUANTITY	VALUE	QUANTITY	VALUE
		1973	1,000 DOL.	1974 1/	1,000 DOL.	1973	1,000 DOL.	1973	1,000 DOL.	1974 1/	1,000 DOL.	1973	1,000 DOL.	1974 1/	1,000 DOL.
UK-NO IRELAND		10,160	1,957	640	113	10,160	1,957	640	113	10,160	1,957	640	113	10,160	1,957
NETHERLANDS		4,543	351	67	12	4,543	351	67	12	4,543	351	67	12	4,543	351
FRANCE		1,745	217	39	7	1,745	217	39	7	1,745	217	39	7	1,745	217
GERMANY WEST		14,591	2,018	0	0	14,591	2,018	0	0	14,591	2,018	0	0	14,591	2,018
JAPAN		1,451	97	1,560	193	1,451	97	1,560	193	1,451	97	1,560	193	1,451	97
ALGERIA		0	0	8,929	2,267	0	0	8,929	2,267	0	0	8,929	2,267	0	0
OTHER		2,784	466	1,277	333	2,784	466	1,277	333	2,784	466	1,277	333	2,784	466
PEAS, INCLUDING COW AND CHICK, DRIED	MLB	15,907	1,733	6,381	1,117	15,907	1,733	6,381	1,117	15,907	1,733	6,381	1,117	15,907	1,733
BARBADOS		172	28	114	27	172	28	114	27	172	28	114	27	172	28
COLOMBIA		1,094	130	440	97	1,094	130	440	97	1,094	130	440	97	1,094	130
VENEZUELA		1,813	212	479	104	1,813	212	479	104	1,813	212	479	104	1,813	212
BRAZIL		5,037	547	353	122	5,037	547	353	122	5,037	547	353	122	5,037	547
DENMARK		440	44	450	95	440	44	450	95	440	44	450	95	440	44
UK-NO IRELAND		1,850	160	597	124	1,850	160	597	124	1,850	160	597	124	1,850	160
NETHERLANDS		631	57	0	0	631	57	0	0	631	57	0	0	631	57
FRANCE		722	99	0	0	722	99	0	0	722	99	0	0	722	99
GERMANY WEST		113	15	113	24	113	15	113	24	113	15	113	24	113	15
SPAIN		408	43	100	22	408	43	100	22	408	43	100	22	408	43
PHILIPPINES		100	8	140	31	100	8	140	31	100	8	140	31	100	8
HONG KONG		366	64	103	22	366	64	103	22	366	64	103	22	366	64
CHINA, REP OF (TAIWAN)		583	44	40	4	583	44	40	4	583	44	40	4	583	44
JAPAN		1,188	103	2,922	311	1,188	103	2,922	311	1,188	103	2,922	311	1,188	103
OTHER		1,391	180	532	135	1,391	180	532	135	1,391	180	532	135	1,391	180
LETTUCE, FRESH	MLB	4,634	445	8,075	795	4,634	445	8,075	795	4,634	445	8,075	795	4,634	445
CANADA		3,744	308	6,660	577	3,744	308	6,660	577	3,744	308	6,660	577	3,744	308
MEXICO		56	4	270	24	56	4	270	24	56	4	270	24	56	4
BERMUDA		57	11	79	17	57	11	79	17	57	11	79	17	57	11
BAHAMAS		168	31	114	22	168	31	114	22	168	31	114	22	168	31
JAMAICA AND DEP		56	11	0	0	56	11	0	0	56	11	0	0	56	11
NETHERLANDS ANTILLES		63	9	54	12	63	9	54	12	63	9	54	12	63	9
HONG KONG		429	63	802	126	429	63	802	126	429	63	802	126	429	63
OTHER		61	7	96	17	61	7	96	17	61	7	96	17	61	7
POTATOES, FRESH, EXCEPT SWEET POTATOES	MLB	95,789	3,814	140,130	6,243	95,789	3,814	140,130	6,243	95,789	3,814	140,130	6,243	95,789	3,814
CANADA		94,446	3,680	136,331	5,902	94,446	3,680	136,331	5,902	94,446	3,680	136,331	5,902	94,446	3,680
OTHER		1,344	134	3,798	341	1,344	134	3,798	341	1,344	134	3,798	341	1,344	134
TOMATOES, FRESH	MLB	27,300	4,570	22,182	3,249	27,300	4,570	22,182	3,249	27,300	4,570	22,182	3,249	27,300	4,570
CANADA		27,141	4,518	21,586	3,145	27,141	4,518	21,586	3,145	27,141	4,518	21,586	3,145	27,141	4,518
OTHER		159	53	596	103	159	53	596	103	159	53	596	103	159	53
MUPS	MLB	560	630	328	355	560	630	328	355	560	630	328	355	560	630
CANADA		0	0	24	15	0	0	24	15	0	0	24	15	0	0
COLOMBIA		0	0	14	49	0	0	14	49	0	0	14	49	0	0
PERU		180	214	0	0	180	214	0	0	180	214	0	0	180	214

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TABLE 22.--U.S. AGRICULTURAL EXPORTS: QUANTITY AND VALUE BY COMMODITY AND COUNTRY--CONTINUED

COMMODITY AND COUNTRY	UNIT :	JULY-JULY		JULY		VALUE		VALUE	
		QUANTITY	1974 1/	1973	1974 1/	1973	1974 1/	1973	1974 1/
			1,000 DOL.	1,000 DOL.			1,000 DOL.	1,000 DOL.	1,000 DOL.
BRAZIL		346	227	367	226	346	227	367	226
KOREA, REP OF		22	0	29	0	22	0	29	0
NIGERIA		0	59	0	57	0	59	0	57
REP SOUTH AFRICA		12	0	21	0	12	0	21	0
OTHER		0	4	0	8	0	4	0	8

1/ PRELIMINARY



Import Highlights

U.S. AGRICULTURAL IMPORTS TOTAL \$898 MILLION IN JULY

During July, U.S. agricultural imports were valued at \$898 million, 41 percent above July 1973. Volume was 4.6 percent higher, mainly because of gains for sugar, beverages, tobacco, cotton, coconut oil, bananas, rubber, tea, spices, and essential oils.

Sugar imports totaled 600,000 short tons, compared with 453,000 tons the previous July, while value more than doubled because of price increases. At \$233 million, sugar accounted for over one-fourth of total agricultural imports in July 1974. A year earlier, sugar imports were valued at \$75.5 million, or 12 percent of total farm product imports. Import unit values for sugar averaged \$388 per ton in July, against \$167 in July 1973.

Crude rubber imports during July amounted to nearly 165 million pounds, over 80 percent above year-earlier levels; value jumped 159 percent to \$57.4 million. Tea imports advanced 60 percent in volume and 88 percent in value.

A sharp increase in spice imports during July included larger amounts of black pepper, vanilla beans, caraway seed, cassia, cloves, ginger root, nutmeg, and white pepper. Essential oil advances were mainly citronellas, limes, and cloves.

Agricultural import value declines included hides and skins, meat, dairy products, copra, and carpet wools.

Supplementary, or competitive, import value in July 1974 reached \$612 million, up 43 percent from the previous year. Complementary or noncompetitive items rose 39 percent to \$286 million.

Agricultural products accounted for 10 percent of total U.S. imports in July, compared with 11.3 percent during July 1973.

Table 23.--U.S. agricultural imports: Value by commodity,
July 1973 and 1974

Commodity or commodity group	July		Change
	1973	1974	
<u>Supplementary</u>	<u>-- Million dollars --</u>		<u>Percent</u>
Animals and animal products:			
Cattle and calves	8	9	+13
Dairy products and eggs	46	21	-54
Hides and skins, including furskins	11	10	-16
Meats and meat products, excluding poultry:			
Beef and veal	91	52	-42
Pork	32	25	-22
Other meats and products	4	4	---
Sausage casings	3	3	---
Wool, apparel	2	2	+5
Other animals and animal products	17	22	+83
Total animals and products	209	148	-29
Cotton, raw, excluding linters	1/	1	---
Feeds and fodders, excluding oil cake	4	4	+1
Fruits and preparations	15	20	+32
Grains and preparations	8	21	+181
Nuts and preparations, edible	14	17	+18
Oilseeds, oilnuts, and products:			
Coconut oil	6	47	+754
Copra	3	0	-100
Olive oil, edible	3	4	+31
Other oilseeds and products	11	20	+82
Seeds and nursery stock, excluding oilseeds	2	4	+100
Sugar and molasses:			
Sugar, cane or beet	76	233	+209
Molasses, inedible	5	10	+106
Tobacco, unmanufactured	12	16	+34
Vegetables and preparations	20	24	+19
Wines and malt beverages:			
Wines	27	23	-14
Malt beverages	4	7	+54
Other supplementary products	10	13	+30
Total supplementary products	429	612	+43
<u>Complementary</u>			
Bananas, fresh	13	16	+21
Cocoa and chocolate:			
Cocoa beans	14	20	+40
Cocoa butter	1	5	+252
Cocoa and chocolate prepared	4	8	+114
Coffee:			
Coffee, green or crude	117	121	+3
Coffee, soluble	7	12	+59
Drugs, crude	3	4	+46
Essential oils	5	11	+138
Fibers, unmanufactured	1	3	+164
Rubber, crude:			
Rubber, crude, dry form	20	53	+159
Rubber, latex	2	5	+160
Silk, raw	1/	1/	---
Spices	3	12	+300
Tea, crude	5	9	+88
Wool, carpet	6	2	-70
Other complementary products	5	5	---
Total complementary products	206	286	+39
Total agricultural imports	635	898	+41

1/ Less than \$500,000.
Percent change computed on unrounded data.

Table 24.--Average unit values for principal imported agricultural products:
July 1973 and 1974

Commodity	Unit	July	
		1973	1974
		-- Dollars --	
Cattle, 200-700 lbs.	:No.	205.88	140.79
Cattle, 700 lbs. and over	:do.	523.27	567.56
Swine, live	:do.	100.01	68.90
Beef, boneless, fresh or frozen	:Lb.	.75	.64
Pork, hams and shoulders, canned	:do.	1.22	1.06
Pork, frozen	:do.	.63	.51
Cheese, cheddar	:do.	.53	.97
Cheese, Emmenthaler	:do.	.61	.80
Cheese, Edam and Gouda	:do.	.69	.86
Milk, dry, not over 3% butterfat	:do.	.33	.47
Casein, excluding mixtures	:do.	.43	.66
Sheep and lamb skins	:do.	3.51	4.28
Mink furskins	:No.	15.48	14.84
Wool, apparel	:Glb.	1.35	1.25
Cotton, raw	:Rble	125.29	273.32
Apples, fresh	:Lb.	.16	.16
Oranges, fresh	:do.	.07	.10
Oranges, canned, mandarin	:do.	.23	.27
Cantaloupes, fresh	:do.	.08	.07
Pineapples, canned	:do.	.13	.16
Strawberries, frozen	:do.	.21	.23
Brazil nuts, shelled	:do.	.57	.76
Pistachio nuts, unshelled	:do.	.84	1.02
Cashew nuts, shelled	:do.	.70	.99
Barley, unmilled	:Bu.	2.04	3.67
Biscuits, cakes and wafers	:Lb.	.41	.58
Castor oil	:do.	.41	.39
Coconut oil	:do.	.13	.51
Olive oil, edible	:do.	.55	.79
Palm oil	:do.	.11	.21
Palm kernel oil	:do.	.13	.45
Sugar, cane or beet	:S.ton	166.92	388.31
Molasses, inedible	:Gal.	.22	.37
Cucumbers, fresh	:Lb.	.07	.11
Olives, in brine	:Gal.	3.29	3.68
Onions, fresh or dry	:Lb.	.17	.16
Peppers, fresh	:do.	.15	.15
Squash, fresh	:do.	---	.05
Tomatoes, fresh	:do.	.15	.12
Tomatoes, canned	:do.	.11	.19
Tomato paste and sauce	:do.	.15	.39
Tobacco leaf, oriental	:do.	.60	.63
Beer and ale	:Gal.	1.36	1.59
Wine, still grape, less than 14% alcohol	:do.	5.26	4.52
Bananas, fresh	:Lb.	.04	.05
Coffee, green	:do.	.56	.61
Coffee, roasted or ground	:do.	.62	.75
Coffee, soluble	:do.	1.70	1.77
Cocoa beans	:do.	.41	.70
Cocoa butter	:do.	1.02	1.63
Lime oil	:do.	5.84	7.16
Sisal and henequin	:L.ton	162.65	635.36
Rubber, natural, dry form	:Lb.	.25	.35
Rubber, natural, latex	:do.	.20	.38
Pepper, unground black	:do.	.44	.74
Silk, raw	:do.	11.88	12.10
Vanilla beans	:do.	5.52	6.36
Tea, crude	:do.	.37	.43
Wool, carpet	:Qlb.	.99	1.02

TABLE 25.--U.S., AGRICULTURAL IMPORTS: QUANTITY AND VALUE BY COMMODITY

COMMODITY	UNIT	JULY-JULY		JULY		JULY		VALUE
		QUANTITY	VALUE	QUANTITY	VALUE	QUANTITY	VALUE	
		72/73 THOU.	73/74 1/ THOU.	72/73 THOU.	73/74 1/ THOU.	1974 1/ THOU.	1973 1,000 DOL.	1974 1/ 1,000 DOL.
ALL COMMODITIES	---	---	---	---	---	---	---	---
NONAGRICULTURAL COMMODITIES	---	---	---	---	---	---	---	---
AGRICULTURAL COMMODITIES	---	---	---	---	---	---	---	---
SUPPLEMENTARY	---	---	---	---	---	---	---	---
ANIMALS AND ANIMAL PRODUCTS	---	---	---	---	---	---	---	---
ANIMALS, LIVE	---	---	---	---	---	---	---	---
BABY CHICKS	NO	354	10,436	229	15,109	---	10,436	15,109
CATTLE, DUTTABLE	NO	33	196	34	173	---	196	173
CATTLE FOR BREEDING, FREE	NO	1	7,451	1	7,940	---	7,451	7,940
HORSES	NO	0	568	0	679	---	568	679
OTHER	---	---	934	---	3,707	---	1,287	2,610
	---	---	---	---	---	---	---	3,707
DAIRY PRODUCTS	---	---	---	---	---	---	---	---
CHEESE	LB	31,082	45,246	17,647	20,730	---	45,246	20,730
BLUE MOLD, INCLUDING ROQUEFORT	LB	1,357	17,958	437	14,013	---	17,958	14,013
CHEDDAR	LB	4,153	2,059	602	422	---	1,059	422
COLBY	LB	546	2,200	0	587	---	2,200	587
EDAM AND GOUDA	LB	2,446	257	0	0	---	257	0
ROMANO, REGGIANO, PARMESANO	LB	822	1,681	679	582	---	1,681	582
PECORINO	LB	1,659	623	855	766	---	623	766
SWISS	LB	7,085	1,286	1,100	1,170	---	1,286	1,170
OTHER	LB	13,013	4,433	6,648	5,364	---	4,433	5,364
BUTTER	LB	63	6,419	60	5,123	---	6,419	5,123
CASEIN AND MIXTURES	LB	7,970	39	8,871	31	---	39	31
NONFAT DRY MILK	LB	71,298	3,484	1,318	5,810	---	3,484	5,810
OTHER	---	---	23,431	---	615	---	23,431	615
	---	---	334	---	261	---	334	261
HIDES AND SKINS, INCLUDING FURSKINS	---	---	---	---	---	---	---	---
CALF AND KIP SKINS	LB	786	11,402	195	9,588	---	11,402	9,588
CATTLE HIDES	LB	2,774	477	1,284	180	---	477	180
GOAT AND KID SKINS	LB	185	901	14	324	---	901	324
SHEEP AND LAMB SKINS	LB	4,401	262	3,395	185	---	262	185
FURSKINS	---	---	5,411	---	4,401	---	5,411	---
OTHER	---	---	2,617	---	3,137	---	2,617	3,137
	---	---	736	---	511	---	736	511
MEATS AND MEAT PREPARATIONS	LB	153,475	126,941	101,506	81,205	---	126,941	81,205
BEEF AND VEAL	LB	118,934	91,032	72,258	52,442	---	91,032	52,442
CANNED	LB	8,128	6,265	10,990	12,075	---	6,265	12,075
FRESH OR FROZEN	LB	104,399	77,996	59,566	38,403	---	77,996	38,403
PREPARED OR PRESERVED	LB	6,407	6,771	6,407	1,964	---	6,771	1,964
MUTTON, GOAT, AND LAMB	LB	2,957	1,751	1,510	1,034	---	1,751	1,034
PORK	LB	29,664	32,139	25,453	25,076	---	32,139	25,076
FRESH OR FROZEN	LB	5,667	3,608	3,207	1,651	---	3,608	1,651
HAMS AND SHOULDERS, CND, COOKED, ETC	LB	22,411	27,054	20,438	21,736	---	27,054	21,736
OTHER	LB	1,586	1,478	1,808	1,689	---	1,478	1,689
	---	1,919	2,020	2,285	2,654	---	2,020	2,654

CONTINUED--

TABLE 25.--U.S. AGRICULTURAL IMPORTS: QUANTITY AND VALUE BY COMMODITY--CONTINUED

COMMODITY	UNIT	JULY-JULY		JULY		JULY	
		72/73	73/74 1/	72/73	73/74 1/	1974 1/	1974 1/
		THOU.	THOU.	THOU.	THOU.	THOU.	THOU.
			1,000 DOL.		1,000 DOL.		1,000 DOL.
NUTS AND PREPARATIONS							
ALMONDS	LB	---	---	---	---	---	---
BRAZIL NUTS	LB	1	2	1	2	14,393	17,005
CASHEW NUTS	LB	6,557	3,021	6,557	3,021	1,920	4
CHESTNUTS	LB	11,412	7,997	11,412	7,997	8,001	1,195
	LB	33	25	33	25	8	7,893
COCONUT MEAT, FR. PREP. OR PRES	LB	5,923	8,577	5,923	8,577	1,003	20
FILBERTS	LB	784	658	784	658	488	4,055
PISTACHE NUTS	LB	3,177	3,200	3,177	3,200	2,731	425
WALNUTS	LB	70	0	70	0	81	3,293
OTHER	---	---	---	---	---	156	0
							120
GRAINS AND PREPARATIONS							
BARLEY	BU	---	---	---	---	---	---
BARLEY MALT	CWT	453	2,998	453	2,998	7,505	21,095
CORN	BU	47	42	47	42	924	11,017
OATS	BU	45	24	45	24	277	473
RICE	BU	18	8	18	8	120	93
RYE	BU	2,955	247	2,955	247	22	10
WHEAT	BU	0	0	0	0	272	64
WHEAT FLOUR	BU	1	441	1	441	2	0
WHEAT GLUTEN	CWT	10	9	10	9	2,139	2,139
BISCUITS, CAKES, WAFERS, ETC	LB	2,201	1,253	2,201	1,253	77	96
BREAD CRUMBS	LB	7,125	7,316	7,125	7,316	671	512
BREAD, YEAST-LEAVENED	LB	2,056	2,006	2,056	2,006	2,917	4,214
MACARONI, SPAGHETTI, ETC	LB	257	361	257	361	346	458
OTHER	---	3,609	3,547	3,609	3,547	73	117
						771	1,209
						1,032	693
OILBEARING MATERIALS AND PRODUCTS							
OIL CAKE AND MEAL	---	---	---	---	---	---	---
OILSEEDS AND OILNUTS	---	---	---	---	---	---	---
COPRA	LB	0	1	0	1	23,391	71,051
SESAME SEED	LB	23,498	---	23,498	---	84	140
OTHER	---	3,572	4,500	3,572	4,500	4,142	2,632
						2,928	0
						4,500	1,397
						467	1,235
VEGETABLE OILS AND WAXES							
CARNAUBA	LB	110,469	147,941	110,469	147,941	19,165	68,279
CASTOR OIL	LB	730	582	730	582	291	996
COCONUT OIL	LB	8,509	5,768	8,509	5,768	2,275	2,275
OLIVE OIL, EDIBLE	LB	41,858	93,154	41,858	93,154	5,541	47,342
PALM OIL	LB	5,634	5,097	5,634	5,097	3,094	4,051
PALM KERNEL OIL	LB	36,744	25,297	36,744	25,297	5,404	4,104
TUNG OIL	LB	13,149	8,227	13,149	8,227	1,747	3,663
OTHER	LB	1,208	661	1,208	661	179	188
						2,637	4,360
						678	678

CONTINUED--

TABLE 25 .--U.S. AGRICULTURAL IMPORTS: QUANTITY AND VALUE BY COMMODITY--CONTINUED

COMMODITY	UNIT	JULY-JULY		JULY		JULY	
		QUANTITY	VALUE	QUANTITY	VALUE	QUANTITY	VALUE
		72/73 THOU.	73/74 1/ THOU. 1,000 DOL.	73/74 1/ THOU.	74 1/ THOU. 1,000 DOL.	73/74 1/ THOU.	74 1/ THOU. 1,000 DOL.
SUGAR AND RELATED PRODUCTS							
SUGAR	STN	---	85,034	---	---	---	85,034
MOLASSES, INEDIBLE	GAL	453	75,545	453	600	453	75,545
MAPLE SUGAR AND SIRUP	LB	21,661	4,873	21,661	58,894	21,661	4,873
CONFECTIONERY PRODUCTS	LB	1,595	685	1,595	648	1,595	685
HONEY	LB	7,544	3,066	7,544	8,767	7,544	3,066
OTHER	---	503	171	503	2,967	503	171
		---	693	---	---	---	693
VEGETABLES AND PREPARATIONS							
FRESH OR FROZEN:							
ASPARAGUS	---	---	20,312	---	---	---	20,312
BEANS	LB	0	0	0	0	0	0
CARROTS	LB	41	7	41	56	41	7
CUCUMBERS	LB	6	1	6	67	6	1
DASHES	LB	530	35	530	60	530	35
EGGPLANT	LB	1,736	206	1,736	2,043	1,736	206
GARLIC	LB	185	20	185	35	185	20
ONIONS	LB	3,174	685	3,174	3,992	3,174	685
PEAS	LB	2,491	415	2,491	2,464	2,491	415
PEPPERS	LB	154	48	154	314	154	48
POTATOES, WHITE OR IRISH	LB	1,053	156	1,053	1,301	1,053	156
SQUASH	CWT	2	10	2	7	2	10
TOMATOES	LB	0	0	0	19	0	0
TURNIPS OR RUTABAGAS	LB	9,276	1,394	9,276	7,138	9,276	1,394
OTHER	CWT	6	53	6	2	6	53
PREPARED OR PRESERVED:	---	---	871	---	---	---	871
ASPARAGUS	LB	1,075	416	1,075	192	1,075	416
CASSAVA, FLOUR, STARCH, AND TAPIOCA	LB	11,249	537	11,249	13,408	11,249	537
HOPS	LB	1	1	1	160	1	180
MUSHROOMS, INCLUDING DRIED	LB	4,178	3,074	4,178	3,113	4,178	3,074
OLIVES, IN BRINE	GAL	1,569	5,167	1,569	1,279	1,569	5,167
ONIONS	LB	196	79	196	895	196	79
PEAS, EX DRIED	LB	369	78	369	541	369	78
PICKLED VEGETABLES	LB	4,690	524	4,690	6,315	4,690	524
TOMATOES	LB	4,517	494	4,517	4,014	4,517	494
TOMATO PASTE AND SAUCE	LB	9,587	1,486	9,587	2,774	9,587	1,486
OTHER	---	---	4,557	---	---	---	4,557
OTHER VEGETABLE PRODUCTS							
BROOMCORN	---	---	53,967	---	---	---	53,967
CUT FLOWERS	STN	1	567	1	747	1	567
ESSENTIAL OR DISTILLED OILS	---	---	851	---	---	---	851
FEEDS AND FODDERS, EX OIL CAKE&MEAL	LB	196	785	196	899	196	785
FLAVORING EXTRACTS	---	---	4,155	---	---	---	4,155
JUTE AND JUTE BUTTS, UNMANUFACTURED	---	---	392	---	---	---	392
MALT LIQUORS	LTN	5	739	5	254	5	739
NURSERY AND GREENHOUSE STOCK	GAL	3,207	4,376	3,207	4,245	3,207	4,376
SEEDS, EXCEPT OILSEDS	---	---	269	---	---	---	269
SPICES	LB	1,538	1,120	1,538	3,230	1,538	1,120
TOBACCO, UNMANUFACTURED	LB	1,121	387	1,121	2,452	1,121	387
WINES	LB	19,759	24,824	19,759	24,824	19,759	24,824
OTHER	GAL	5,006	11,629	5,006	11,629	5,006	11,629
		---	26,637	---	26,637	---	26,637
		---	2,060	---	2,060	---	2,060

CONTINUED--

TABLE 25 .--U.S. AGRICULTURAL IMPORTS: QUANTITY AND VALUE BY COMMODITY--CONTINUED

COMMODITY	UNIT	JULY-JULY		JULY		JULY		JULY	
		QUANTITY	VALUE	QUANTITY	VALUE	QUANTITY	VALUE	QUANTITY	VALUE
		72/73	72/73	72/73	72/73	72/73	72/73	72/73	72/73
		THOU.	1,000 DOL.	THOU.	1,000 DOL.	THOU.	1,000 DOL.	THOU.	1,000 DOL.
COMPLEMENTARY	--	--	--	--	--	--	--	--	--
BANANAS	LB	293,591	326,249	13,085	15,871	293,591	326,249	13,085	15,871
PLANTAINS	LB	9,420	10,630	369	465	9,420	10,630	369	465
COFFEE, GREEN	LB	208,037	198,281	116,968	120,690	208,037	198,281	116,968	120,690
COFFEE EXTRACTS, ESSENCES, CONCENTRATES	LB	4,310	6,565	7,322	11,623	4,310	6,565	7,322	11,623
COCOA BEANS	LB	35,342	28,618	14,365	20,127	35,342	28,618	14,365	20,127
COCOA BUTTER	LB	1,354	2,992	1,387	4,888	1,354	2,992	1,387	4,888
COCOA AND CHOCOLATE PREPARATIONS	LB	14,014	18,451	3,656	7,826	14,014	18,451	3,656	7,826
DRUGS, HERBS, ROOTS, ETC	LB	9,085	6,987	2,685	3,918	9,085	6,987	2,685	3,918
ESSENTIAL OR DISTILLED OILS	LB	1,159	2,063	4,597	10,922	1,159	2,063	4,597	10,922
FIBERS, UNMANUFACTURED	LTN	5	5	1,222	3,230	5	5	1,222	3,230
RUBBER, CRUDE, NATURAL	LB	82,036	152,056	20,297	52,559	82,036	152,056	20,297	52,559
RUBBER, DRY FORM	LB	9,169	12,637	1,868	4,856	9,169	12,637	1,868	4,856
RUBBER, LATEX	LB	19	7	227	81	19	7	227	81
SILK, RAW	LB	1,410	7,527	625	5,579	1,410	7,527	625	5,579
SPICES:	LB	95	183	525	1,166	95	183	525	1,166
PEPPER, UNGROUND, BLACK	LB	4,098	7,337	2,178	5,324	4,098	7,337	2,178	5,324
VANILLA BEANS	LB	13,660	21,788	5,046	9,474	13,660	21,788	5,046	9,474
OTHER	GLB	5,667	1,637	5,601	1,669	5,667	1,637	5,601	1,669
TEA	--	--	--	--	--	--	--	--	--
WOOL, UNMANUFACTURED, FREE IN BOND	GLB	5,667	1,637	5,601	1,669	5,667	1,637	5,601	1,669
OTHER	--	--	--	--	--	--	--	--	--

1/ PRELIMINARY

Table 26.--U.S. agricultural exports and imports: Value by country,
July 1973 and 1974

Country	Exports		Imports		Country	Exports		Imports	
	1973	1974	1973	1974		1973	1974	1973	1974
World 1/	1,223,698	1,631,852	634,988	897,937	Europe--Continued			-- 1,000 dollars --	
Major Trade Blocs:					Sweden	3,207	5,505	1,247	2,076
GACM	10,349	10,738	38,723	46,887	Norway	6,678	1,767	1,383	1,806
LAFTA	65,924	118,168	126,627	172,727	Finland	852	1,820	1,219	1,304
EG	282,650	340,388	69,764	64,088	Denmark	8,048	5,798	18,151	17,931
EASTERN EUROPE	17,039	41,180	10,536	9,238	United Kingdom	44,209	32,542	6,843	10,288
					Ireland	1,387	1,807	6,858	1,450
					Netherlands	105,261	132,372	17,619	18,518
Greenland	0	0	0	0	Belgium-Luxembourg	9,096	19,658	5,342	3,074
Canada 2/	72,672	98,224	39,230	49,734	France	24,689	35,932	27,943	19,539
Miquelon and St. Pierre Islands	0	0	0	0	West Germany	69,857	86,040	9,733	12,882
Mexico	31,944	59,752	38,331	67,065	East Germany	565	267	34	76
					Austria	1,907	388	1,458	1,547
Central America	12,265	20,574	41,638	54,961	Czechoslovakia	5,182	1,136	179	389
Guatemala	1,746	3,839	11,432	19,693	Hungary	197	1,631	559	1,114
Belize	147	451	935	1,278	Switzerland	7,530	12,243	2,189	2,801
El Salvador	4,026	1,708	8,750	4,651	Estonia	0	0	0	0
Honduras	996	1,409	5,808	8,011	Latvia	0	0	29	0
Nicaragua	2,041	1,622	4,699	4,559	Lithuania	0	0	0	0
Costa Rica	1,540	2,160	8,034	9,973	Poland	9,242	15,780	5,983	3,395
Panama	1,769	9,385	1,980	6,776	USSR	78,691	15,363	120	276
Canal Zone	0	0	0	20	Azores	4	0	0	2
					Spain	13,720	45,842	11,820	12,884
Caribbean	24,657	34,429	23,437	83,041	Portugal	4,940	8,256	4,230	3,323
Bermuda	872	1,543	0	0	Gibraltar	3	0	2	0
Bahamas	2,851	3,407	20	2	Malta-Gozo	182	8	0	0
Cuba	0	0	0	0	Italy	73,747	66,386	9,127	10,075
Jamaica	6,242	5,562	335	4,498	Yugoslavia	327	7,731	2,810	2,970
Haiti	2,366	1,722	1,522	2,956	Albania	0	35	10	0
Dominican Republic	6,497	12,875	20,634	70,727	Greece	6,474	6,293	2,112	2,656
Leeward-Windward Islands	729	751	8	110	Romania	1,525	14,355	739	1,140
Barbados	1,145	486	659	22	Bulgaria	0	245	223	153
Trinidad-Tobago	2,165	5,836	210	2,615	Turkey	152	76	6,851	7,181
Netherlands Antilles	1,541	2,040	0	2,108	Cyprus	248	2,044	112	25
French West Indies	249	207	49	3					
					Asia	458,728	694,364	115,754	267,147
South America	37,117	59,898	88,314	110,132	Syrian Arab Republic	8	2,294	383	220
Colombia	7,339	8,783	24,723	25,249	Lebanon	2,792	4,670	876	824
Venezuela	11,307	8,599	1,998	1,830	Iraq	3,262	13,137	325	1
Guyana	1,232	995	0	4,385	Iran	7,727	37,899	5,016	7,026
Surinam	894	477	0	85	Israel	17,202	13,878	491	541
French Guiana	11	10	18	0	Jordan	640	258	0	0
Ecuador	1,180	3,180	7,181	10,798	Gaza Strip	0	0	0	0
Peru	4,309	14,143	4,291	11,801	Kuwait	278	507	0	0
Bolivia	731	2,723	630	114	Saudi Arabia	3,459	9,832	0	166
Chile	1,498	11,264	222	1,457	Qatar	61	74	0	0
Brazil	8,299	8,933	38,125	42,246	United Arab Emirates	249	849	0	1
Paraguay	32	21	2,123	1,048	Yemen Arab Republic	5	31	0	0
Uruguay	56	78	48	207	Yemen (Aden)	38	0	0	79
Argentina	229	692	8,955	10,912	Oman	3	3	0	0
Other South America	0	0	0	0	Bahrain	384	535	0	0
					Afghanistan	174	2	317	164
Europe	477,986	521,817	144,971	138,947	India	24,986	81,002	6,851	13,324
Iceland	66	497	46	72	Pakistan	9,440	11,839	222	182

Continued--

Table 26.--U.S. agricultural exports and imports: Value by country,
July 1973 and 1974--Continued

Country	Exports		Imports		Country	Exports		Imports	
	1973	1974	1973	1974		1973	1974	1973	1974
-- 1,000 dollars --									
Asia--Continued									
Nepal	5	4	0	0	13	216	78	2,861	
Bangladesh	3,347	52,828	292	0	243	4,020	320	0	
Sri Lanka (Ceylon)	2,523	427	1,405	0	263	288	214	0	
Burma	10	0	0	0	3,696	1,795	283	0	
Thailand	10,548	6,969	3,028	0	32	689	173	27	
North Vietnam	0	0	0	0	3,816	701	516	7,814	
South Vietnam	9,063	3,620	22	0	0	282	682	2,905	
Laos	278	40	0	0	241	87	2	0	
Khmer Republic (Cambodia)	596	6,115	20	0	1	390	1,162	0	
Malaysia	1,907	3,868	12,495	0	51	109	198	0	
Singapore	9,489	3,198	1,248	0	25,711	4,335	4,179	3,034	
Indonesia	14,463	10,185	13,817	0	3,898	2	36	0	
Philippines	12,301	22,274	55,781	0	45,779	12	0	0	
Macao	11	0	0	0	133,365	0	0	0	
Southern-Southeastern Asia, n.e.c.	13	7	0	0	0	2	100	2	
Peoples Republic of China	61,393	84,131	1,725	0	0	0	0	1	
Mongolia	0	0	17	0	0	0	0	9	
North Korea	0	0	0	0	2,654	257	1,164	0	
Korea, Republic of	42,060	64,970	988	0	192	194	322	0	
Hong Kong	14,749	20,330	658	0	0	40	81	15,710	
Republic of China	27,321	25,864	4,472	0	1,118	29	3	0	
Japan	177,943	212,724	5,305	0	780	30	0	0	
Australia and Oceania	5,397	9,516	84,830	0	14,398	1,823	317	5,779	
Australia	3,687	4,189	44,506	0	6,631	277	768	3,215	
Papua New Guinea	6	18	2,421	0	0	74	589	253	
New Zealand	957	3,518	37,844	0	0	15	248	1,834	
Western Samoa	16	101	0	0	0	0	0	0	
British Pacific Islands	3	1	0	0	0	0	0	0	
French Pacific Islands	289	564	0	0	0	39	505	2,468	
Trust Territory of Pacific Islands	406	1,044	0	0	0	0	0	0	
Pacific Islands, n.e.c.	33	81	59	0	0	0	11,616	0	
Africa	41,981	83,745	58,485	0	0	0	3,937	9,906	
Morocco	5,584	15,638	131	0	0	2	1,179	3,711	
Algeria	882	12,036	68	0	0	382	136	123	
Tunisia	568	2,423	7	0	0	40	44	57	
Libya	409	194	0	0	0	170	192	231	
Egypt	12,412	22,821	206	0	0	56	2	2,763	
Sudan	1,121	847	120	0	0	3,968	7,440	349	
Canary Islands	1,224	2,356	0	0	0	263	524	815	
Spanish Africa, n.e.c.	0	0	0	0	0	0	0	0	
Equatorial Guinea	0	0	0	0	0	3,009	11,948	0	
Mauritania	0	1,012	22	0	0	150	12	1	
					0	3	81	0	
					0	0	0	4	
					0	0	0	0	
					0	0	0	0	
					0	0	47	378	
					0	0	349	0	
					0	60,950	49,531	0	
					0	Unidentified 3/	0	0	

1/ Totals may not add due to rounding.

2/ Excludes transshipments of grains and oilseeds beginning Jan. 1, 1973.

3/ Transshipments through Canada where final destination was not known at the time of export.

Table 27.--Quantity indexes: U.S. agricultural exports, fiscal years 1968-74, monthly and accumulated, July 1973 to date

(Calendar year 1967 = 100)							
Year and month	Animals and animal products	Cotton and linters	Tobacco, unmanu- factured	Grains and feeds	Vegetable oils and oilseeds	Fruits and vegetables	All agricultural commodities 1/
1967/68	96	101	100	104	99	91	101
1968/69	110	69	100	85	106	93	92
1969/70	101	75	101	97	148	109	106
1970/71	117	98	98	106	157	103	115
1971/72	134	89	94	103	159	107	115
1972/73	126	126	102	167	182	118	152
1973/74	126	155	118	178	186	131	165
<u>Adjusted for seasonal variation 2/</u>							
Monthly							
1973/74:							
July	119	152	106	189	92	138	155
August	124	230	100	232	73	124	180
September	136	108	111	204	65	138	163
October	167	112	120	182	144	130	169
November	125	98	88	184	193	149	158
December	118	156	78	168	181	137	155
January	114	122	140	164	205	136	162
February	131	129	124	152	256	132	163
March	126	106	90	172	246	124	170
April	130	140	121	175	283	121	181
May	123	161	122	149	205	128	155
June	99	168	154	163	179	110	153
1974/75:							
July	141	167	110	192	170	146	173
August							
September							
October							
November							
December							
January							
February							
March							
April							
May							
June							
<u>Not adjusted for seasonal variation</u>							
1973/74:							
July	103	120	88	190	80	131	143
August	114	143	85	223	58	120	158
September	131	84	121	196	52	138	147
October	167	80	153	179	182	160	169
November	142	84	179	195	280	152	192
December	128	193	122	186	237	135	181
January	114	177	116	170	210	122	168
February	124	194	102	151	250	114	163
March	139	248	86	167	254	124	176
April	126	206	107	161	261	121	170
May	127	177	119	154	193	129	156
June	101	154	133	161	177	124	152
1974/75:							
July	123	131	92	193	147	145	160
August							
September							
October							
November							
December							
January							
February							
March							
April							
May							
June							

1/ Based on 359 classifications in 1971.

2/ The seasonal adjustment series has been revised to incorporate the Bureau of the Census Method X-11. This new method of adjusting for seasonal variations is a continuing system which takes into account changing seasonal patterns. For detailed explanation of the new adjustment procedures, see U.S. Department of Commerce, Bureau of the Census, The X-11 Variant of the Seasonal Method II Seasonal Adjustment Program, Technical Paper No. 15, U.S. Government Printing Office, Washington, D.C., 1965.

Table --Quantity indexes: U.S. agricultural imports, fiscal years 1968-74, monthly and accumulated, July 1973 to date

(Calendar year 1967 = 100)									
Year and month	Supplementary 1/					Complementary 1/			All agricultural commodities 2/
	Animals and animal products	Grains and feeds	Vegetable oils and oilseeds	Sugar, molasses, and syrups	Total	Cocoa, coffee, and tea	Rubber and allied gums	Total	
1967/68	108	92	97	102	105	104	107	104	105
1968/69	115	96	105	103	110	100	127	103	107
1969/70	121	131	104	107	116	101	131	104	111
1970/71	114	136	111	113	118	98	124	101	111
1971/72	115	145	119	118	122	105	138	108	116
1972/73	127	122	129	109	128	111	136	112	121
1973/74	127	102	104	116	128	107	146	109	121
Adjusted for seasonal variation 3/									
Monthly									
1973/74:									
July	122	73	114	105	126	93	125	94	113
August	136	67	142	111	133	87	154	102	117
September	111	76	105	93	109	78	175	92	102
October	144	126	81	72	122	79	152	89	108
November	146	118	183	180	162	101	149	105	138
December	127	55	164	97	118	113	95	104	114
January	135	118	38	73	119	101	128	102	113
February	135	88	70	166	154	114	158	114	140
March	143	73	98	132	138	159	133	149	142
April	110	48	109	108	115	138	144	130	120
May	113	126	112	145	117	121	175	120	110
June	101	200	56	97	114	99	156	103	115
1974/75:									
July	86	218	127	144	127	95	224	108	119
August									
September									
October									
November									
December									
January									
February									
March									
April									
May									
June									
Not adjusted for seasonal variation									
1973/74:									
July	121	76	114	113	122	90	107	90	109
August	142	52	117	143	135	93	172	101	121
September	109	65	97	99	107	78	167	89	99
October	145	121	92	62	118	89	158	98	110
November	146	134	148	139	146	95	148	101	127
December	135	115	132	117	131	106	102	100	118
January	140	92	102	65	120	129	140	125	122
February	126	68	79	125	139	114	154	115	129
March	147	67	110	139	145	142	167	140	143
April	110	60	88	132	127	128	131	124	126
May	105	174	106	130	129	117	170	117	124
June	98	204	60	131	121	98	139	103	114
1974/75:									
July	86	228	127	156	122	92	192	104	114
August									
September									
October									
November									
December									
January									
February									
March									
April									
May									
June									

1/ Supplementary agricultural imports consist of all imports similar to agricultural commodities produced commercially in the United States together with all other agricultural imports interchangeable to any significant extent with such U.S. commodities. Complementary agricultural imports include all others, about 98 percent of which consist of rubber, coffee, raw silk, cacao beans, wool for carpets, bananas, tea, and vegetable fibers.

2/ Based on 430 classifications in 1971.

3/ The seasonal adjustment series has been revised to incorporate the Bureau of the Census Method X-11. The new method of adjusting for seasonal variations is a continuing system which takes into account changing seasonal patterns. For detailed explanation of the new adjustment procedures, see U.S. Department of Commerce, Bureau of the Census, The X-11 Variant of the Seasonal Method II Seasonal Adjustment Program, Technical Paper No. 15, U.S. Government Printing Office, Washington, D.C., 1965.

Explanatory Note

U.S. foreign agricultural trade statistics in this report include official U.S. data based on compilations of the Bureau of the Census. Agricultural commodities consist of (1) nonmarine food products and (2) other products of agriculture which have not passed through complex processes of manufacture such as raw hides and skins, fats and oils, and wine. Such manufactured products as textiles, leather, boots and shoes, cigarettes, naval stores, forestry products, and distilled alcoholic beverages are not considered agricultural.

The trade statistics exclude shipments between the 50 States and Puerto Rico, between the 50 States and the island possessions, between Puerto Rico and the island possessions, among the island possessions, and intransit through the United States from one foreign country to another when documented as such through U.S. Customs.

EXPORTS The export statistics also exclude shipments to the U.S. armed forces and diplomatic missions abroad for their own use and supplies for vessels and planes engaged in foreign trade. Data on shipments valued at less than \$251 are not compiled by commodity and are excluded from agricultural statistics but are reflected in nonagricultural and overall export totals in this report. The agricultural export statistics include shipments under P.L. 83-480 (Agricultural Trade Development and Assistance Act), and related laws; under P.L. 87-195 (Act for International Development); and involving Government payments to exporters. (USDA payments are excluded from the export value.) Separate statistics on Government program exports are compiled by USDA from data obtained from operating agencies.

The export value, the value at the port of exportation, is based on the selling price (or cost if not sold) and includes inland freight, insurance, and other charges to the port. The country of destination is the country of ultimate destination or where the commodities are to be consumed, further processed, or manufactured. When the shipper does not know the ultimate destination, the shipments are credited to the last country, as known to him at the time of shipment from the United States, to which the commodities are to be shipped in their present form. Except for Canada, export shipments valued at \$251-\$499 are included on the basis of sampling estimates; shipments to Canada valued at \$251-\$1,999 are sampled.

IMPORTS Imports for consumption are a combination of entries for immediate consumption and withdrawals from warehouses for consumption. Data on shipments valued at less than \$251 are estimated on the basis of a 1-percent sample and are not compiled by commodity. They are excluded from agricultural statistics but are reflected in nonagricultural and overall import totals in this report.

The import value, defined generally as the market value in the foreign country, excludes import duties, ocean freight, and marine insurance. The country of origin is defined as the country where the commodities were grown or processed. When the country of origin is not known, the imports are credited to the country of shipment.

Imports similar to agricultural commodities produced commercially in the United States and others that are interchangeable in use to any significant extent with such U.S. commodities are supplementary or partly competitive. All other commodities are complementary or noncompetitive.

Further explanatory material on foreign trade statistics and compilation procedures of the Bureau of the Census is contained in the publications of that agency.

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